

What Is the Future of HIV Funding?

**Presented by the Kaiser Family Foundation and Funders Concerned About AIDS
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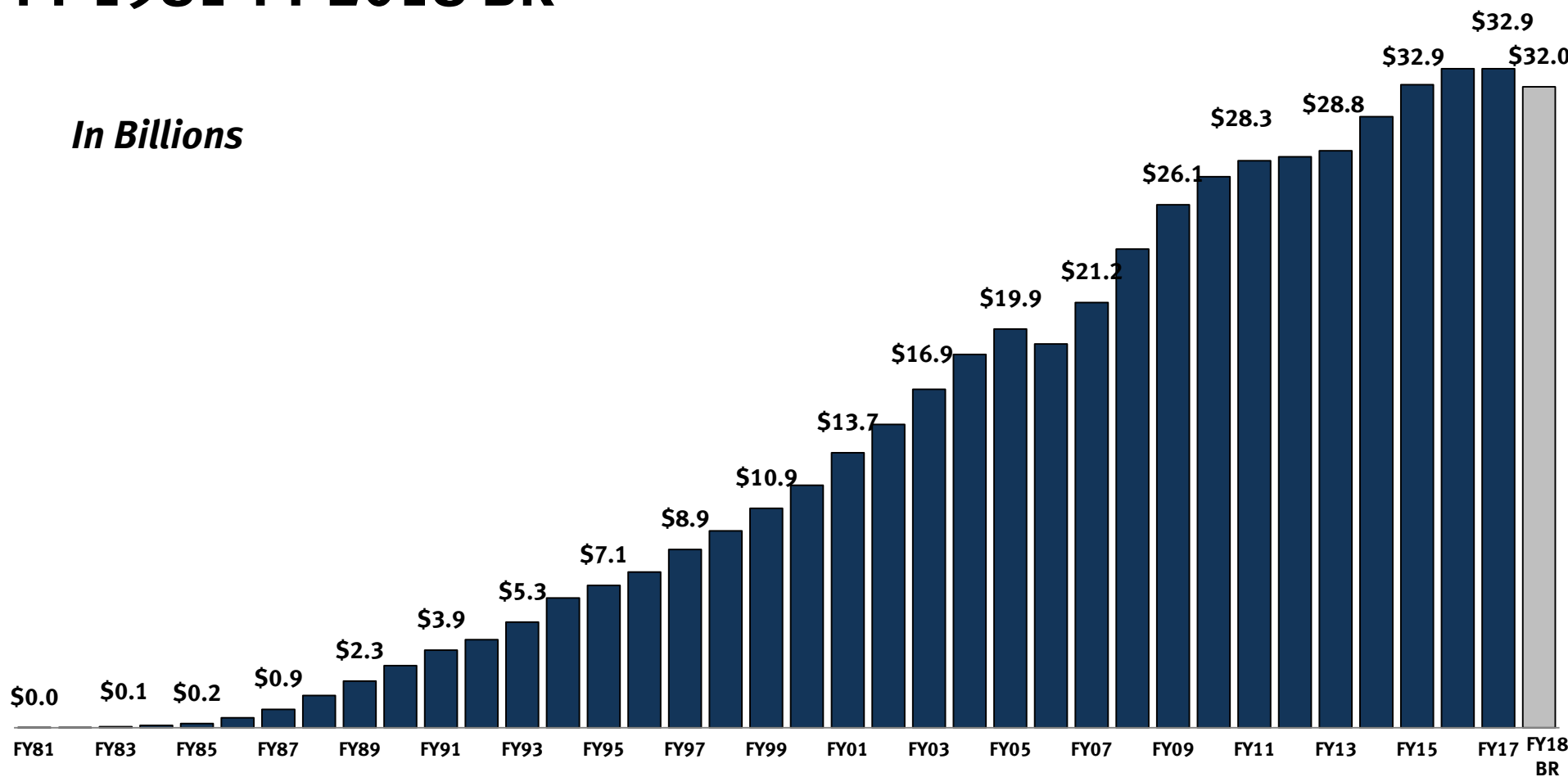
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Figure 8

U.S. Funding for HIV, Global & Domestic, FY 1981-FY 2018 BR

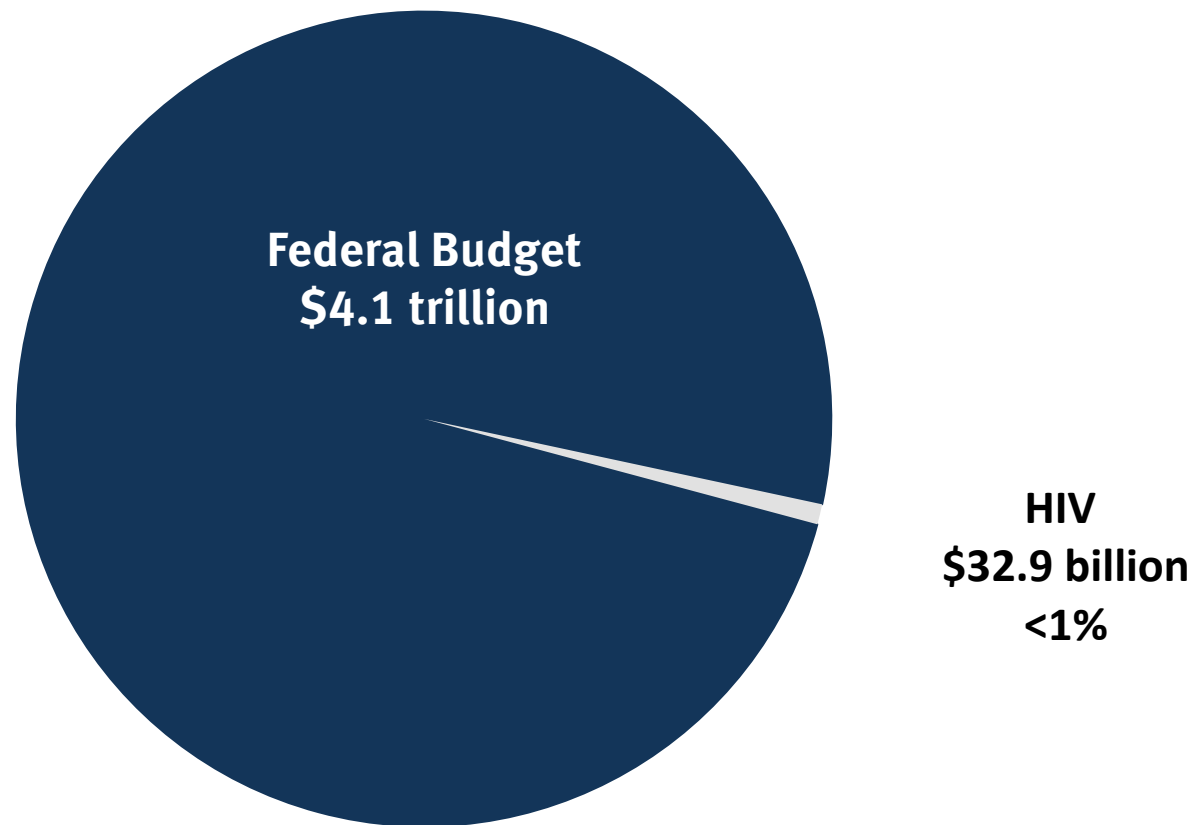
In Billions



SOURCE: Kaiser Family Foundation analysis of data from OMB, CBJs, Congressional Appropriations Bills, and U.S. Foreign Assistance Dashboard, available at: www.foreignassistance.gov.

Figure 9

U.S. HIV Funding as a Share of the Federal Budget, FY 2017



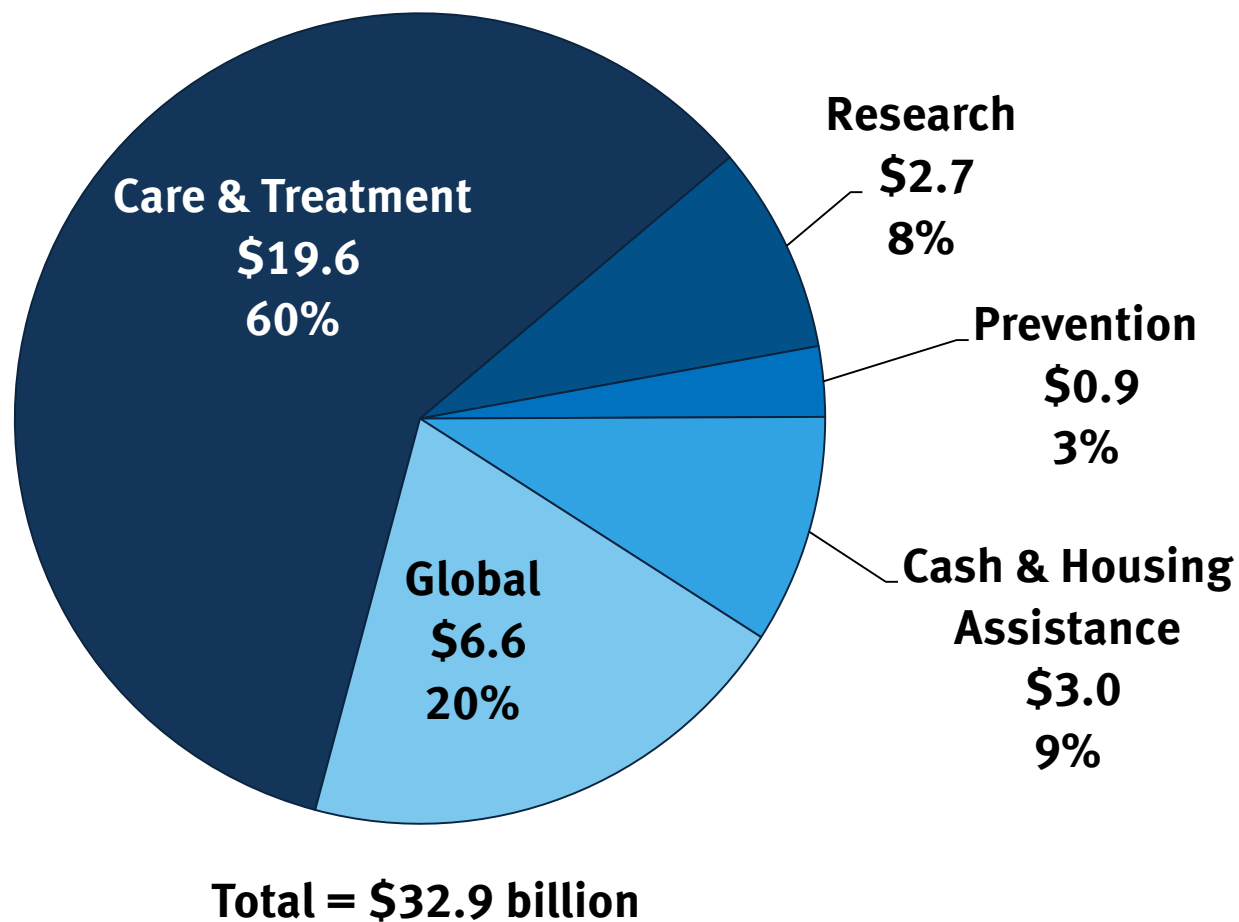
NOTES: Total federal budget figure is an estimate only.

SOURCE: Kaiser Family Foundation analysis of data from the Office of Management and Budget, Congressional Budget Office, and Agency Congressional Budget Justifications.

Figure 10

U.S. Funding for HIV, by Category, FY 2017

In Billions



NOTES: Categories may include funding across multiple agencies/programs; global category includes international HIV research at NIH.
SOURCE: Kaiser Family Foundation, U.S. Federal Funding for HIV/AIDS: The President's FY2013 Budget Request, February 2012.

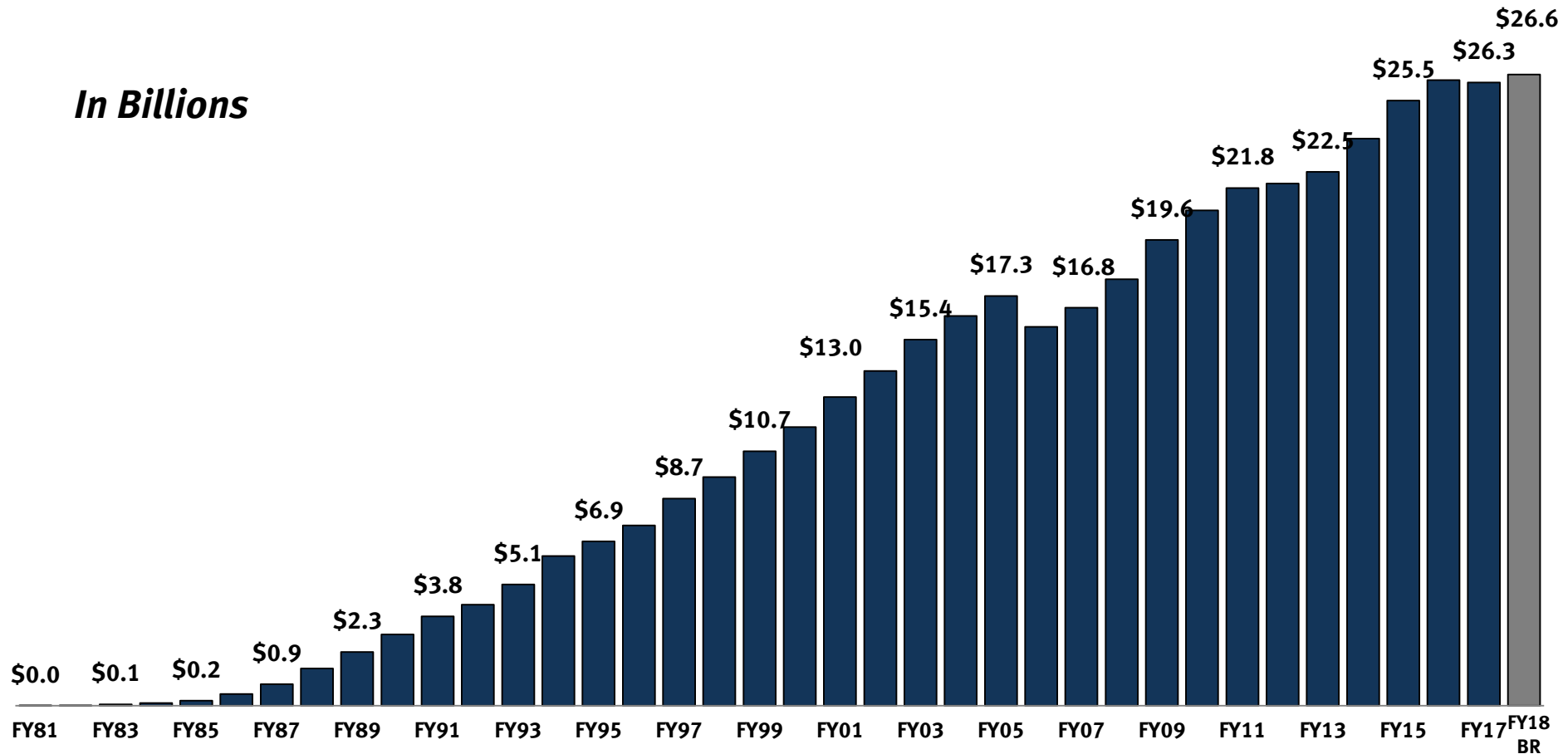
U.S. Domestic HIV Programs & Funding



Figure 12

U.S. Funding for Domestic HIV, FY 1981-FY 2018 BR

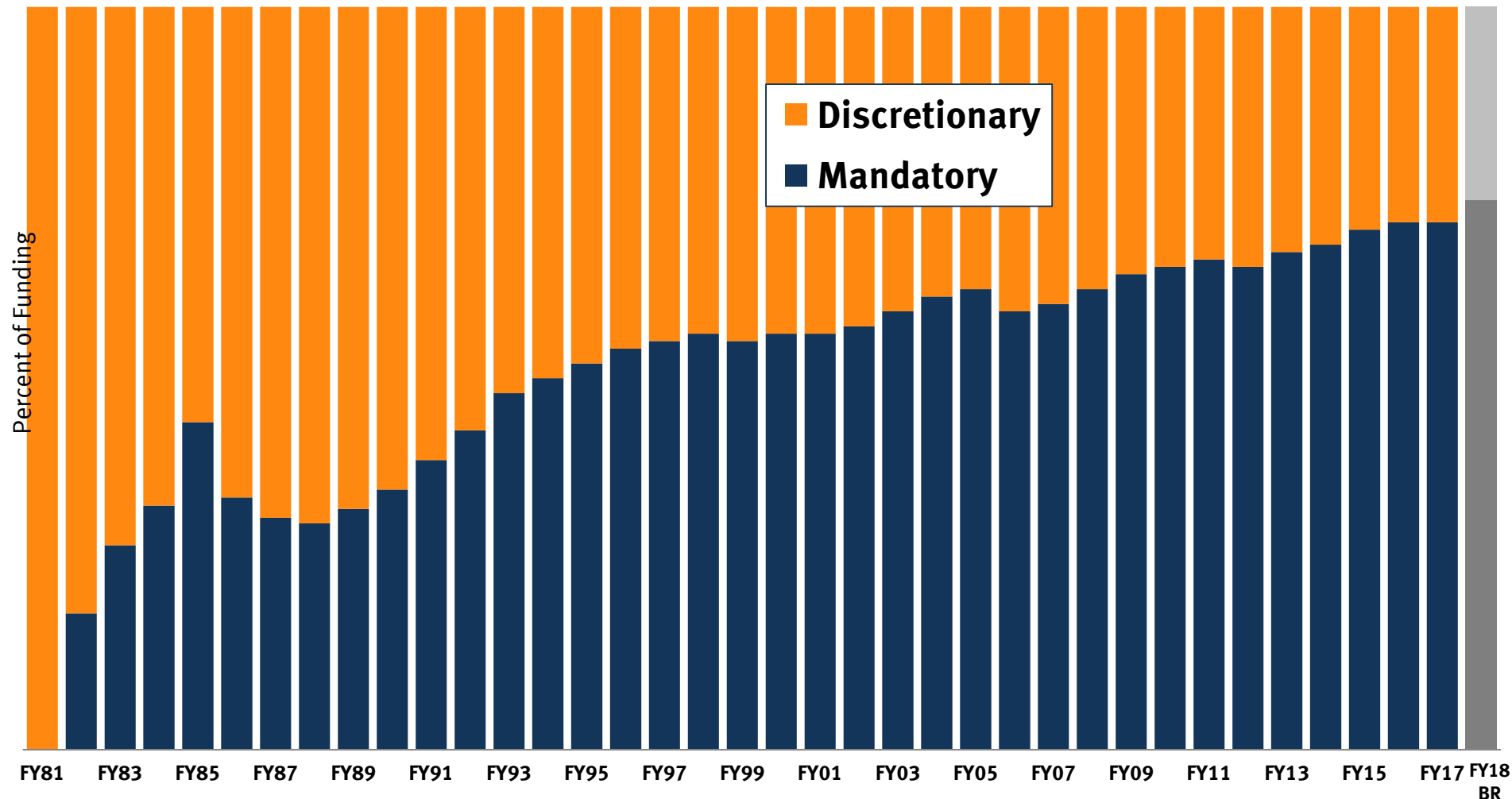
In Billions



SOURCE: Kaiser Family Foundation analysis of data from OMB, CBJs, Congressional Appropriations Bills, personal communication.

Figure 13

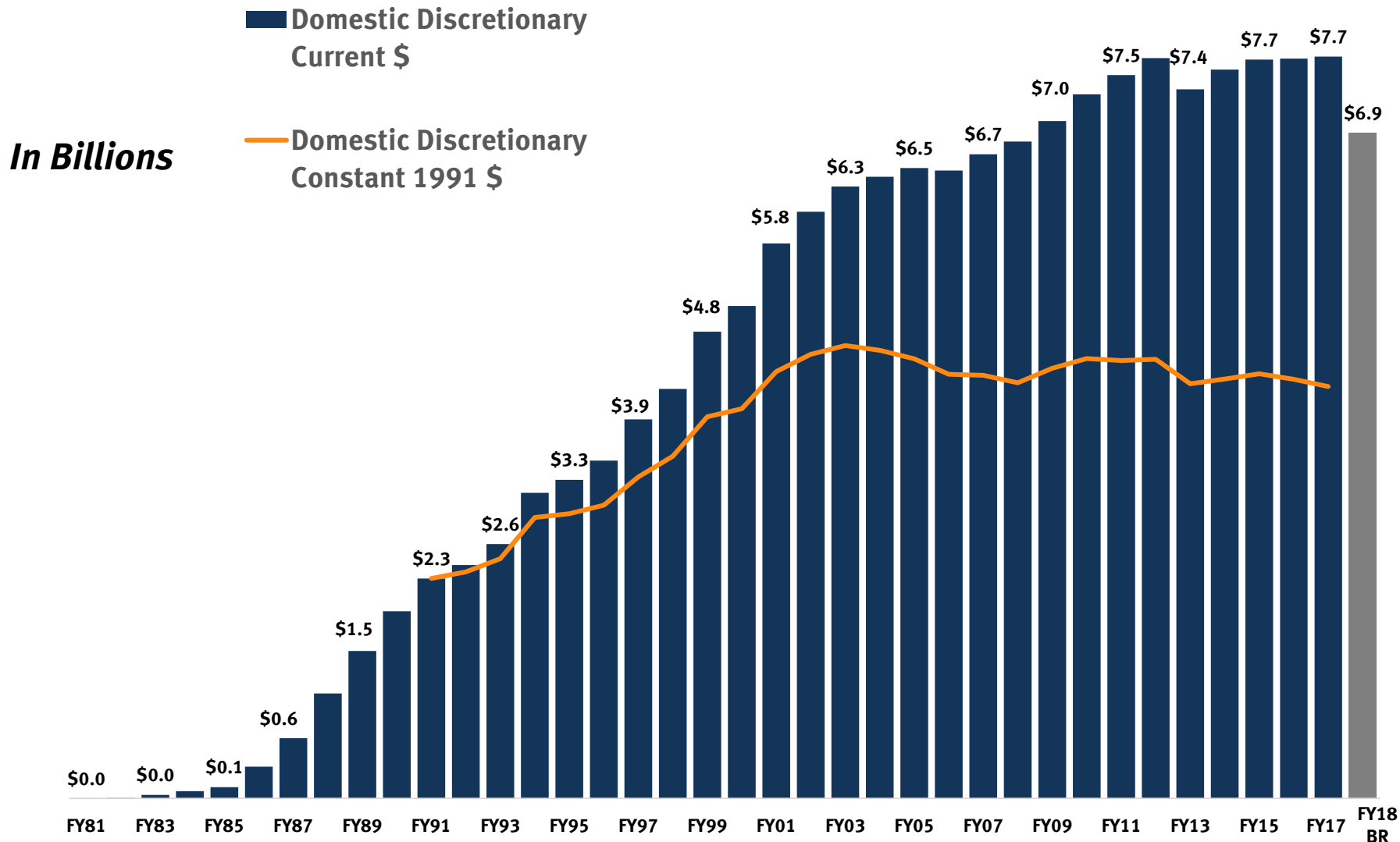
U.S. Funding for Domestic HIV: Distribution of Mandatory & Discretionary Shares, FY 1981-FY 2018 BR



SOURCE: Kaiser Family Foundation analysis of data from OMB, CBJs, Congressional Appropriations Bills, personal communication.

Figure 14

Domestic Discretionary Funding for HIV, FY1981-FY18 BR



SOURCE: Kaiser Family Foundation analysis of data from OMB, CBJs, Congressional Appropriations Bills, personal communication.

Figure 15

Overview of FY 2017 and FY18 Budget Request: Domestic HIV Funding

	2017	2018			Difference		
		Request	House	Senate	Request – 2017	Request – House	Request – Senate
Total Domestic	\$26,295.8	\$26,622.5	-	-	\$326.7 (1.2%)	-	-
Total Domestic Discretionary	\$7,694.8	\$6,900.5	-	-	\$-794.3 (-10.3%)	-	-
<i>Ryan White</i>	\$2,318.8	\$2,260.0	\$2,318.8	\$2,318.8	\$-58.8 (-2.5%)	\$-58.8 (-2.5%)	\$-58.8 (-2.5%)
<i>CDC</i>	\$788.7	\$640.1	\$788.7	\$788.7	\$-148.6 (-18.8%)	\$-148.6 (-18.8%)	\$-148.6 (-18.8%)
<i>NIH</i>	\$2,579.4	\$2,093.9	-	-	\$-485.5 (-18.8%)	-	-

*Small share of RWP decline due to an ADAP reduction that appears to be a result of flat funding based on annualized CR.

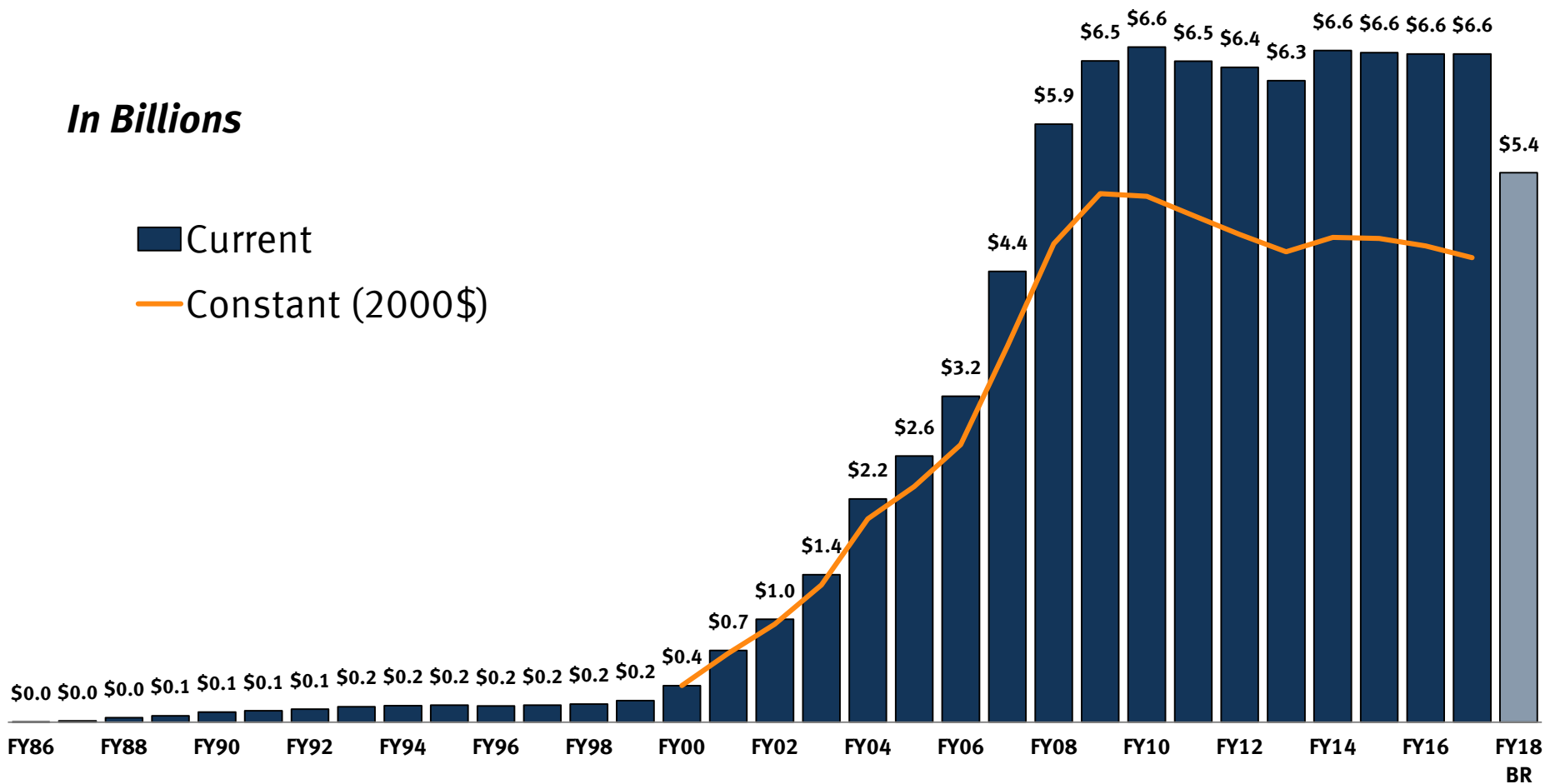
SOURCE: Kaiser Family Foundation analysis of data from OMB, CBJs, Congressional Appropriations Bills.

U.S. Global HIV Programs & Funding



Figure 17

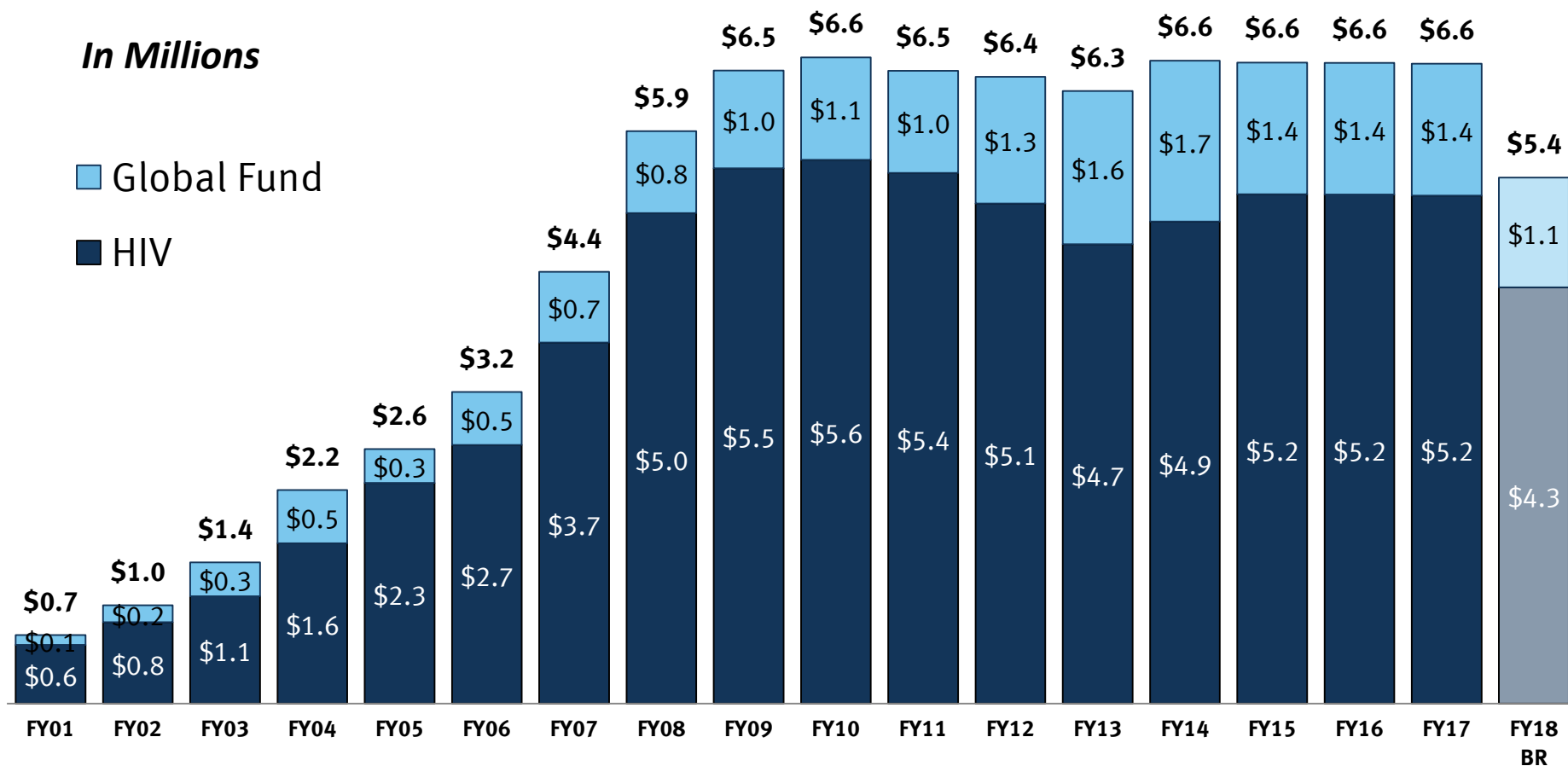
U.S. Funding for Global HIV, FY 1986-FY 2018 Request



NOTES: Includes bilateral HIV funding provided through State/OGAC, USAID, CDC, NIH, and DoD as well as Global Fund contributions provided through the State Department, USAID, and NIH. Bilateral HIV includes funding for UNAIDS, IAVI, the Commodity Fund, and Microbicides research activities. Includes base and supplemental funding. FY13 includes the effects of sequestration. FY17 is based on funding provided in the “Consolidated Appropriations Act, 2017” (P.L. 115-31) and is a preliminary estimate. SOURCE: Kaiser Family Foundation analysis of data from the Office of Management and Budget, Agency Congressional Budget Justifications, Congressional Appropriations Bills, and U.S. Foreign Assistance Dashboard [website], available at: www.foreignassistance.gov.

Figure 18

U.S. Funding for Bilateral HIV and the Global Fund, FY 2001-FY 2018 Request



NOTES: PEPFAR was created in 2003 and funding began in FY04. HIV includes funding through State/OGAC, USAID, CDC, NIH, and DoD. Global Fund includes contributions provided through the State Department, USAID, and NIH. FY13 includes the effects of sequestration. FY17 is based on funding provided in the “Consolidated Appropriations Act, 2017” (P.L. 115-31) and is a preliminary estimate.

SOURCE: Kaiser Family Foundation analysis of data from the Office of Management and Budget, Agency Congressional Budget Justifications, Congressional Appropriations Bills, and U.S. Foreign Assistance Dashboard [website], available at: www.foreignassistance.gov.

Figure 19

Overview of FY 2018 Appropriations for Global HIV

	2017	2018			Difference		
		Request	House	Senate	Request – 2017	Request – House	Request – Senate
HIV/AIDS	\$5,206.9	\$4,265.7	-	-	\$-941.2 (-18.1%)	-	-
<i>State</i>	\$4,320.0	\$3,850.0	\$4,320.0	\$4,320.0	\$-470 (-10.9%)	\$-470 (-10.9%)	\$-470 (-10.9%)
<i>USAID</i>	\$330.0	\$0.0	\$330.0	\$330.0	\$-330 (-100%)	\$-330 (-100%)	\$-330 (-100%)
<i>NIH</i>	\$420.5	\$346.2	-	-	\$-74.3 (-17.7%)	-	-
<i>CDC</i>	\$128.4	\$69.5	\$128.4	\$128.4	\$-58.9 (-45.8%)	\$-58.9 (-45.8%)	\$-58.9 (-45.8%)
<i>DoD</i>	\$8.0	\$0.0	\$8.0	-	\$-8 (-100%)	\$-8 (-100%)	-
Global Fund	\$1,350.0	\$1,125.0	\$1,350.0	\$1,350.0	\$-225 (-16.7%)	\$-225 (-16.7%)	\$-225 (-16.7%)
Total	\$6,556.9	\$5,390.7	-	-	\$-1166.2 (-17.8%)	-	-

SOURCE: Kaiser Family Foundation analysis of data from the Office of Management and Budget, Agency Congressional Budget Justifications, Congressional Appropriations Bills, and U.S. Foreign Assistance Dashboard [website], available at: www.foreignassistance.gov.

One-Year Human Impact of Proposed Cuts

- KFF analysis – “What Could U.S. Budget Cuts Mean for Global Health?”
- Budget Impact Models: Assess the impact of potential budget cuts
- Three Scenarios (bilateral, country-specific HIV funding): Cuts of \$150 million, \$300 million, \$607.3 million (FY 2018 BR)
- Additional new HIV infections would range from **49,100** to **198,700**
- Additional HIV-Related Deaths would range from **22,300** to **90,500**
- Fewer people on ARVs would range from **207,000** to **830,000**



Philanthropic Support to
Address HIV/AIDS in 2016

REIGNITE THE FIGHT

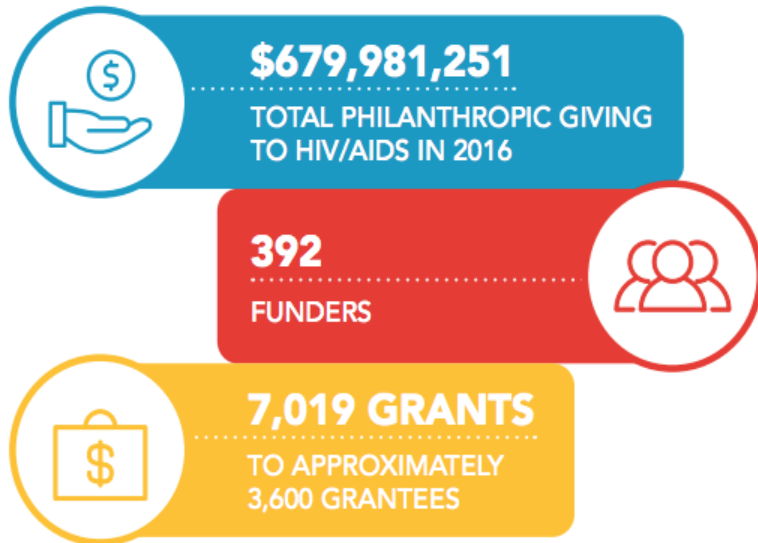
FUNDERS CONCERNED ABOUT AIDS



FUNDERS CONCERNED ABOUT AIDS

TRACKING THE PHILANTHROPIC
RESPONSE TO HIV AND AIDS

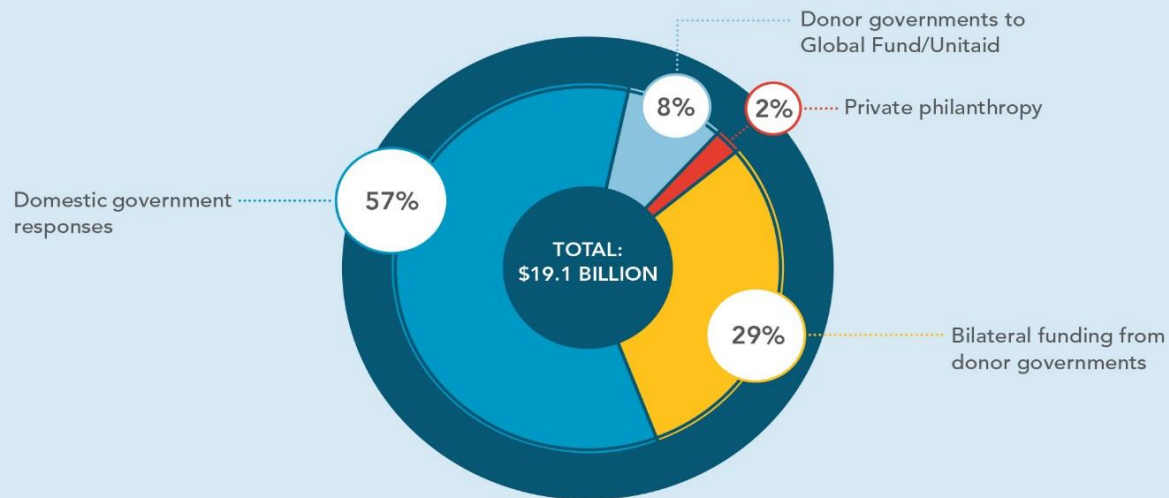
2016 PHILANTHROPIC SUPPORT TO ADDRESS HIV/AIDS



- Highlights of 15th annual resource tracking report include
 - HIV/AIDS philanthropic disbursements 2007-2016
 - Top 20 philanthropic HIV/AIDS funders in 2016
 - Distribution of philanthropic funding by funder rank
 - Funding context
 - Geographic focus
 - Corporate funders
 - Intended use
 - Target populations
- New this year - benchmarks and Top 5 funder lists for grants focused on:
 - PrEP
 - Capacity building/leadership development
 - Continued focus on Advocacy and human rights

FUNDING CONTEXT

2016 Total Resources for HIV/AIDS in LMIC



Note: This chart examines funding for the HIV/AIDS epidemic in low-and middle-income countries (upper-income countries not included) as per available data from UNAIDS and The Henry J. Kaiser Family Foundation for 2016. UNAIDS' analyses and targets also focus on LMIC countries only, as that is where the vast majority of people living with HIV live.

FUNDING CONTEXT

This is the third straight year of increases, but there is cause for caution.

2007–2016 HIV/AIDS Private Philanthropic Disbursements

Dollars in Millions



Private philanthropic funding for HIV/AIDS totaled \$680 million in 2016, an increase of \$16 million or 2% from 2015 to 2016.



2016 TOP 20 PHILANTHROPIC FUNDERS OF HIV/AIDS

	Funder Name	Location	2016 Disbursements (\$)	
1.	Bill & Melinda Gates Foundation	WA, USA	237,807,272	↑
2.	Gilead Sciences, Inc.	CA, USA	126,158,168	↑
3.	ViiV Healthcare	NC, USA & United Kingdom	45,338,820	↑
4.	M.A.C AIDS Fund and M.A.C Cosmetics	NY, USA	39,029,081	↓
5.	Wellcome Trust	United Kingdom	16,862,541	↓
6.	Elton John AIDS Foundation	United Kingdom & NY, USA	16,780,252	↑
7.	Children's Investment Fund Foundation	United Kingdom	16,324,638	↓
8.	Aidsfonds	Netherlands	14,736,001	↑
9.	Johnson & Johnson	NJ, USA	13,283,845	↓
10.	Conrad N. Hilton Foundation	CA, USA	10,322,000	↓
11.	Phillip T. and Susan M. Ragon Institute Foundation	MA, USA	10,000,000	
12.	Ford Foundation	NY, USA	9,492,734	↓
13.	Broadway Cares/Equity Fights AIDS	NY, USA	8,699,811	↑
14.	amfAR, The Foundation for AIDS Research	NY, USA	8,675,825	↑
15.	Sidaction	France	7,746,385	↓
16.	Bristol-Myers Squibb Foundation and Bristol-Myers Squibb Company	NY, USA	6,773,811	↓
17.	Stephen Lewis Foundation	Canada	5,426,282	↓
18.	AIDS United	DC, USA	4,879,500	↓
19.	Open Society Foundations	NY, USA	4,643,64	↓
20.	National Lottery Distribution Trust Fund (South Africa)	South Africa	4,564,530	↓

- Top 20 donors = 87% of all HIV/AIDS funding
- Significant increases from some funders, but more decreases
- \$41 million increase from Gates Foundation
- Without this, there was a decrease of \$16 million

2015–2016 Year-to-Year Comparison

Among Same Set of Funders



INTENDED USE

- Top funded Intended Use category: Research
- In 2016, funders maintained their commitment to advocacy & human rights
 - 1% increase
 - New high of \$125 million
- Yet advocacy remains dramatically underfunded
- Philanthropy has a history of making important contribution, helping to:
 - Reduce stigma
 - Expand legal services
 - Inform policy
 - Protect the rights of those most vulnerable
 - Combat widespread discrimination

2016 **Intended Use** of Philanthropic Funding for HIV/AIDS

(dollars in millions)



TARGET POPULATIONS

- Top funded Target Population: General Population
- Funding for key populations decreased by 18% from 2015 to 2016
- Yet, in 2015, key populations accounted for 44% of new HIV infections globally; 80% for regions outside of Sub-Saharan Africa
- These populations face a unique set of issues/barriers to care such as widespread stigma punitive laws

2016 **Target Populations** of Philanthropic Funding for HIV/AIDS

Target Population	Amount (\$)
General population (including medical research for a general population)	257,122,931*
People living with HIV (general)	167,493,378
Youth (15–24)	70,648,721
Women & girls	69,792,537
Children (0–14)	48,385,059
Health care workers	43,505,943
Pregnant women/mothers & babies	35,889,173
Gay men/men who have sex with men	31,544,214
Economically disadvantaged/homeless	28,792,366
People who inject drugs	21,112,584
Men & boys	21,090,348
Other	18,951,999
African American (U.S.)	18,765,327
Sex workers	18,393,898
Transgender	16,430,348
Orphans & vulnerable children	16,053,299
LGBTQ - General	14,621,063
Rural populations	14,530,686
Families	13,508,234
People co-infected with HIV/Hep C	8,442,125
Migrants/Refugees	8,415,476
Latinx (U.S.)	7,778,736
Incarcerated/formerly incarcerated	7,138,525
People co-infected with HIV/TB	6,242,352
Key affected populations not broken down	5,967,308
Older adults (over 50)	5,078,335
Grandmothers & other caregivers	4,465,430
People with disabilities	3,738,572
Ethnic minority (outside U.S.)	3,649,462
Indigenous	973,346
No target population	44,000



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VIEW THE FULL REPORT AT:

WWW.FCAAIDS.ORG

QUESTIONS?

CATERINA@FCAAIDS.ORG

Resources on the Future of HIV Funding

- [Philanthropic Support to Address HIV/AIDS](#)
- [U.S. Federal Funding for HIV/AIDS: Trends Over Time](#)
- [Breaking Down the U.S. Global Health Budget by Program Area](#)
- [What Could U.S. Budget Cuts Mean for Global Health?](#)
- [Donor Government Funding for HIV in Low- and Middle-Income Countries in 2016](#)

Contact Information

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