



Web Briefing: The Medicaid Managed Care Market Tracker

Presented by the Kaiser Family Foundation

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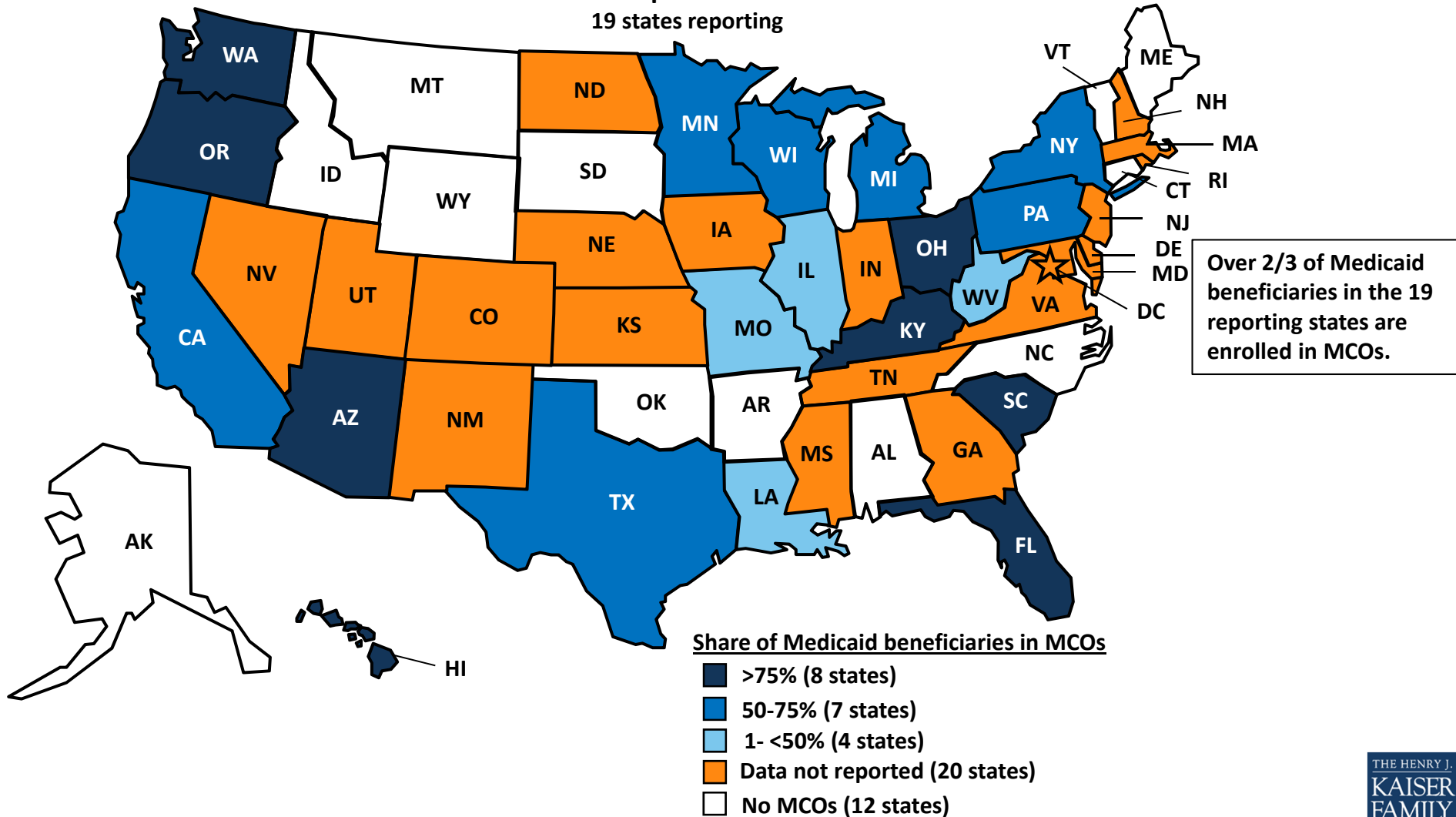
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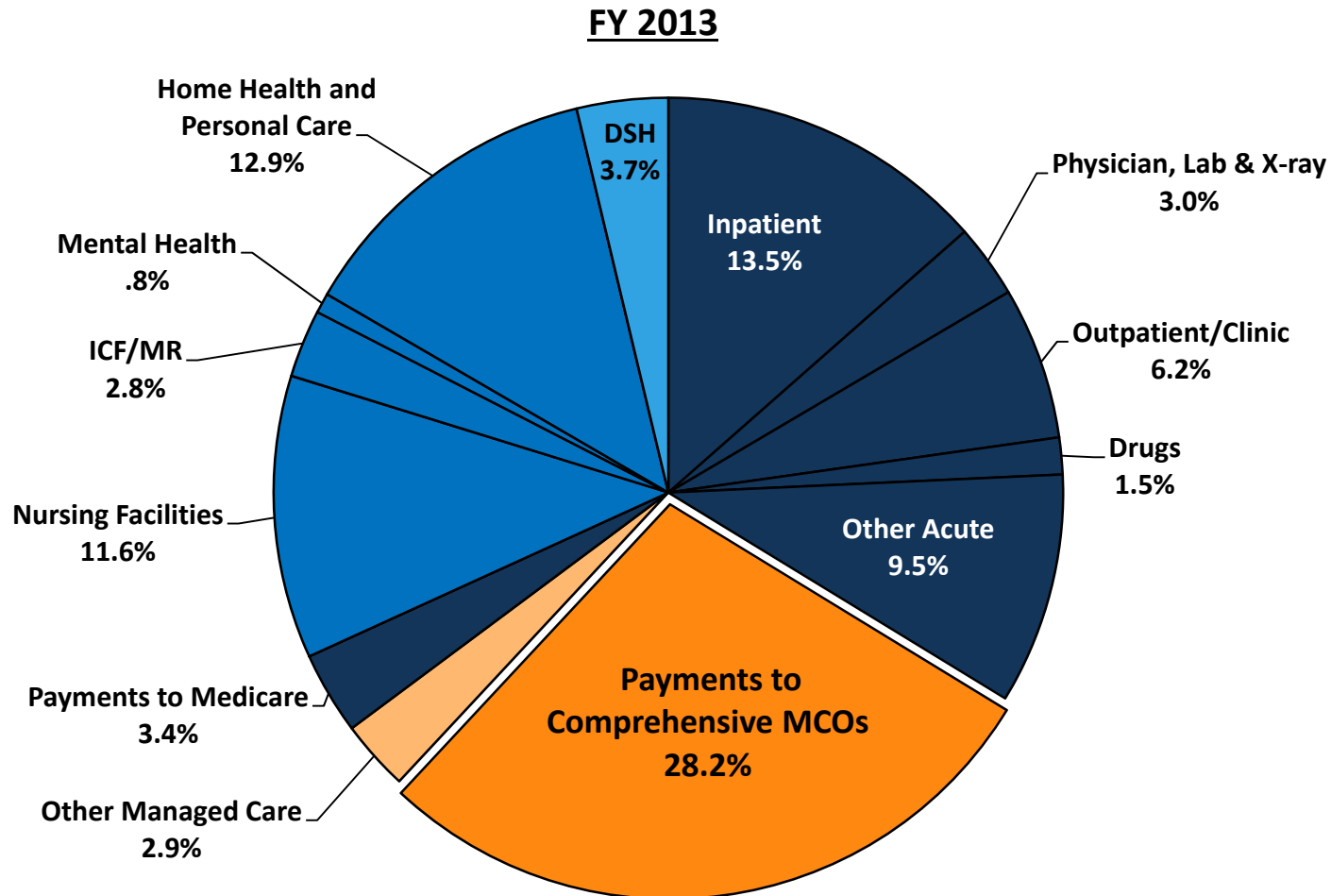
In most states that report their Medicaid MCO enrollment, at least 50% of beneficiaries are in MCOs.

As of September 2014
19 states reporting



SOURCE: KFF Medicaid Managed Care Market Tracker

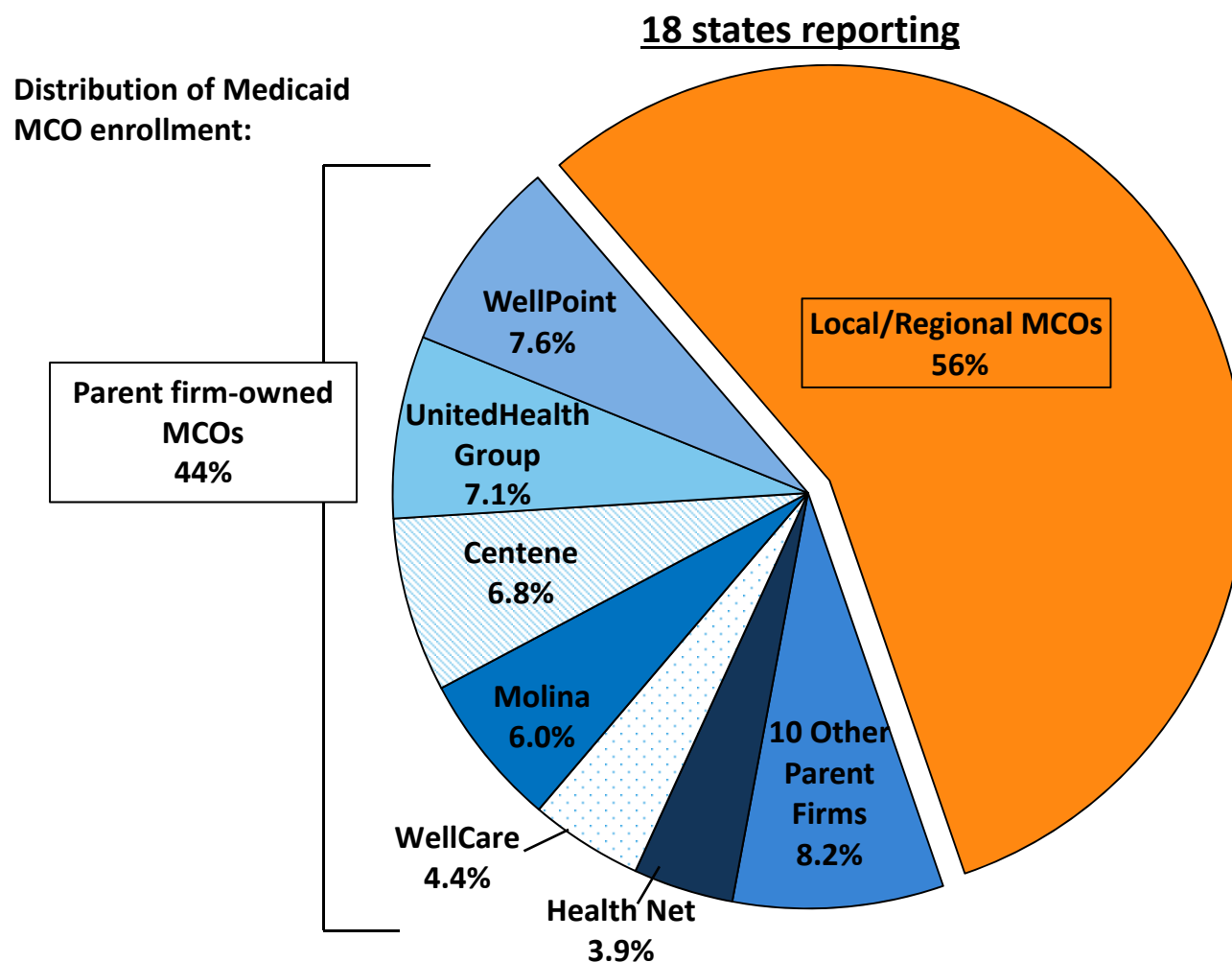
Payments to comprehensive MCOs account for more than one-quarter of total national Medicaid spending.



Total Medicaid Spending = \$438.2 billion

Note: Excludes administrative spending, adjustments, and payments to the territories.
SOURCE: KFF Medicaid Managed Care Market Tracker

Local and national MCOs both play a large role in the Medicaid managed care market.



SOURCE: Medicaid Managed Care Market Tracker

The Medicaid Managed Care Market Tracker can be used for a multitude of descriptive and analytic purposes.

- **State-level data:** Find out about Medicaid managed care in a particular state or states, compare or rank states on selected measures, and get a national overview of Medicaid managed care.
- **MCO-level data:** Identify Medicaid MCOs, ascertain their current Medicaid enrollment, quality performance, and ownership by multi-state parent firms, and link to key information about their parent firms.
- **Firm-level data:** Learn what other insurance markets parent firms are in, link to financial information about the firms, and find out which parent firms own Medicaid MCOs that have been sanctioned by states.

Enhancements to the Tracker are planned.

- We will add MCO enrollment data for other states as states make the information available.
- We will update data in the Tracker at regular intervals, and trend analysis will become possible over time.
- We will add more indicators as we identify new data sources.
- Watch for new functionality.

Find the Medicaid Managed Care Market Tracker at kff.org/data-collection/medicaid-managed-care-market-tracker

Medicaid Managed Care State-Level Data

- › Total Medicaid MCOs
- › Total Medicaid MCO Enrollment
- › Total Medicaid MCO Spending
- › Medicaid MCO Access Standards: Primary Care
- › Medicaid MCO Access Standards: Specialty Care
- › Medicaid MCO Average Medical Loss Ratios
- › Total Medicaid Enrollment in Managed Long-Term Services and Supports (MLTSS)
- › Medicaid Managed Care Expansion Activity

Medicaid MCO-Level Data

- › Medicaid MCO Enrollment
- › Medicaid MCO Quality Rankings
- › Medicaid MCOs and their Parent Firms

Parent Firm-Level Data

- › Medicaid MCO Parent Firm Activity, by State and Insurance Market
- › Medicaid MCO Parent Firm Financial Information
- › State-Imposed MCO Sanctions

ABOUT THIS DATA COLLECTION

This Data Collection, the Medicaid Managed Care Market Tracker, provides information related to risk-based Medicaid managed care organizations (MCOs) that provide comprehensive services, including acute care services and, in some cases, long-term services and supports as well, to Medicaid beneficiaries. In addition, the Tracker provides information on parent firms that own Medicaid MCOs in two or more states. Data on other forms of Medicaid managed care, including Primary Care Case Management (PCCM) programs, limited benefit plans, prepaid ambulatory health plans (PAHPs) and prepaid inpatient health plans (PIHPs), and Programs of All-Inclusive Care for the Elderly (PACE), are not reflected in this Data Collection. For more information on those managed care programs, please see other [Medicaid Managed Care data](#) on State Health Facts.

The data in this collection derive from numerous sources, including publicly available data from the Centers for Medicare & Medicaid Services (CMS) and analyses based on them; data reported on the websites of state Medicaid agencies, MCOs, and parent firms; proprietary data (by permission); and other sources. Additional detail on the sources for each indicator is provided below:

GET STARTED

Here are some tips on navigating the data:

Use these data to answer questions like...

- › What share of all Medicaid beneficiaries in Arizona are enrolled in comprehensive MCOs?
- › Which Medicaid MCOs in Pennsylvania are owned by Independence Blue Cross?
- › In which states does Molina have comprehensive Medicaid MCOs?

Navigation Tips

- › Look for hyperlinks in tables to hop quickly from information about MCOs to information about the parent firms that own them.

State	Medicaid MCO	Parent Firm
Pennsylvania	10 Health Plans	
Pennsylvania	Aetna Better Health	Aetna
Pennsylvania	AmeriHealth Caritas Pennsylvania	Independence Blue Cross
Pennsylvania	AmeriHealth NE	Independence Blue Cross
Pennsylvania	CoventryCare	Aetna

- › Use the map to view the states in which a parent firm operates.



Today's Web Briefing Will Be Archived

Today's web briefing and PowerPoint slides will be posted by or before tomorrow morning at

kff.org/medicaid/event/web-briefing-the-medicaid-managed-care-market-tracker/

Thank you!

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