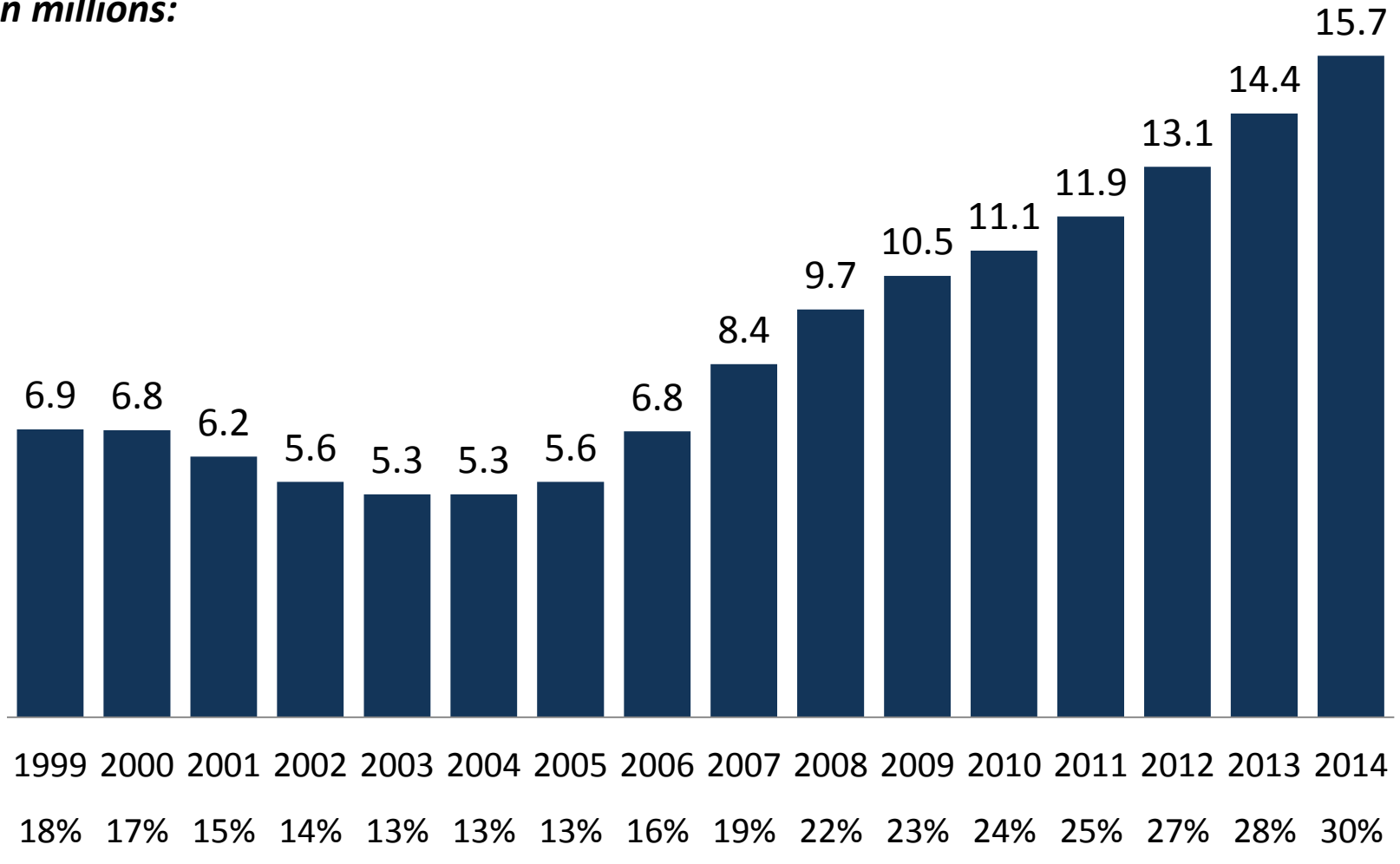


# Total Medicare Private Health Plan Enrollment, 1999-2014

*In millions:*

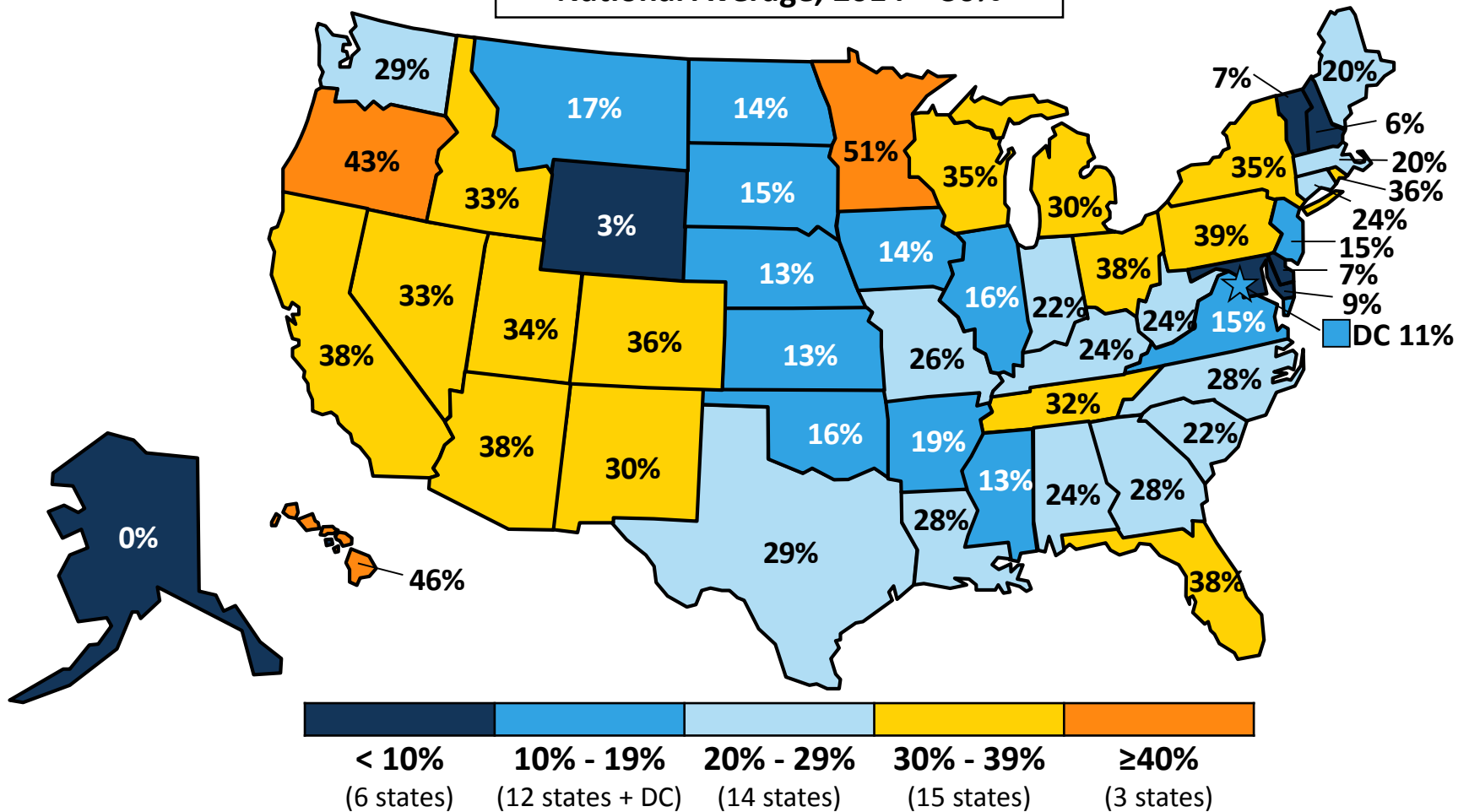


NOTE: Includes MSAs, cost plans, demonstration plans, and Special Needs Plans as well as other Medicare Advantage plans.

SOURCE: MPR/Kaiser Family Foundation analysis of CMS Medicare Advantage enrollment files, 2008-2014, and MPR, "Tracking Medicare Health and Prescription Drug Plans Monthly Report," 1999-2007; enrollment numbers from March of the respective year, with the exception of 2006, which is from April.

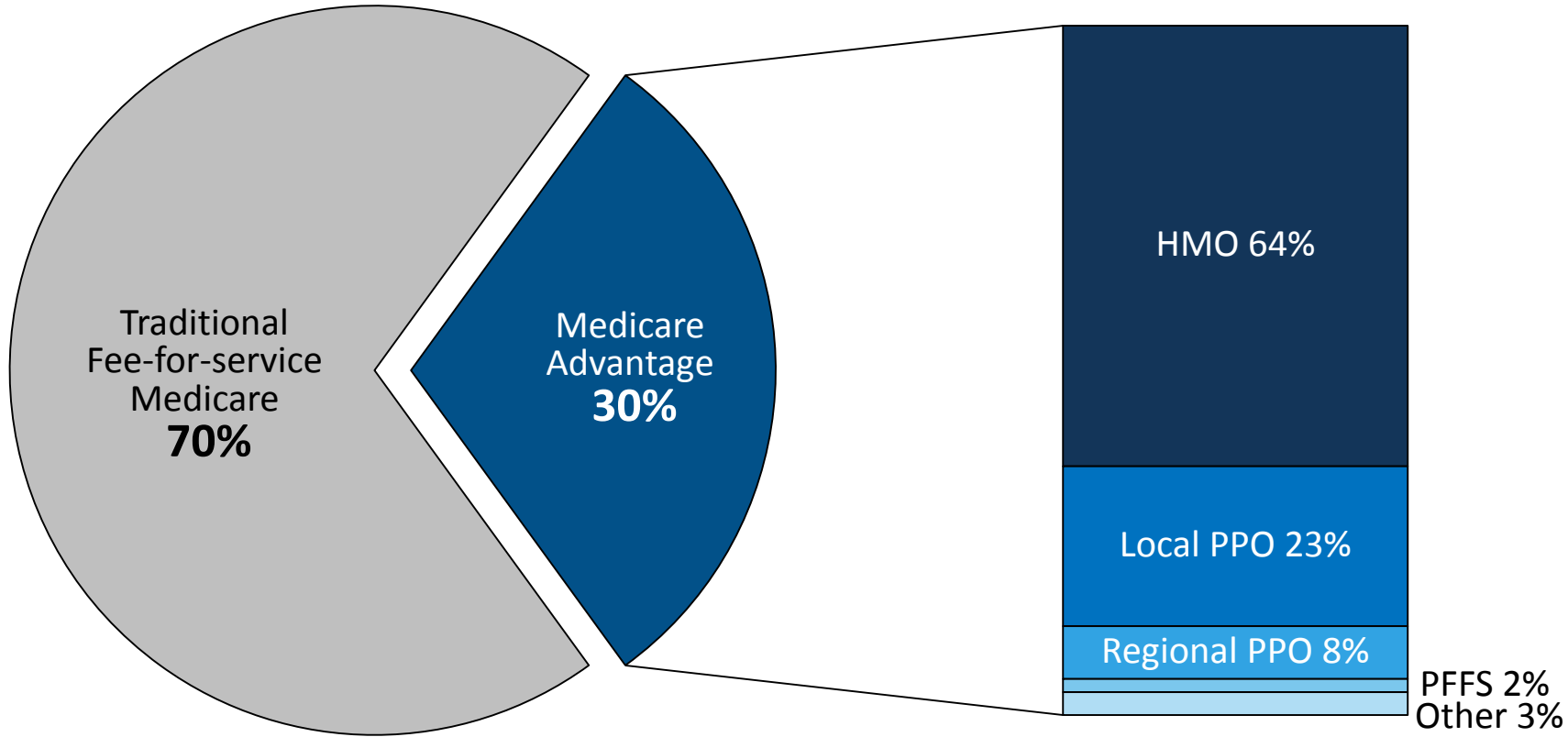
# Share of Medicare Beneficiaries Enrolled in Medicare Advantage Plans, by State, 2014

National Average, 2014 = 30%



NOTE: Includes MSAs, cost plans and demonstrations. Includes Special Needs Plans as well as other Medicare Advantage plans.  
 SOURCE: MPR/Kaiser Family Foundation analysis of CMS State/County Market Penetration Files, 2014.

# Distribution of Enrollment in Medicare Advantage Plans, by Plan Type, 2014



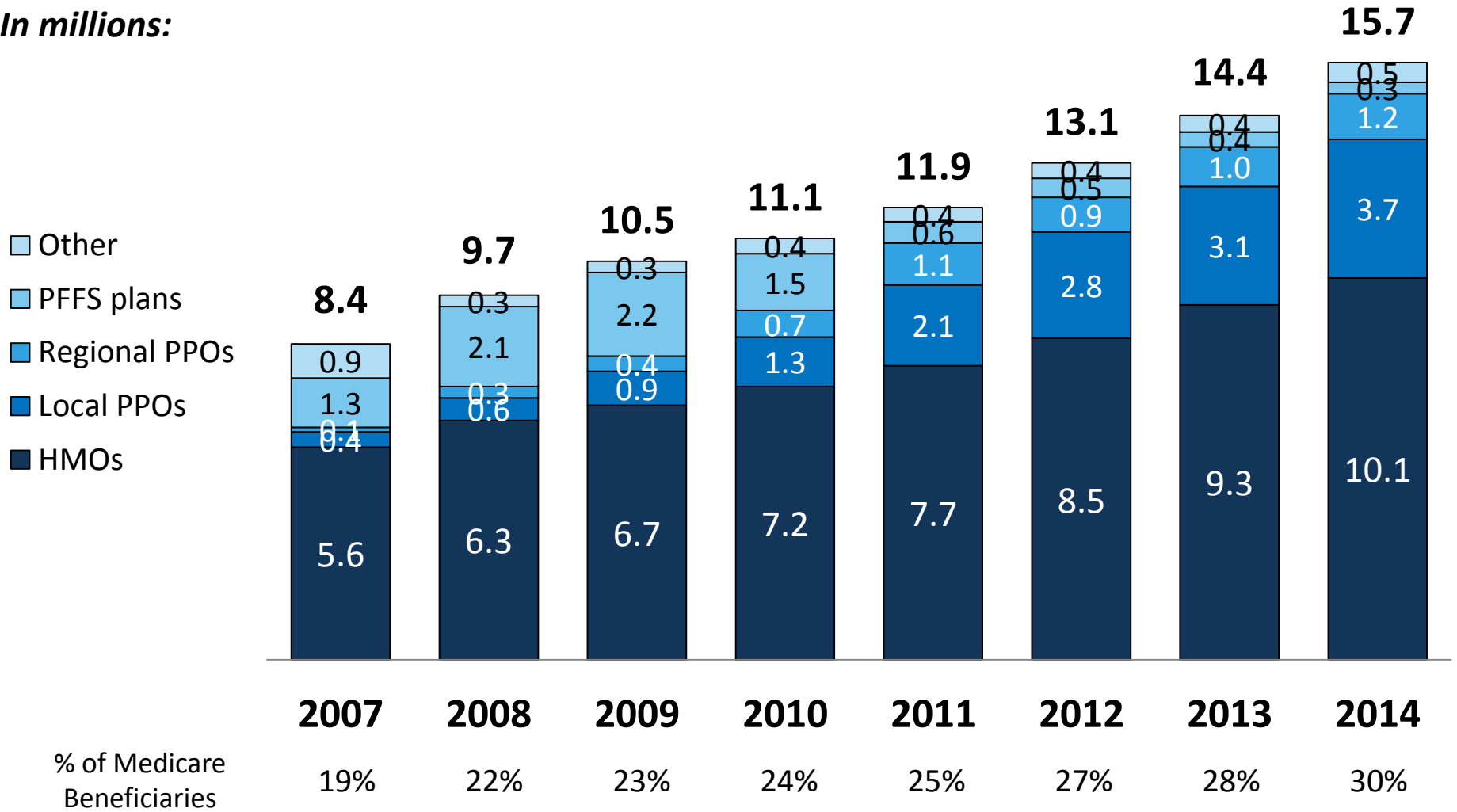
**Total Medicare Advantage Enrollment, 2014 = 15.7 Million**

NOTE: PFFS is Private Fee-for-Service plans, PPOs are preferred provider organizations, and HMOs are Health Maintenance Organizations. Other includes MSAs, cost plans, and demonstration plans. Includes enrollees in Special Needs Plans as well as other Medicare Advantage plans.

SOURCE: MPR / KFF analysis of the Centers for Medicare and Medicaid Services (CMS) Medicare Advantage enrollment files, 2014.

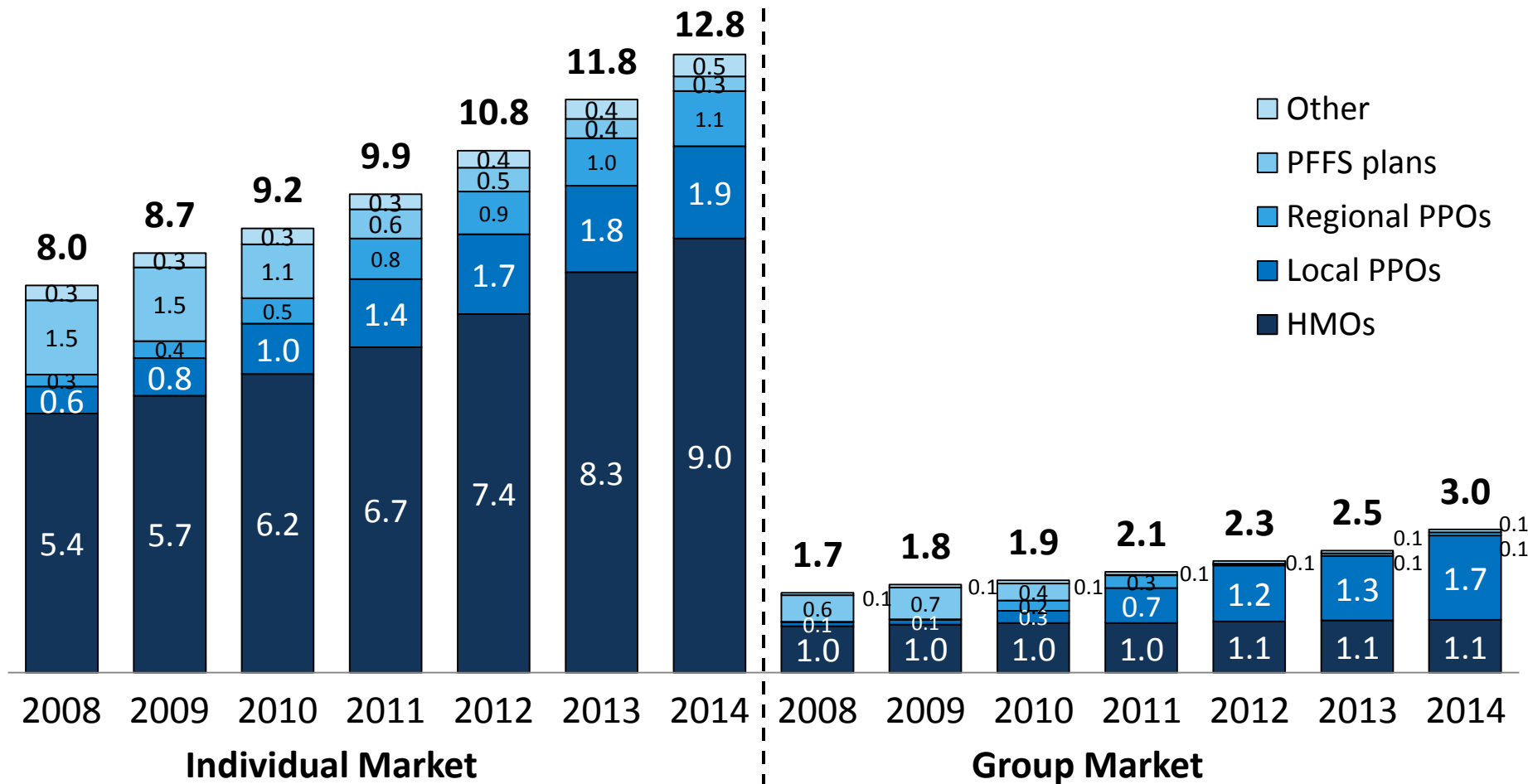
# Total Medicare Advantage Enrollment, by Plan Type, 2007-2014

*In millions:*



NOTE: Other includes MSAs, cost plans and demonstrations. Includes Special Needs Plans as well as other Medicare Advantage plans.  
 SOURCE: MPR/Kaiser Family Foundation analysis of CMS Medicare Advantage enrollment files, 2008-2014, and MPR, "Tracking Medicare Health and Prescription Drug Plans Monthly Report," 2007; enrollment numbers from March of the respective year.

# Medicare Advantage Enrollment in the Individual and Group Markets, by Plan Type, 2008-2014



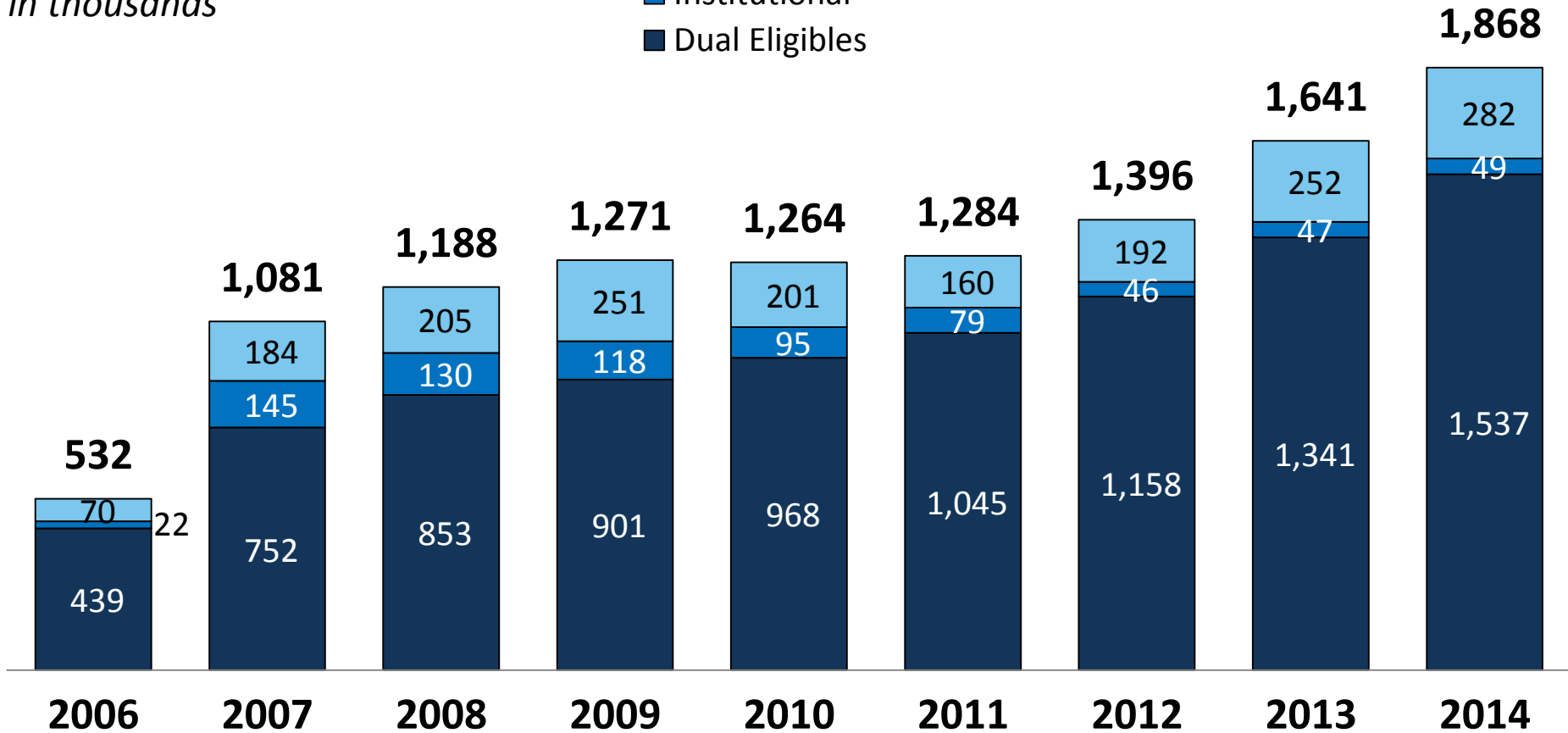
NOTE: PFFS is Private Fee-for-Service plans, PPOs are preferred provider organizations, and HMOs are Health Maintenance Organizations. Other includes MSAs, cost plans and demonstrations. Includes Special Needs Plans as well as other Medicare Advantage plans. Numbers may not sum to total due to rounding.

SOURCE: MPR/Kaiser Family Foundation analysis of CMS Medicare Advantage enrollment files, 2008-2014.

# Number of Beneficiaries in Special Needs Plans, by Type, 2006 – 2014

*Number of Beneficiaries in SNPs, in thousands*

- Chronic Conditions
- Institutional
- Dual Eligibles

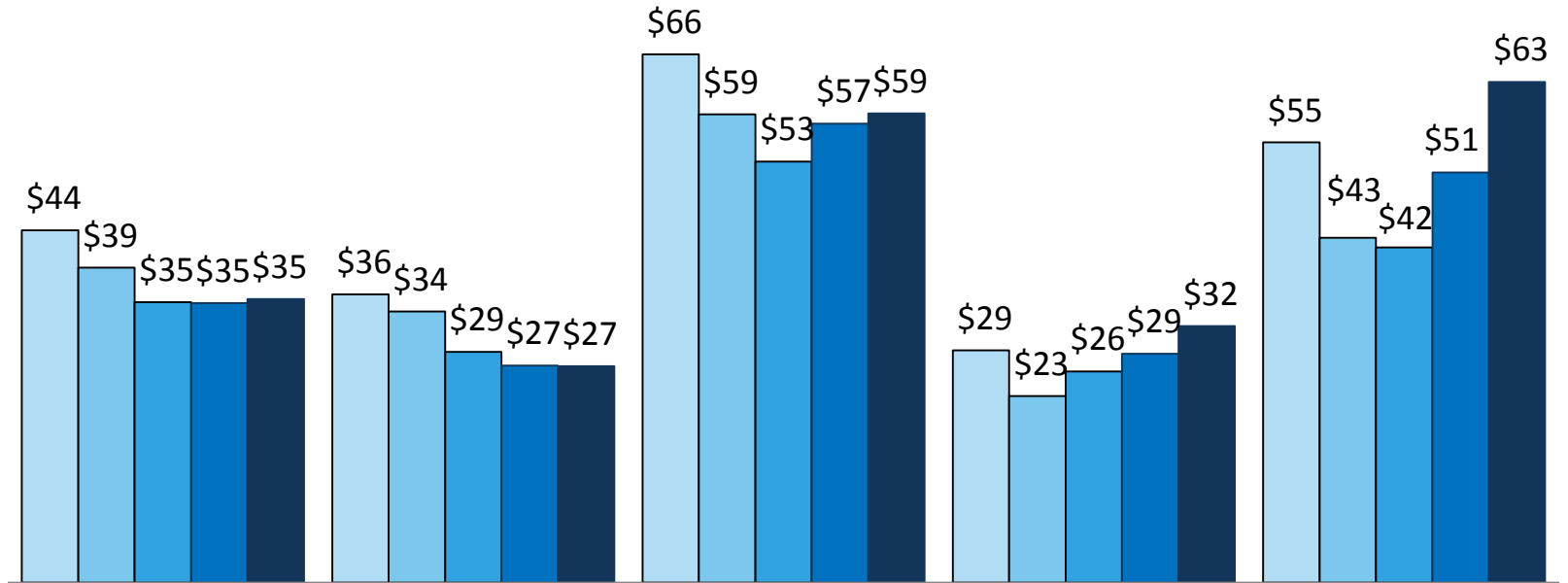


NOTE: Numbers may not sum to the total due to rounding. Includes enrollment in Puerto Rico and other territories.

SOURCE: MPR/Kaiser Family Foundation analysis of CMS Medicare Advantage enrollment files, 2006-2014.

# Weighted Average Monthly Premiums for Medicare Advantage Prescription Drug Plans, Total and by Plan Type, 2010-2014

■ 2010 Premiums 
 ■ 2011 Premiums 
 ■ 2012 Premiums 
 ■ 2013 Premiums 
 ■ 2014 Premiums

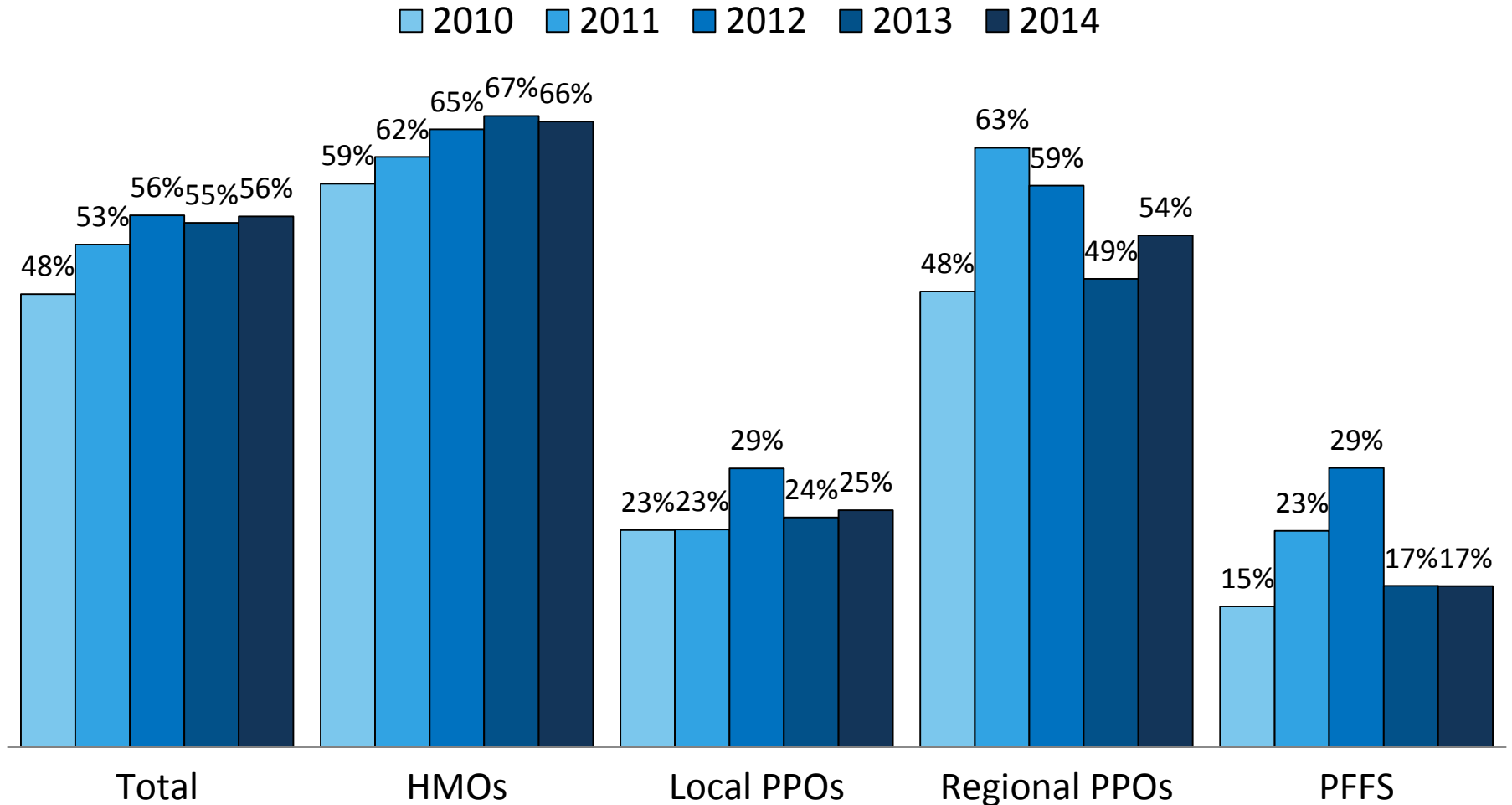


|                           | Total | HMOs | Local PPOs | Regional PPOs | PFFS |
|---------------------------|-------|------|------------|---------------|------|
| Percent change, 2010-2014 | -19%  | -25% | -11%       | +10%          | +14% |
| Percent change, 2013-2014 | 1%    | <-1% | +2%        | +12%          | +22% |

NOTE: Excludes SNPs, employer-sponsored (i.e., group) plans, demonstrations, HCPPs, PACE plans, and plans for special populations (e.g., Mennonites). Includes only Medicare Advantage plans that offer Part D benefits. The total includes cost plans (not shown separately), as well as plans with zero premiums. The premiums for a subset of sanctioned plans were not available in 2011; these plans were excluded from this analysis.

SOURCE: MPR/KFF analysis of CMS's Landscape Files for 2010 – 2014 and March Enrollment files for 2010-2014.

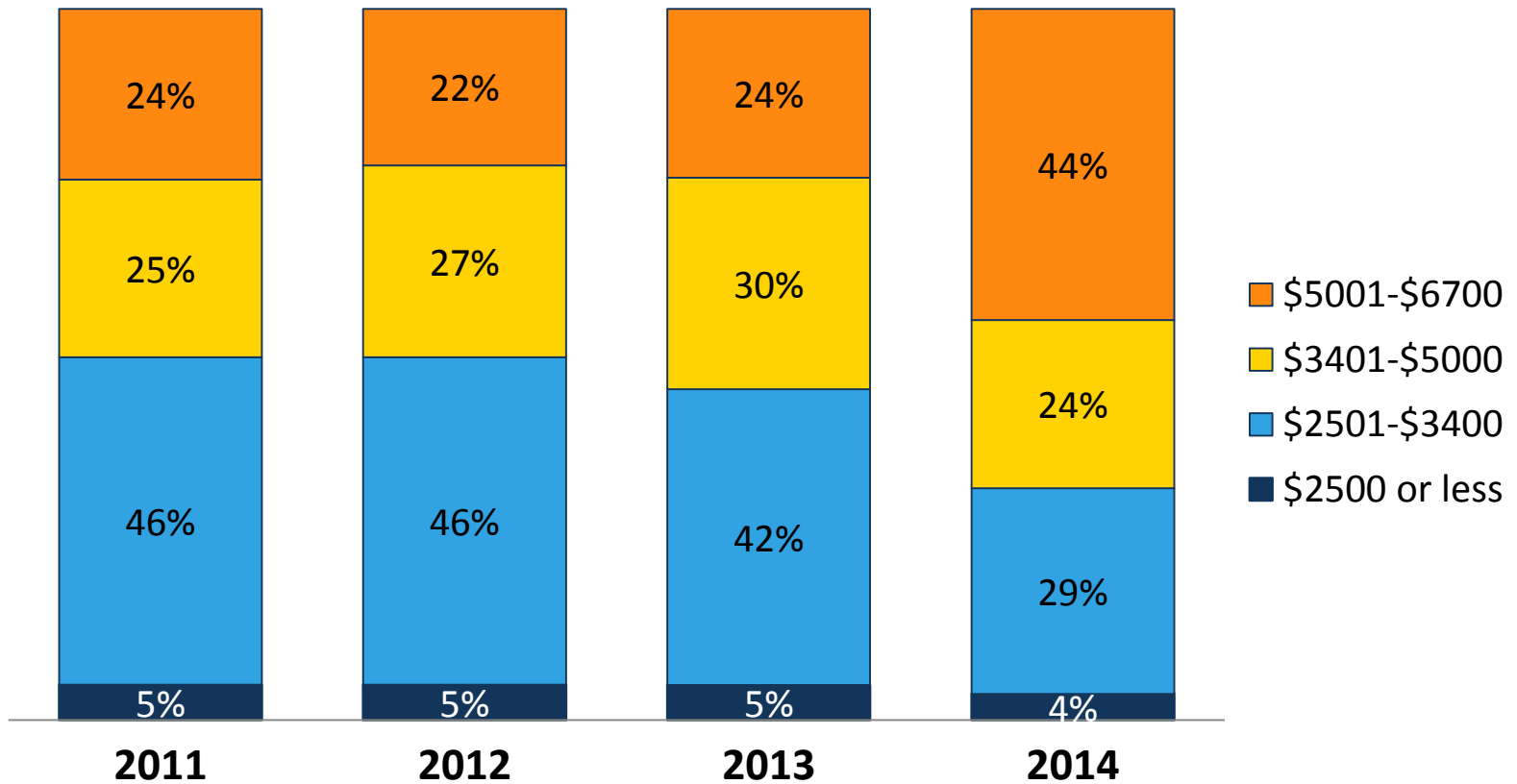
# Share of Enrollees in Medicare Advantage Prescription Drug Plans with Zero Premium, Total and by Plan Type, 2014



SOURCE: MPR/Kaiser Family Foundation analysis of CMS Enrollment files, 2014.



# Medicare Advantage Enrollees' Out of Pocket Limits, 2011-2014



Mean out-of-pocket limit

\$4,313

\$4,296

\$4,317

\$4,882

Median out-of-pocket limit

\$3,500

\$3,400

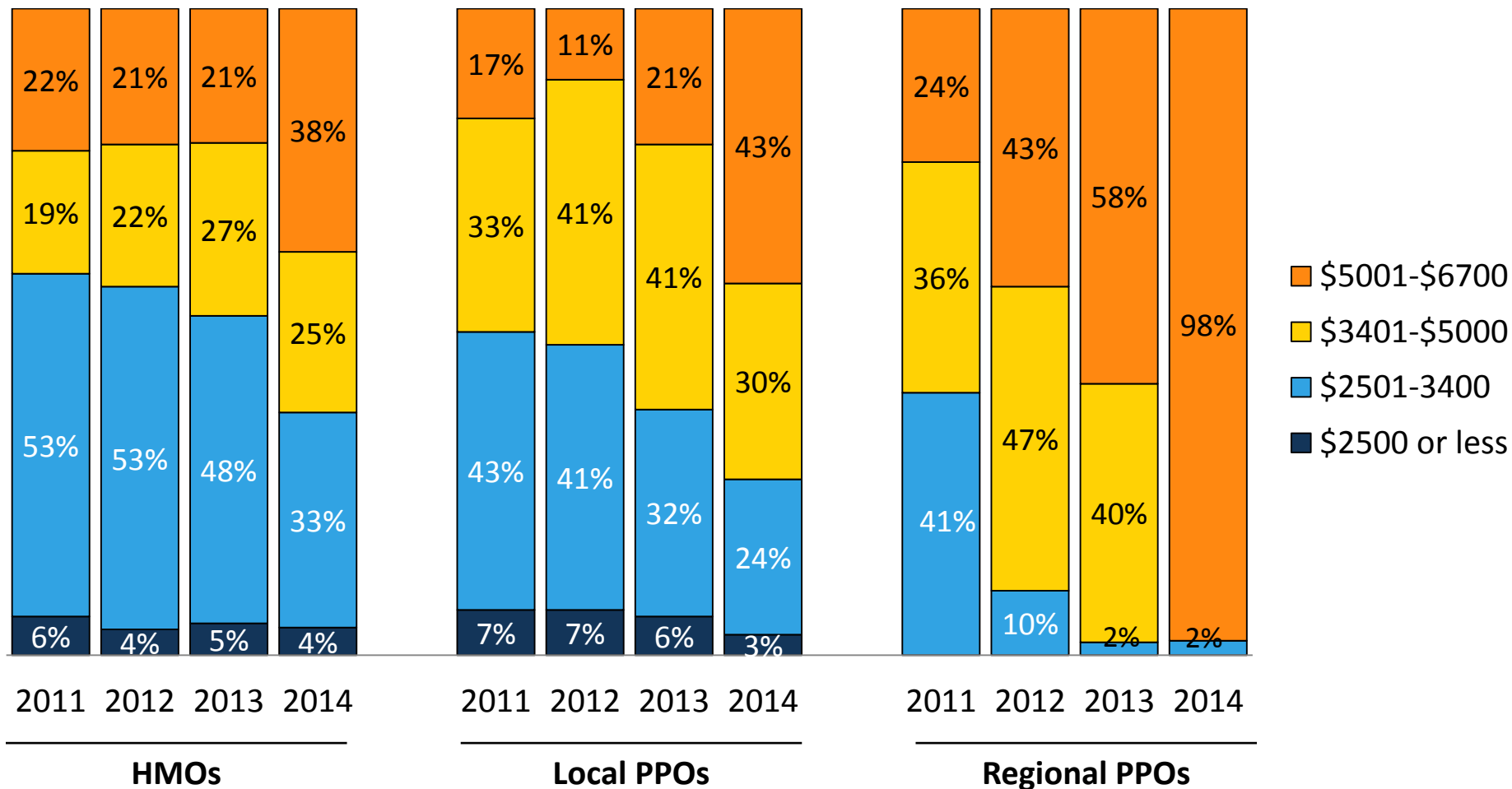
\$3,900

\$4,900

NOTE: Excludes Medicare Advantage plans that do not offer prescription drug coverage, special needs plans (SNPs), employer group health plans, demonstrations, and cost plans. Percentages may not sum to 100% due to rounding. Plans with 4% of enrollees were missing information out-of-pocket limits, including 99% of PFFS plan enrollees, and less than 1% of enrollees in HMOs, local PPOs, and regional PPOs.

SOURCE: MPR/Kaiser Family Foundation analysis of CMS Enrollment files, 2014.

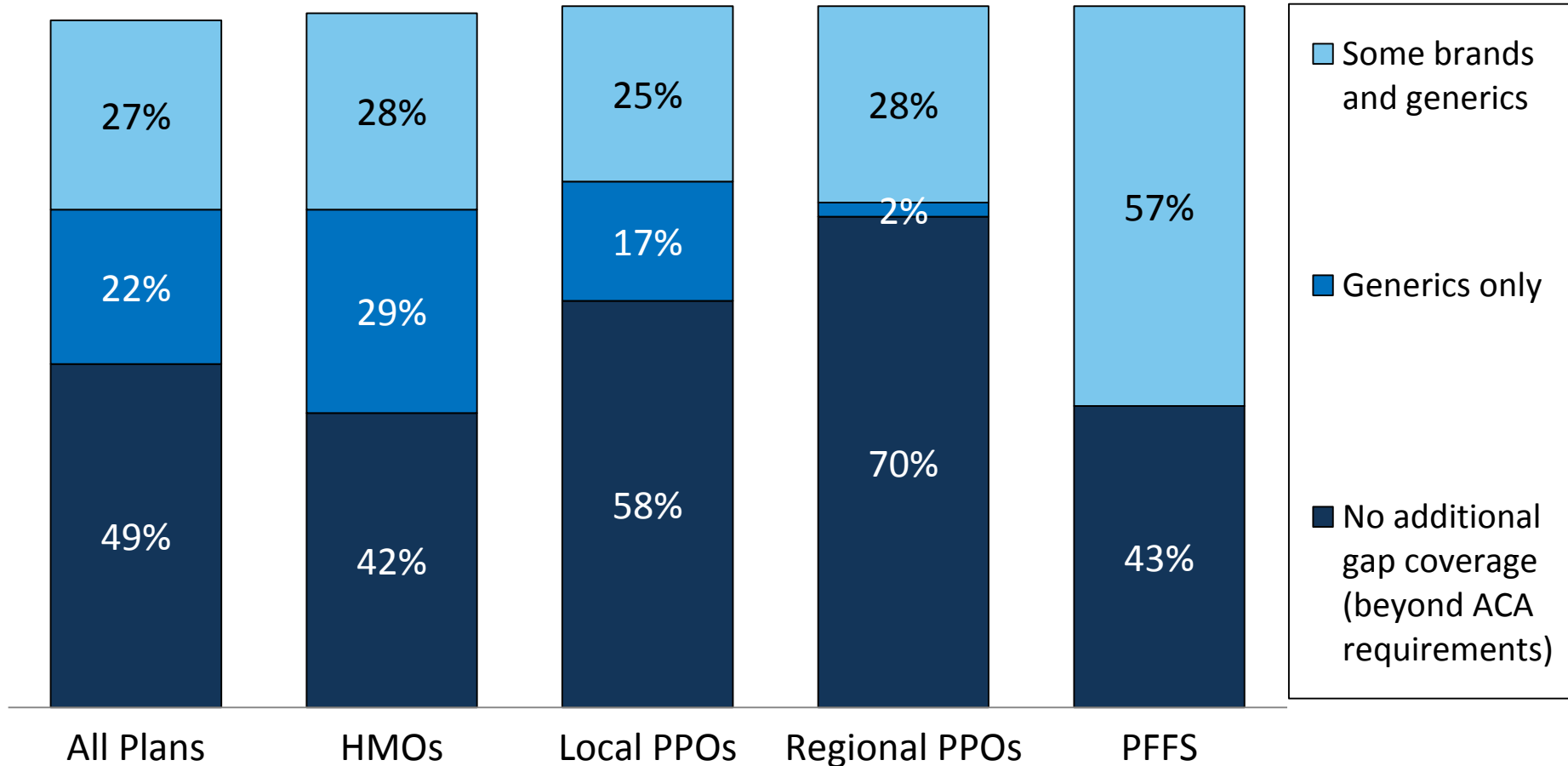
# Medicare Advantage Enrollees' Out-of-Pocket Limits, by Plan Type, 2011-2014



NOTE: Excludes Medicare Advantage plans that do not offer prescription drug coverage, special needs plans (SNPs), employer group health plans, demonstrations and cost plans. Percentages may not sum to 100% due to rounding. Plans with 4% of enrollees were missing information out-of-pocket limits, including 99% of PFFS plan enrollees, and less than 1% of enrollees in HMOs, local PPOs, and regional PPOs.

SOURCE: MPR/Kaiser Family Foundation analysis of CMS Medicare Advantage enrollment and landscape files, 2011-2014.

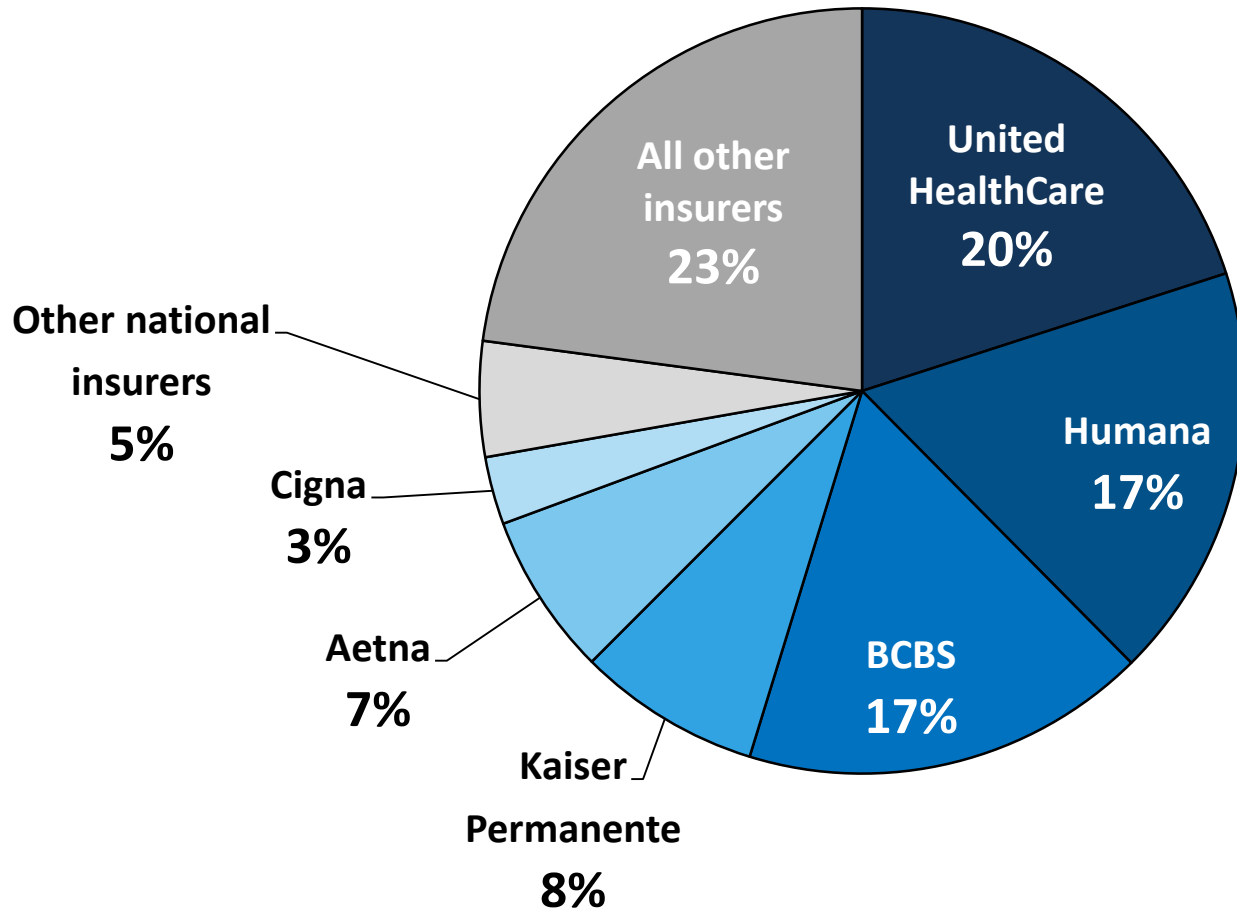
# Enrollment in Medicare Advantage Prescription Drug Plans, by Coverage in the Gap and Plan Type, 2014



**NOTE:** Excludes SNPs, employer-sponsored (i.e., group) plans, demonstrations, HCPPs, PACE plans, and plans for special populations (e.g., Mennonites). Includes only Medicare Advantage plans that offer Part D benefits. Totals may not add to 100% due to rounding. All plans that cover brand name drugs in the coverage gap also cover generic drugs in the gap. The total includes cost plans, which are not shown separately.

**SOURCE:** MPR/KFF analysis of CMS's Enrollment and Landscape Files for 2014.

# Medicare Advantage Enrollment, by Firm or Affiliate, 2014

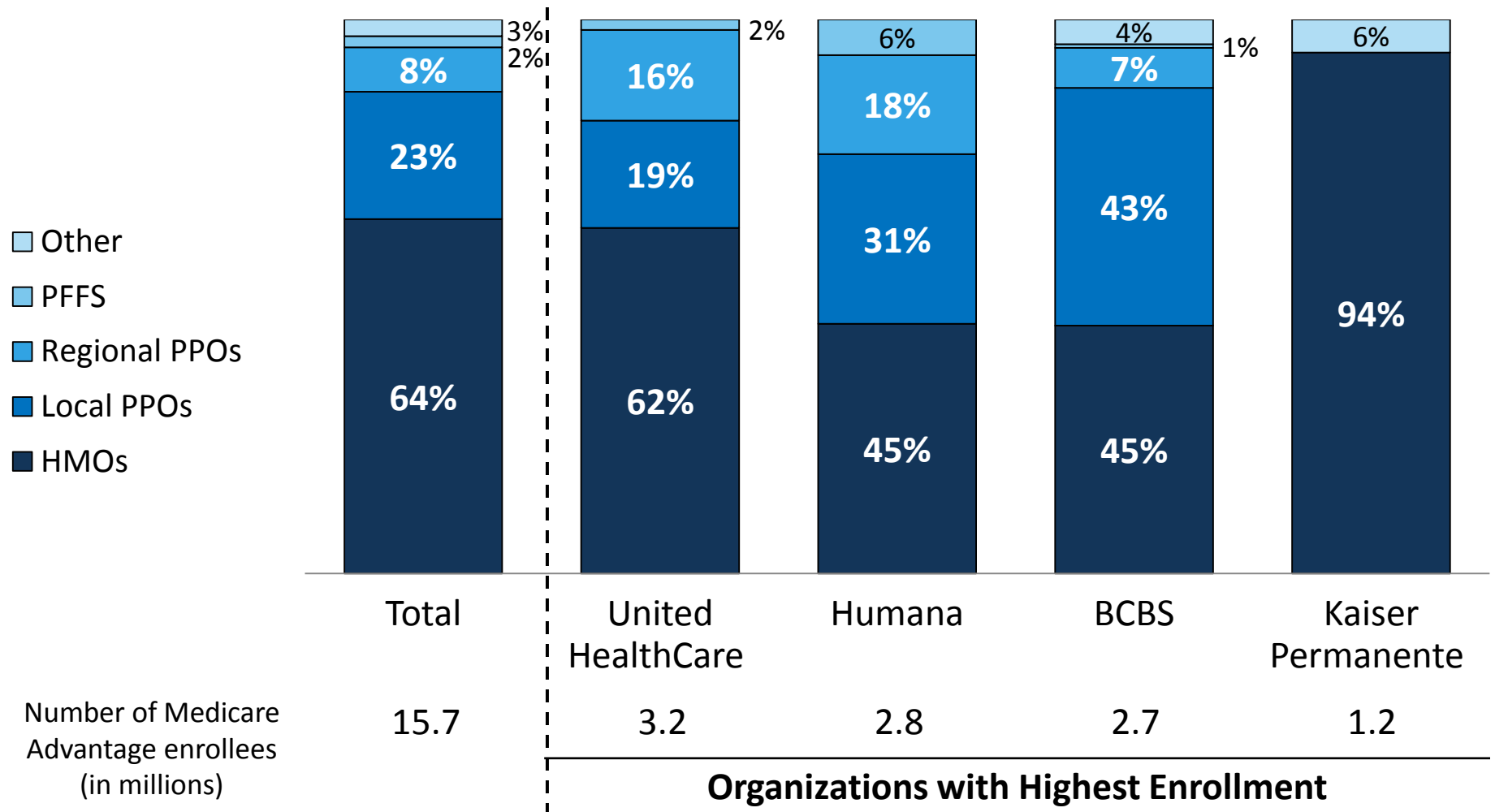


## Total Medicare Advantage Enrollment, 2014 = 15.7 Million

NOTE: Other includes firms with less than 3% of total enrollment. BCBS are BlueCross BlueShield affiliates and includes Wellpoint BCBS plans that comprise 4% of all enrollment (approximately 600,000 enrollees) in Medicare Advantage plans. Other national insurers includes approximately 428,000 enrollees across the following firms: Wellcare, HealthNet, Universal American, Munich American Holding Corporation, and Wellpoint non-BCBS plans. Accounts for merger between Coventry and Aetna in 2013; Medicare Advantage plans offered by Coventry covered 306,000 beneficiaries and Aetna plans covered 615,000 in 2013. Percentages may not sum to 100% due to rounding.

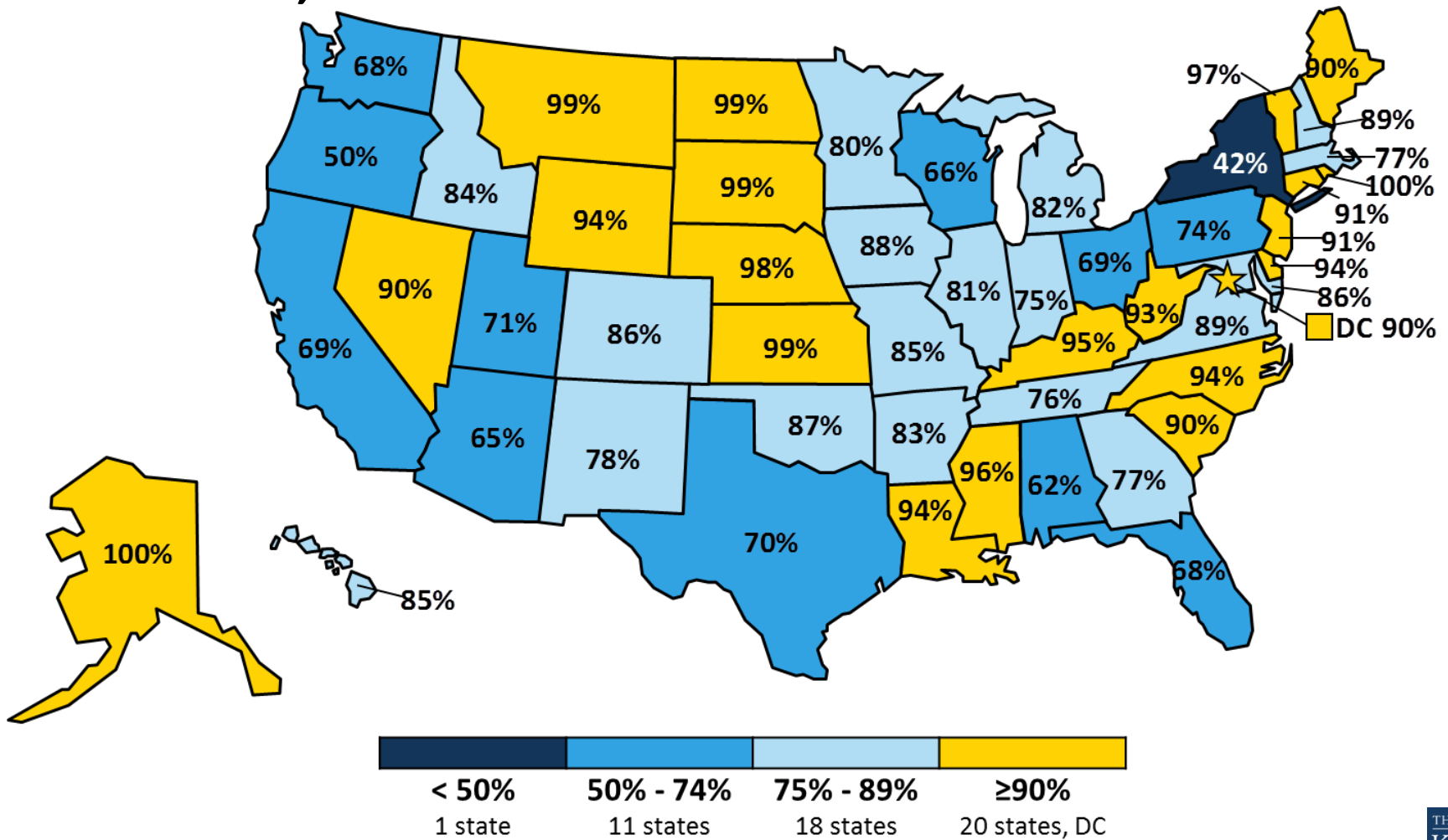
SOURCE: MPR/Kaiser Family Foundation analysis of CMS Enrollment files, 2014.

# Distribution of Medicare Advantage Enrollees in the Firms and Affiliates with the Highest Enrollment, by Plan Type, 2014



NOTE: PFFS is Private Fee-for-Service plans, PPOs are preferred provider organizations, and HMOs are Health Maintenance Organizations. Numbers may not sum total due to rounding. BCBS is Blue Cross/Blue Shield affiliates, which includes Wellpoint BCBS plans. SOURCE: MPR/Kaiser Family Foundation analysis of CMS Medicare Advantage enrollment files, 2014.

# Combined Market Share of the Three Firms or Affiliates with the Largest Number of Medicare Advantage Enrollees in Each State, 2014



SOURCE: MPR/Kaiser Family Foundation analysis of CMS State/County Market Penetration Files, 2014.