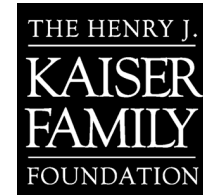

Presentation Chartpack



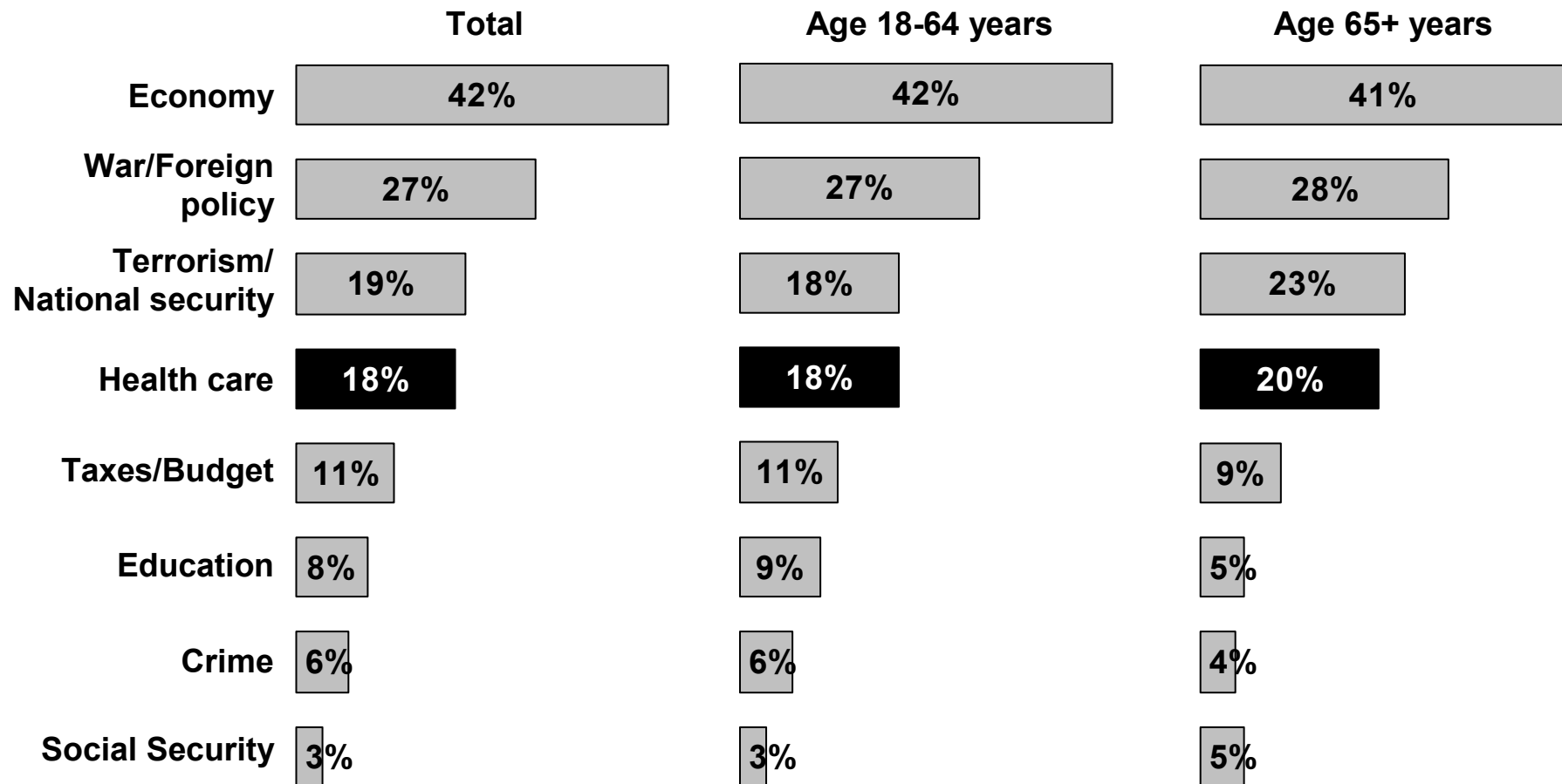
Selected Findings on the New Medicare Prescription Drug Law

June 3, 2004

Chart 1

Most Important Problem for Government to Address

What do you think is the most important problem for the government to address?
(open-ended question)*



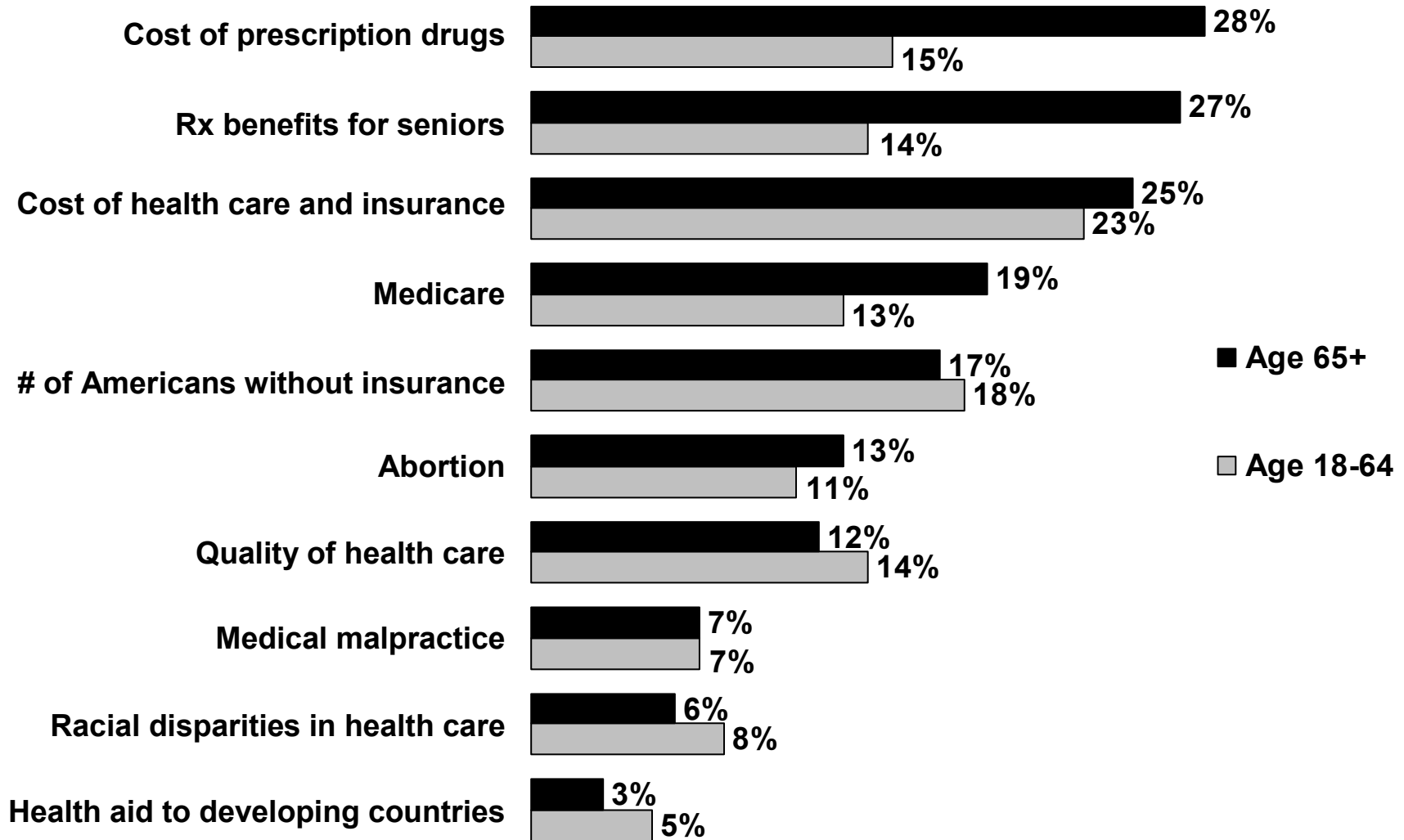
*Note: Adds up to more than 100% due to multiple responses.

Source: Kaiser Family Foundation *Health Poll Report* survey (conducted April 1-5, 2004)

Chart 2

Health Care Voting Priorities By Age

Percent saying each will be “one of the single most important” issues in their vote for president

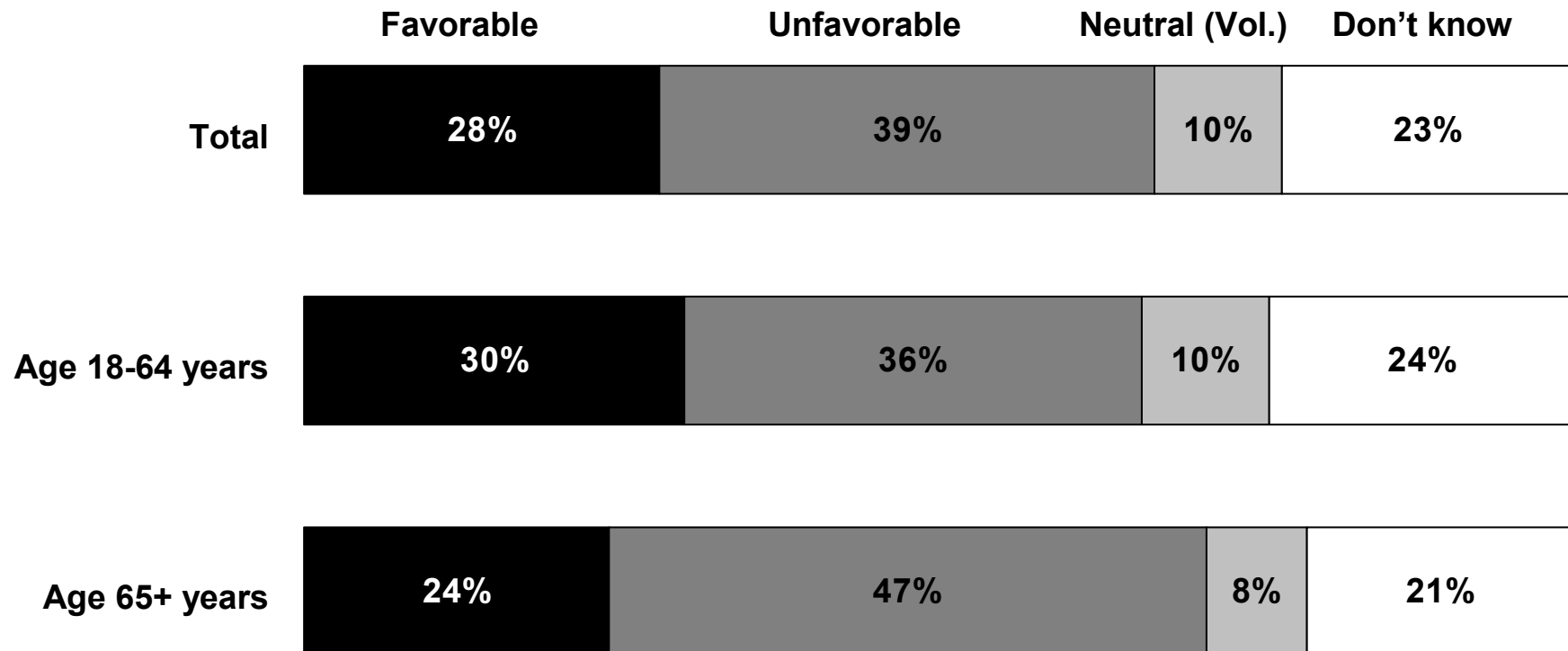


Source: Kaiser Family Foundation *Health Poll Report* survey (conducted April 1-5, 2004)

Chart 3

Impressions of New Medicare Law

Given what you know about it, in general, do you have a favorable or unfavorable impression of this new Medicare law?

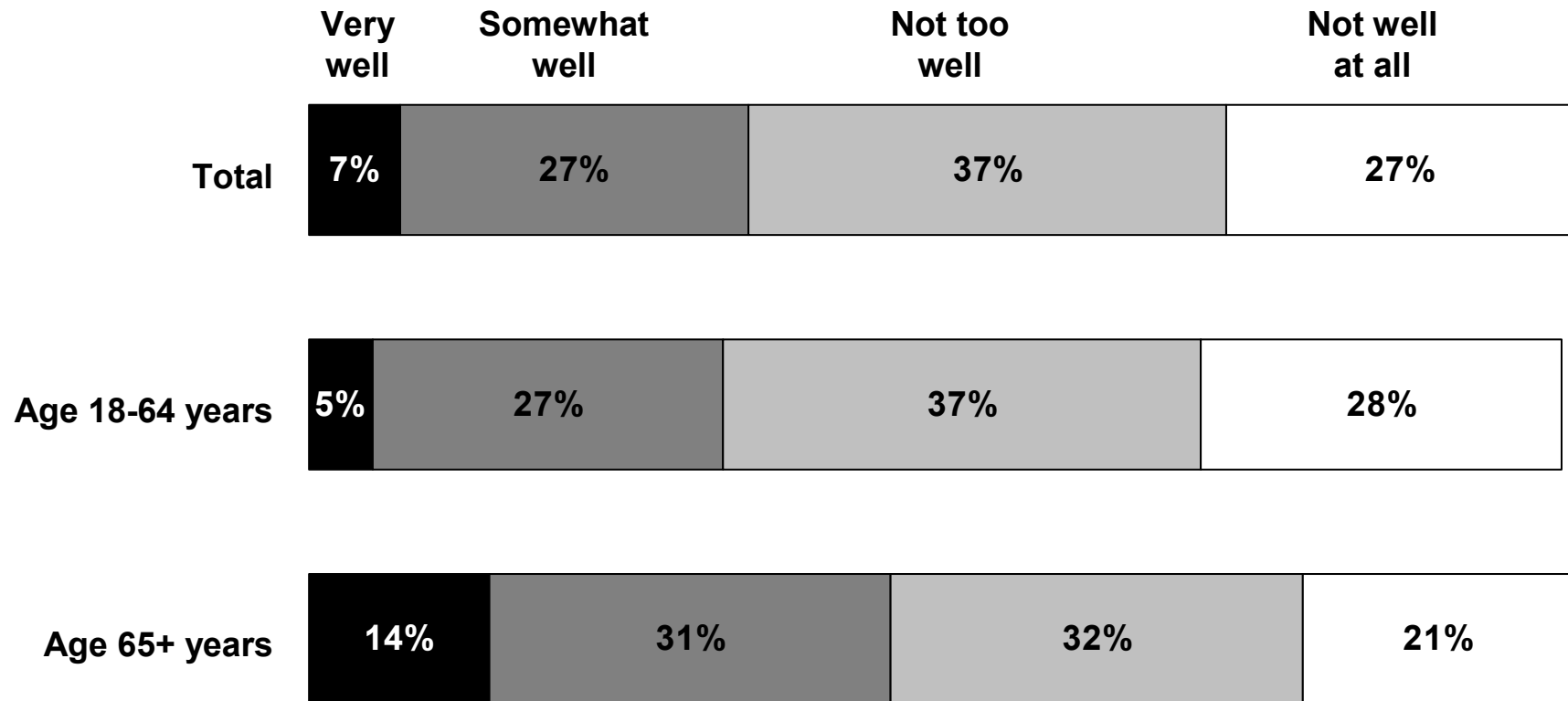


Source: Kaiser Family Foundation *Health Poll Report* survey (conducted April 1-5, 2004)

Chart 4

Reported Understanding of New Medicare Law

As you may know, at the end of 2003 President Bush and the U.S. Congress approved a new Medicare law that includes some coverage of prescription drug costs for seniors. How well would you say you understand this new law?



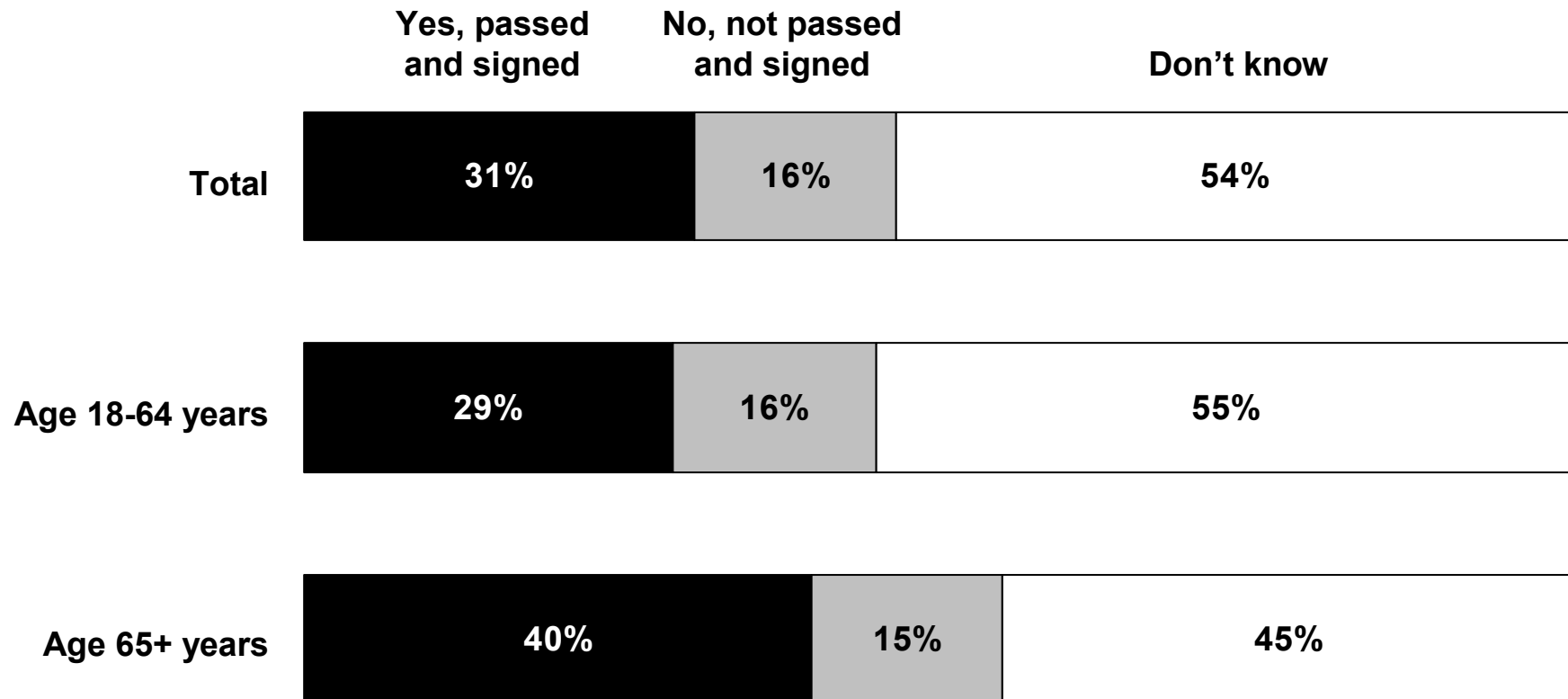
Note: "Don't know" responses not shown.

Source: Kaiser Family Foundation *Health Poll Report* survey (conducted April 1-5, 2004)

Chart 5

Knowledge About Medicare Law's Passage

You may have heard news in late 2003 about debates in Congress on a bill that would add a prescription drug benefit to Medicare. To the best of your knowledge, has this bill been passed by Congress and signed into law by President Bush, or not?

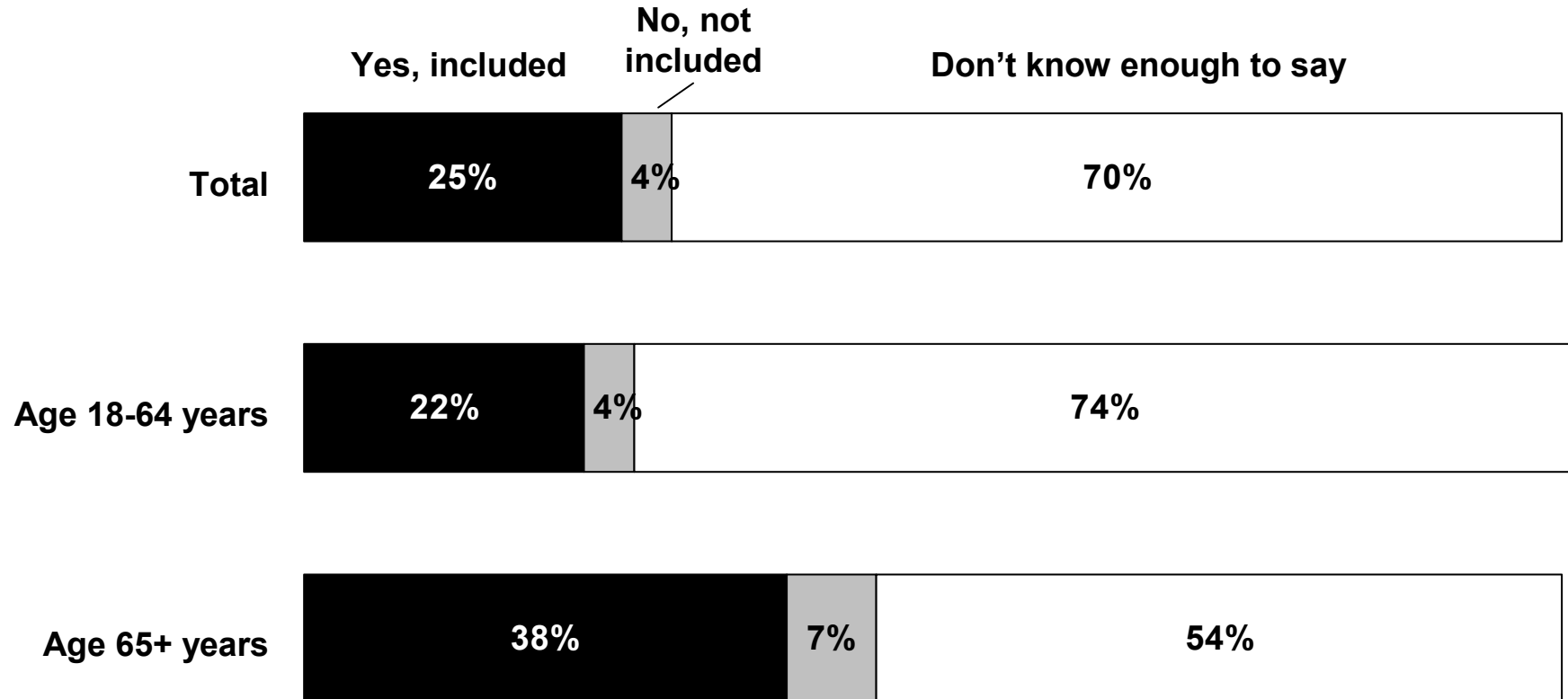


Source: Kaiser Family Foundation *Health Poll Report* survey (conducted April 1-5, 2004)

Chart 6

Knowledge About Medicare Law – Discount Cards

As far as you know, does the new Medicare law include a prescription drug discount card for seniors that will be available this year, is this not something that's included in the law, or don't you know enough to say?

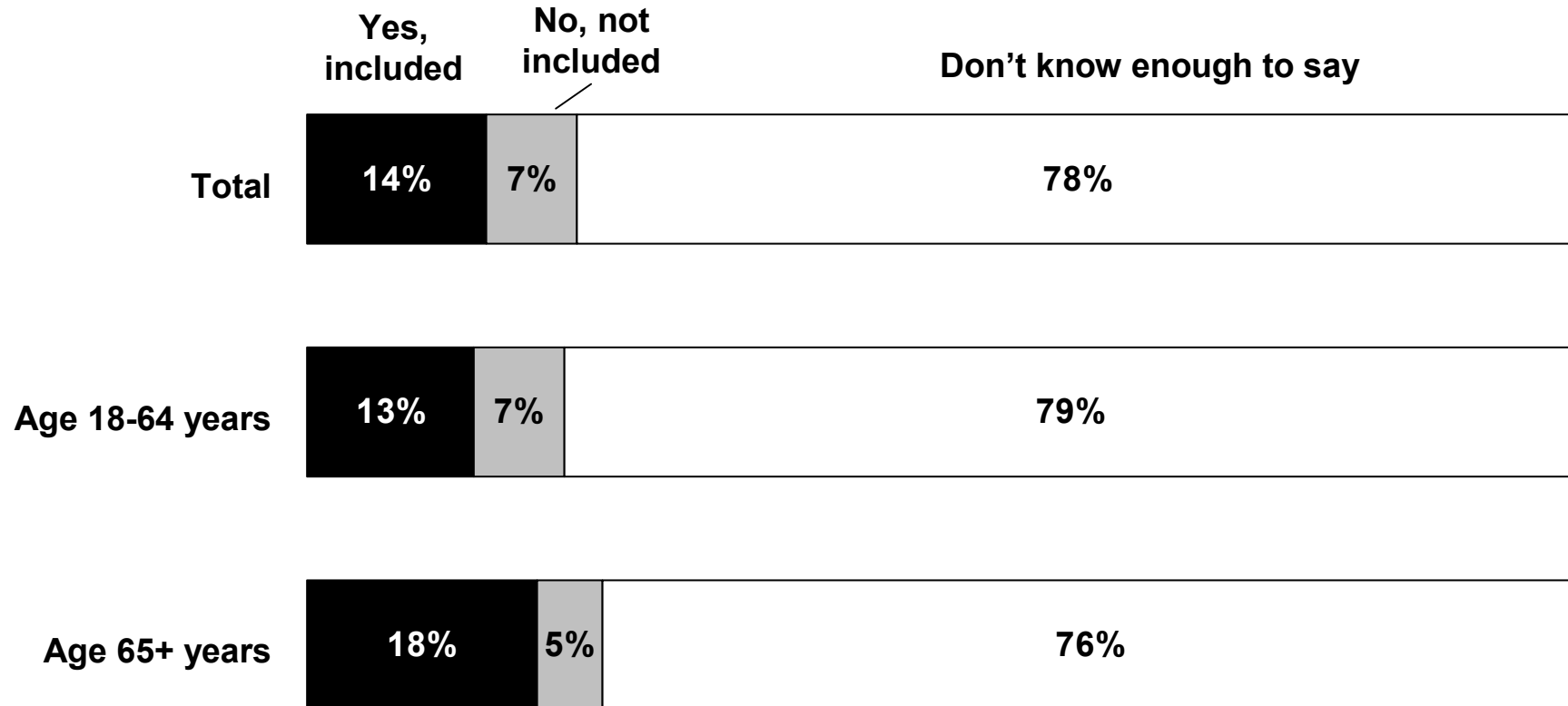


Source: Kaiser Family Foundation *Health Poll Report* survey (conducted April 1-5, 2004)

Chart 7

Knowledge About Medicare Law – Low-income Subsidy

As far as you know, does the new Medicare law include a financial subsidy that will be available this year for low-income seniors to help them with their drug costs, is this not something that's included in the law, or don't you know enough to say?

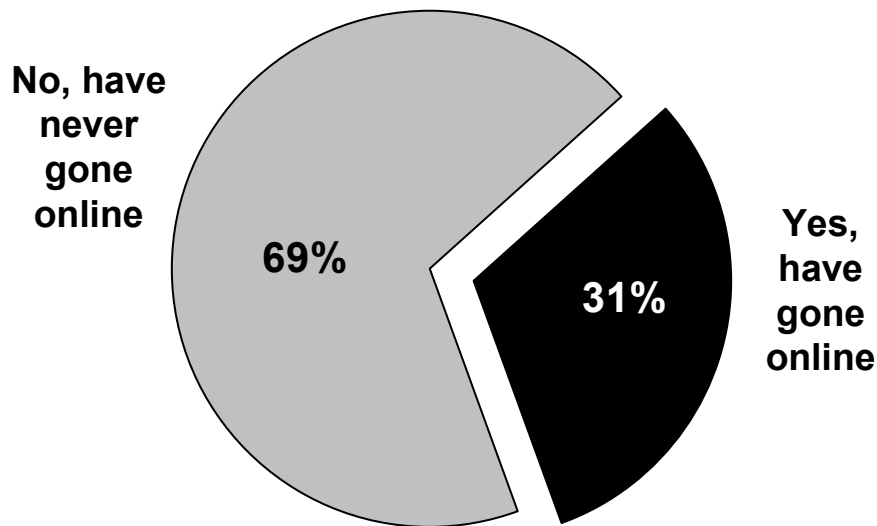


Source: Kaiser Family Foundation *Health Poll Report* survey (conducted April 1-5, 2004)

Chart 8

Internet Use Among Seniors (Ages 65+)

Asked of all seniors: Have you ever gone online to use the Internet or World Wide Web, or to use email?



Asked of seniors who have gone online: Have you ever visited the Medicare.gov site on the Internet, or not?

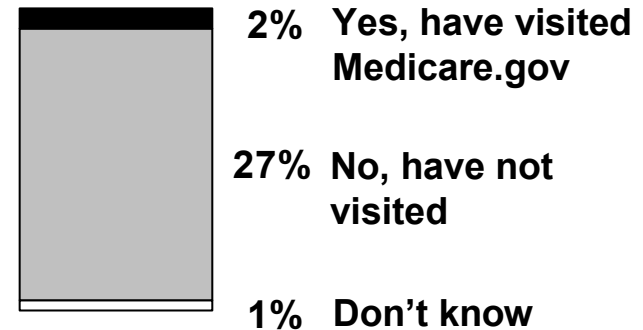
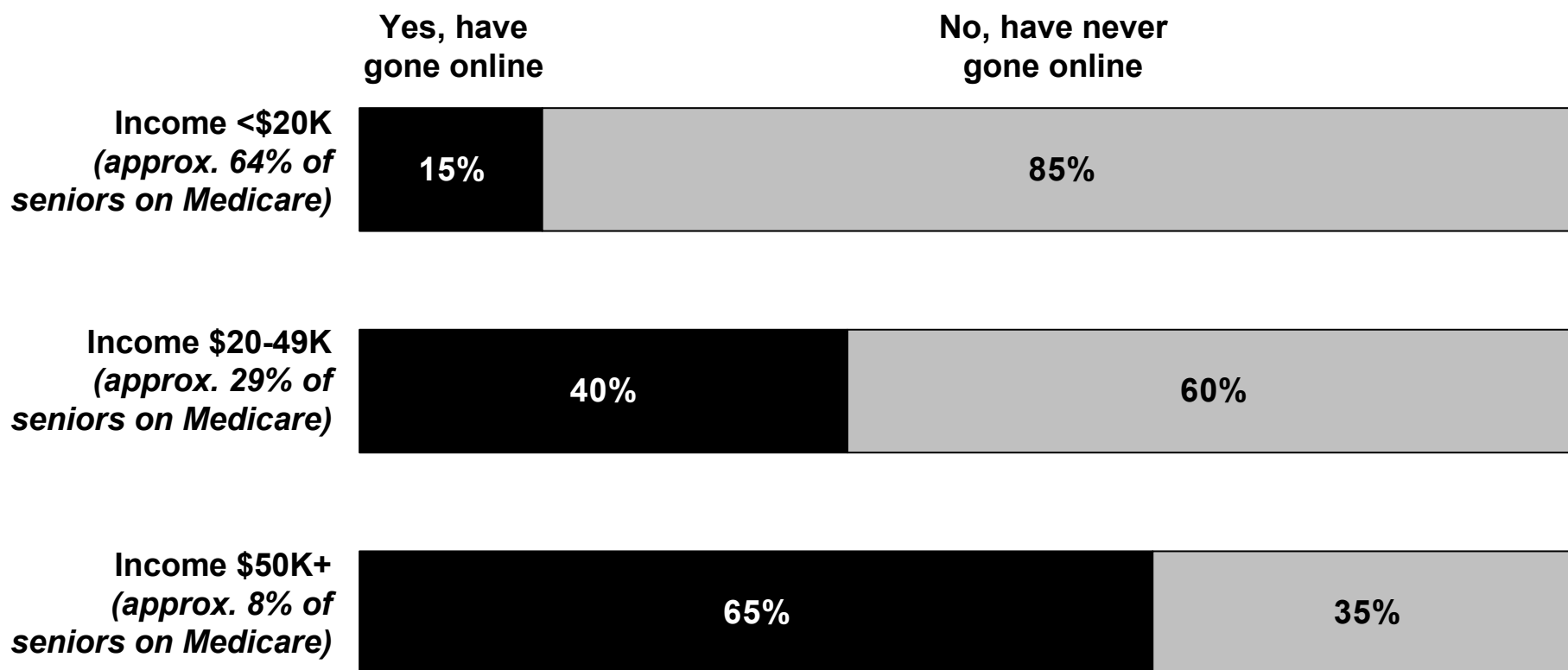


Chart 9

Internet Use Among Seniors by Income

Have you ever gone online to use the Internet or World Wide Web, or email?



Source: Kaiser Family Foundation *Seniors, the Internet and Health Survey* (conducted March 5 – April 18, 2004)

Chart 10

Internet Use Among Seniors by Gender

Have you ever gone online to use the Internet or World Wide Web, or email?

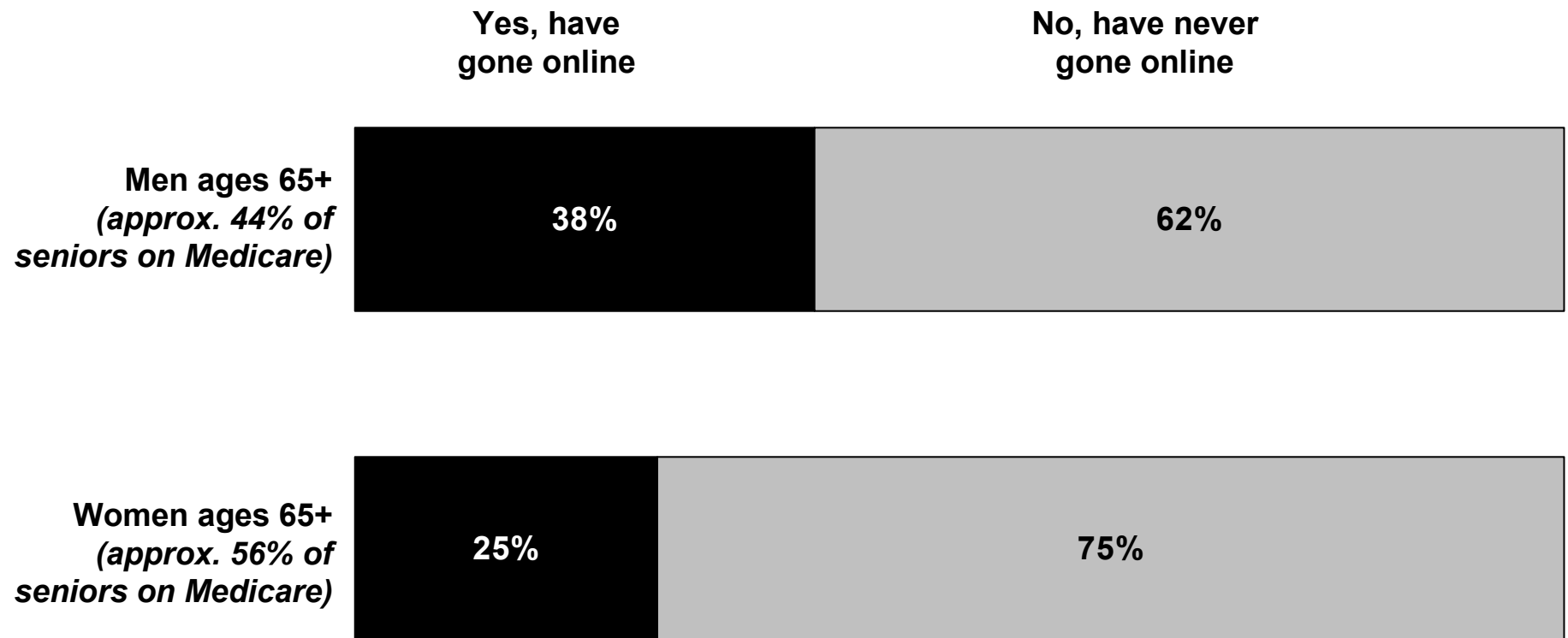
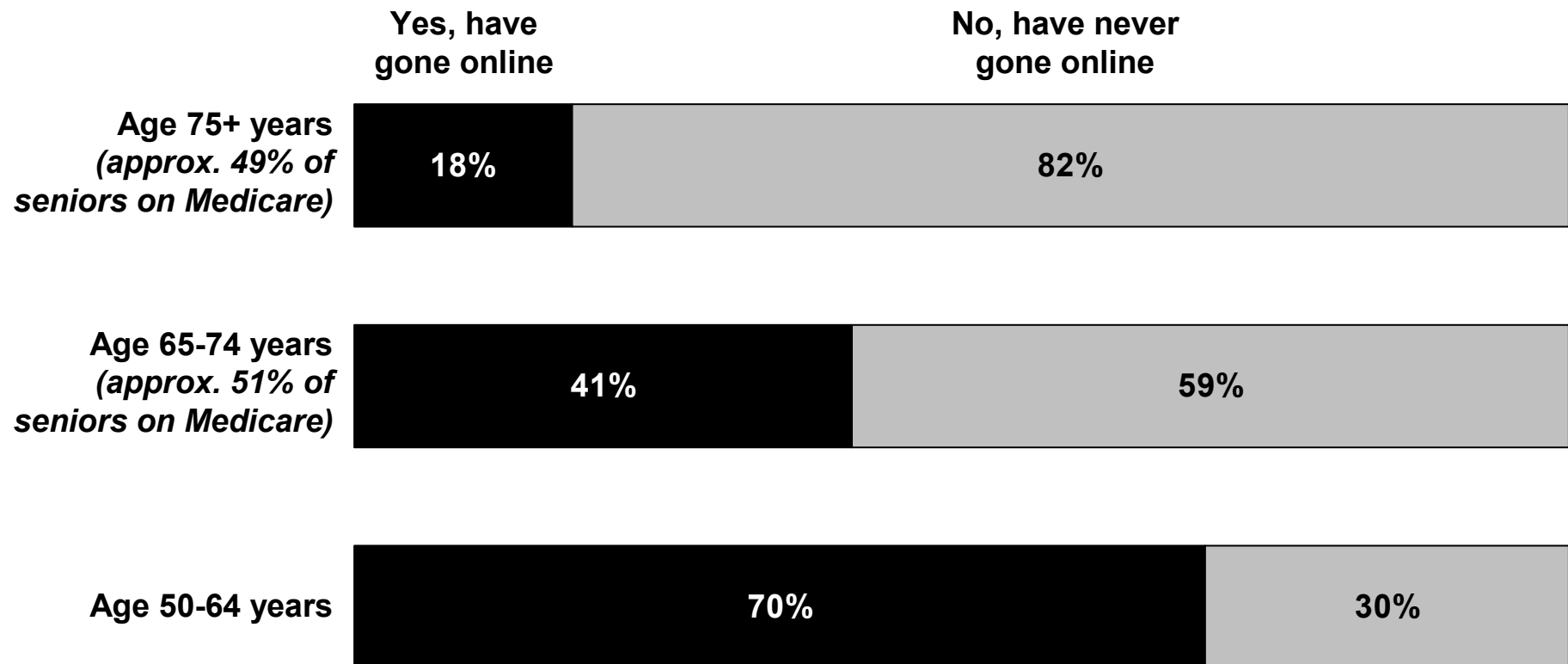


Chart 11

Internet Use Among Seniors and Near-Seniors by Age

Have you ever gone online to use the Internet or World Wide Web, or email?



Source: Kaiser Family Foundation *Seniors, the Internet and Health Survey* (conducted March 5 – April 18, 2004)

Methodology

Health Poll Report Survey: The Kaiser Family Foundation *Health Poll Report Survey* was designed and analyzed by staff at the Kaiser Family Foundation and the Harvard School of Public Health. Fieldwork was conducted by telephone by Princeton Survey Research Associates International between April 1 and April 5, 2004, among a nationally representative random sample of 1,201 adults ages 18 and over, including 262 adults ages 65 and over.

The margin of sampling error for the survey is plus or minus 3 percentage points for total respondents; for respondents ages 65 and older it is plus or minus 6 percentage points. For results based on smaller subsets of respondents the margin of sampling error is higher. Note that sampling error is only one of many potential sources of error in this or any other public opinion poll.

Full question wording and results are available at www.kff.org.

Seniors, the Internet and Health Survey: The Kaiser Family Foundation *Seniors, the Internet and Health Survey* was designed and analyzed by staff at the Kaiser Family Foundation. Fieldwork was conducted by telephone by Princeton Survey Research Associates International between March 5 and April 18, 2004, among a nationally representative random sample of 1,450 adults ages 50 and over, including 583 adults ages 65 and over.

The margin of sampling error for the survey is plus or minus 3 percentage points for total respondents; for respondents ages 65 and older it is plus or minus 4 percentage points. For results based on smaller subsets of respondents the margin of sampling error is higher. Note that sampling error is only one of many potential sources of error in this or any other public opinion poll.

The full survey results and in-depth analysis will be released in the Fall of 2004.



The Henry J. Kaiser Family Foundation
2400 Sand Hill Road
Menlo Park, CA 94025
Phone: (650) 854-9400 Fax: (650) 854-4800

Washington Office:
1330 G Street, NW
Washington, DC 20005
Phone: (202) 347-5270 Fax: (202) 347-5274

www.kff.org

Additional copies of this publication (#7097) are available on
the Kaiser Family Foundation's website at www.kff.org.

The Kaiser Family Foundation is a non-profit, private operating foundation dedicated to providing information and analysis on health care issues to policymakers, the media, the health care community, and the general public. The Foundation is not associated with Kaiser Permanente or Kaiser Industries.