

# **OVERVIEW OF MEDICARE PART D IN 2012 AND TRENDS OVER TIME**

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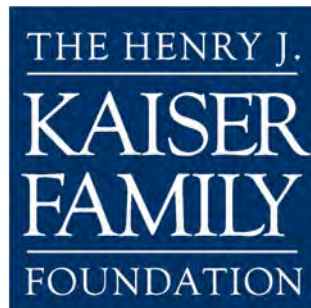
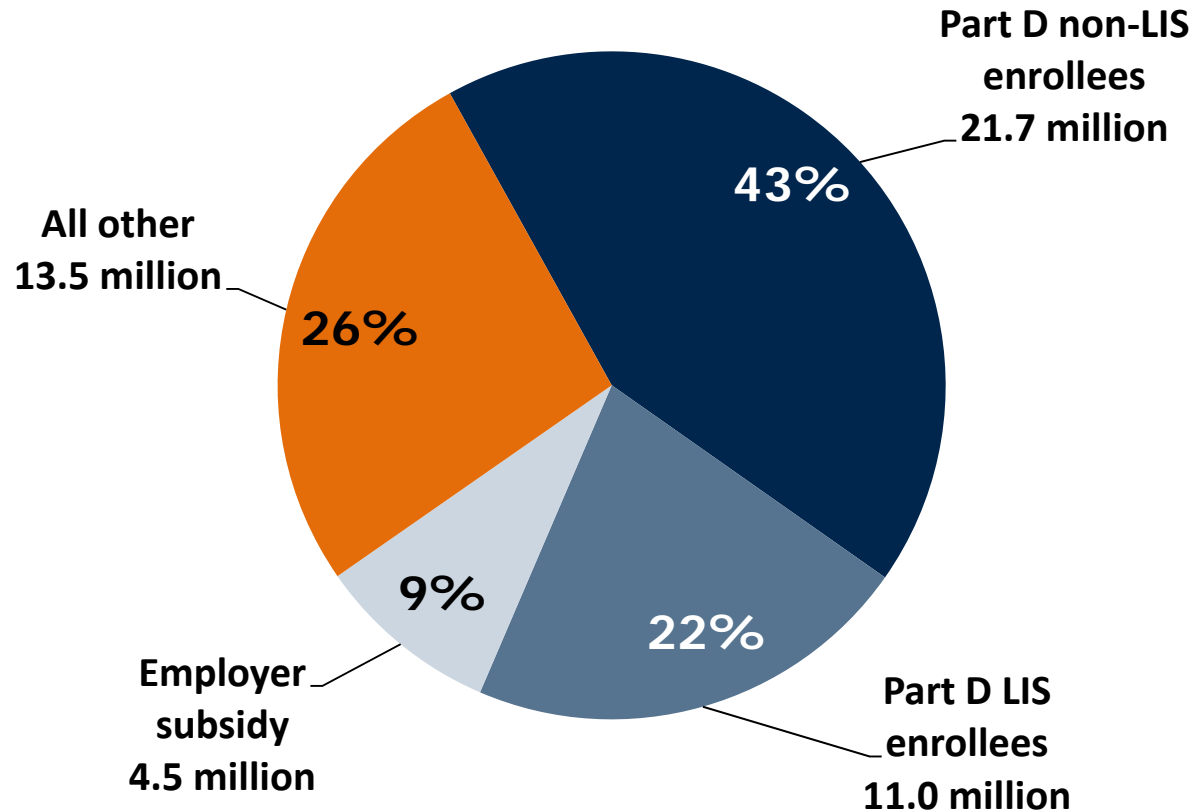


Exhibit 1

# Prescription Drug Coverage Among Medicare Beneficiaries in 2012



**Total Medicare Enrollment in 2012 = 50.7 million**  
**Total Part D Enrollment (excluding employer subsidy) = 32.7 million**

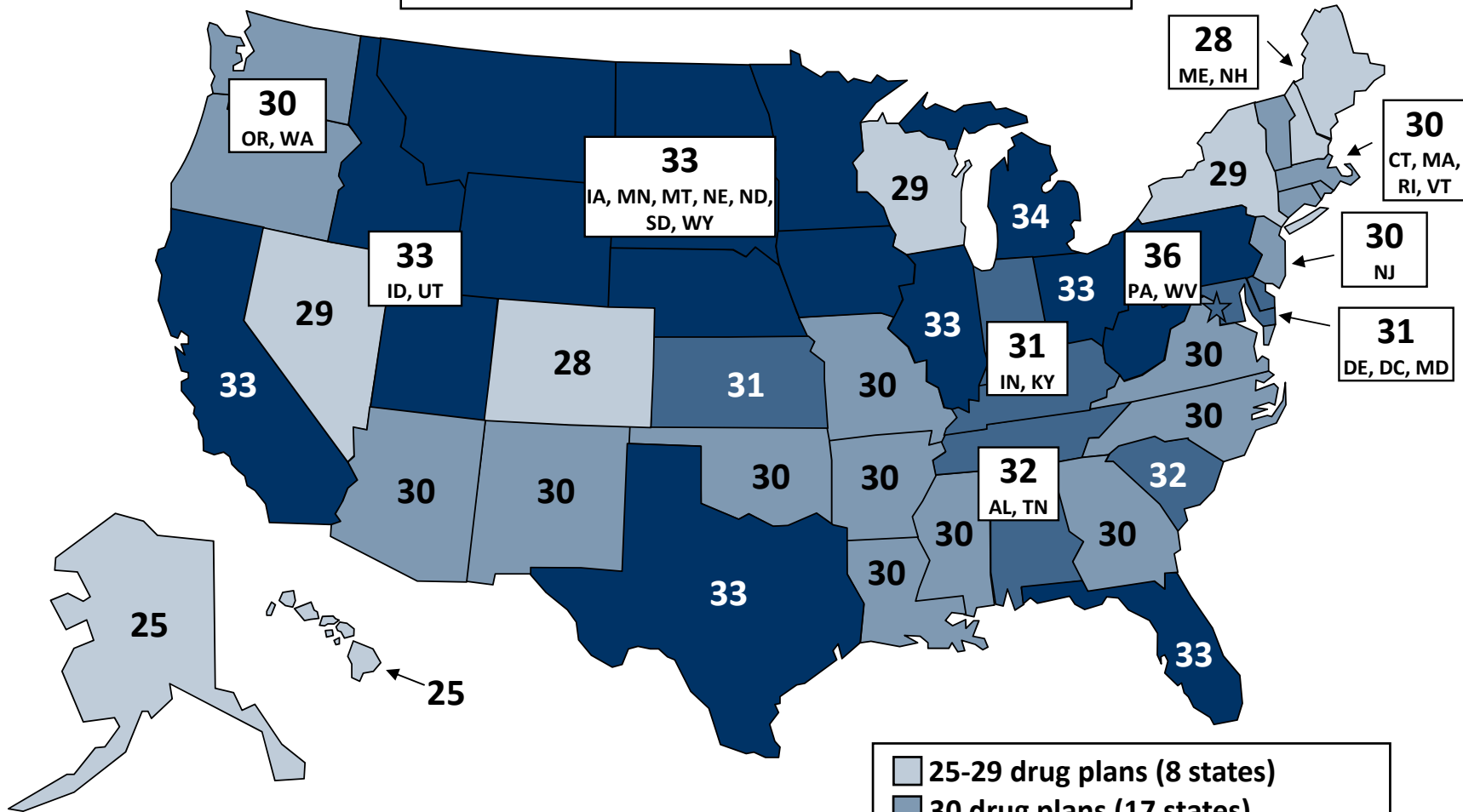
SOURCE: 2012 Medicare Trustees report.

NOTE: LIS is low-income subsidy. Total Part D and Medicare enrollment based on 2012 intermediate estimates.

Exhibit 2

# Number of Medicare Part D Stand-Alone Prescription Drug Plans (PDPs), by Region, 2012

National Average: 31 drug plans



SOURCE: Kaiser Family Foundation analysis of Centers for Medicare & Medicaid Services PDP landscape file, 2012.  
NOTE: Excludes Medicare Advantage Drug Plans.

Exhibit 3

# Weighted Average Monthly Premiums for Medicare Part D Stand-Alone PDPs, 2006-2012



SOURCE: Georgetown/NORC analysis of data from CMS for the Kaiser Family Foundation.  
NOTE: Average premiums are weighted by enrollment in each year (Feb for 2012). Excludes plans in the territories.

Exhibit 4

# Premiums in Medicare Part D Stand-Alone PDPs with Highest 2012 Enrollment, 2006-2012

Name of PDP in 2012	2012 Enrollment (of 17.5 million)		Weighted Average Monthly Premium <sup>1</sup>			% Change	
	Number (in millions)	% of Total	2006	2011	2012	2011- 2012	2006- 2012
<b>AARP MedicareRx Preferred</b>	4.0	23.0%	\$26.31	\$34.72	\$39.85	+15%	+51%
<b>CCRx Basic</b>	1.8	10.4%	\$30.94	\$29.71	\$30.74	+3%	-1%
<b>Humana Walmart-Preferred<sup>2</sup></b>	1.4	8.0%	--	\$14.80	\$15.10	+2%	--
<b>Humana PDP Enhanced</b>	1.4	7.9%	\$14.73	\$43.74	\$39.58	-9%	+169%
<b>CVS Caremark Value</b>	1.3	7.6%	\$28.32	\$30.54	\$30.27	-1%	+7%

SOURCE: Georgetown/NORC analysis of CMS 2006-2012 PDP Landscape Files for the Kaiser Family Foundation.

NOTES: <sup>1</sup>Average premiums are weighted by enrollment in each region for each year. <sup>2</sup>Humana Walmart-Preferred PDP was not offered before 2011.



Exhibit 5

# Costs in Medicare Part D Stand-Alone PDPs with Highest 2012 Enrollment in 20037 Zip Code (DC)

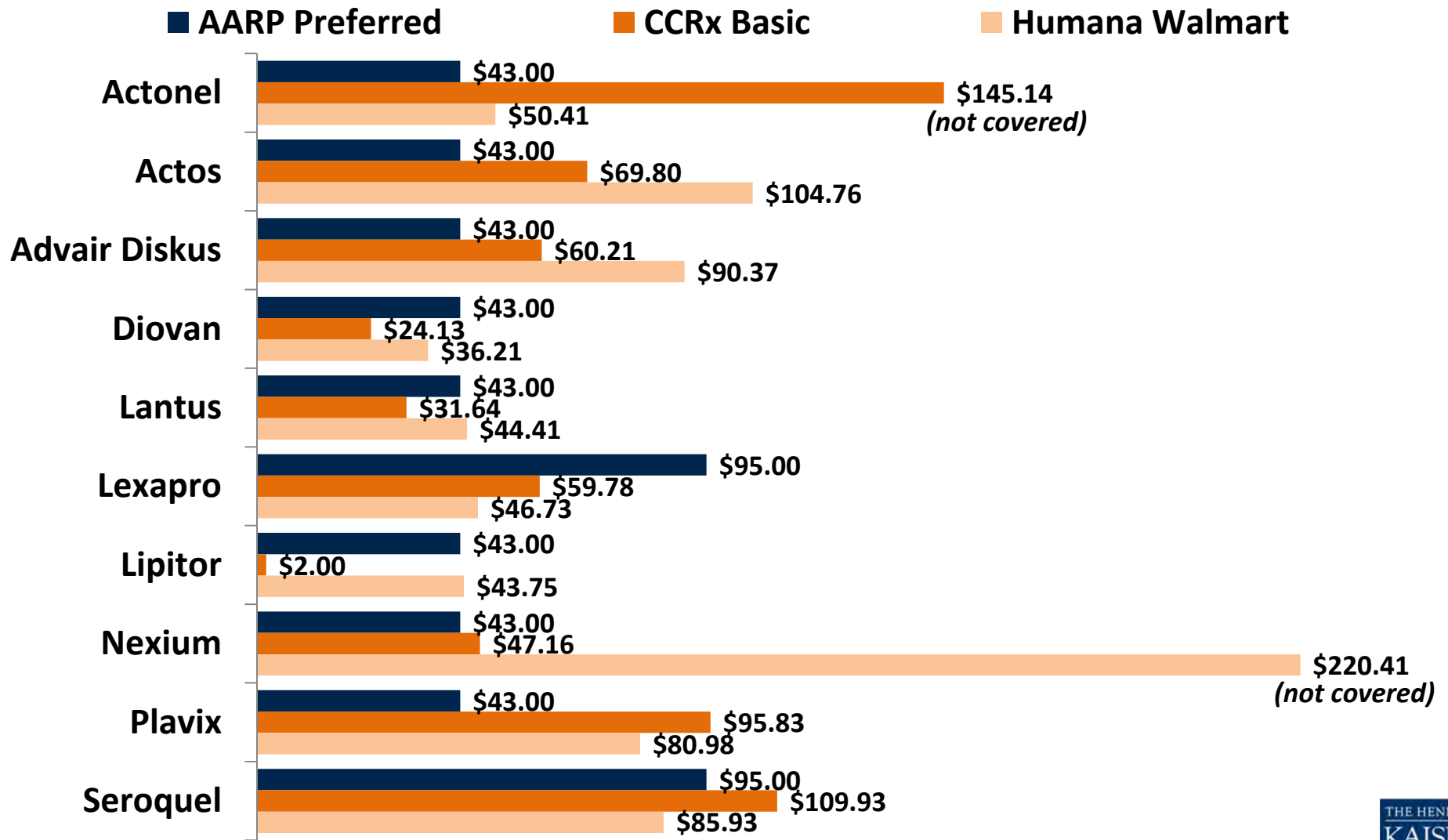
Name of PDP	Monthly premium	Deductible	Lipitor		Actonel		TOTAL ANNUAL COST
			Tier	Cost	Tier	Cost	
AARP MedicareRx Preferred	\$37.50	\$0	3	\$43	3	\$43	\$1,482
CCRx Basic	\$32.80	\$320	1	\$2	Not covered	100% (\$145.14)	\$2,475
Humana Walmart-Preferred <sup>2</sup>	\$15.10	\$320	3	20% (\$43.75)	4	35% (\$50.41)	\$1,509
Humana PDP Enhanced	\$43.80	\$0	2	\$40	3	\$74	\$1,894
CVS Caremark Value	\$33.30	\$320	1	\$9.50	Not covered	100% (\$145.14)	\$2,556

SOURCE: Kaiser Family Foundation analysis of data from Medicare Plan Finder.



Exhibit 6

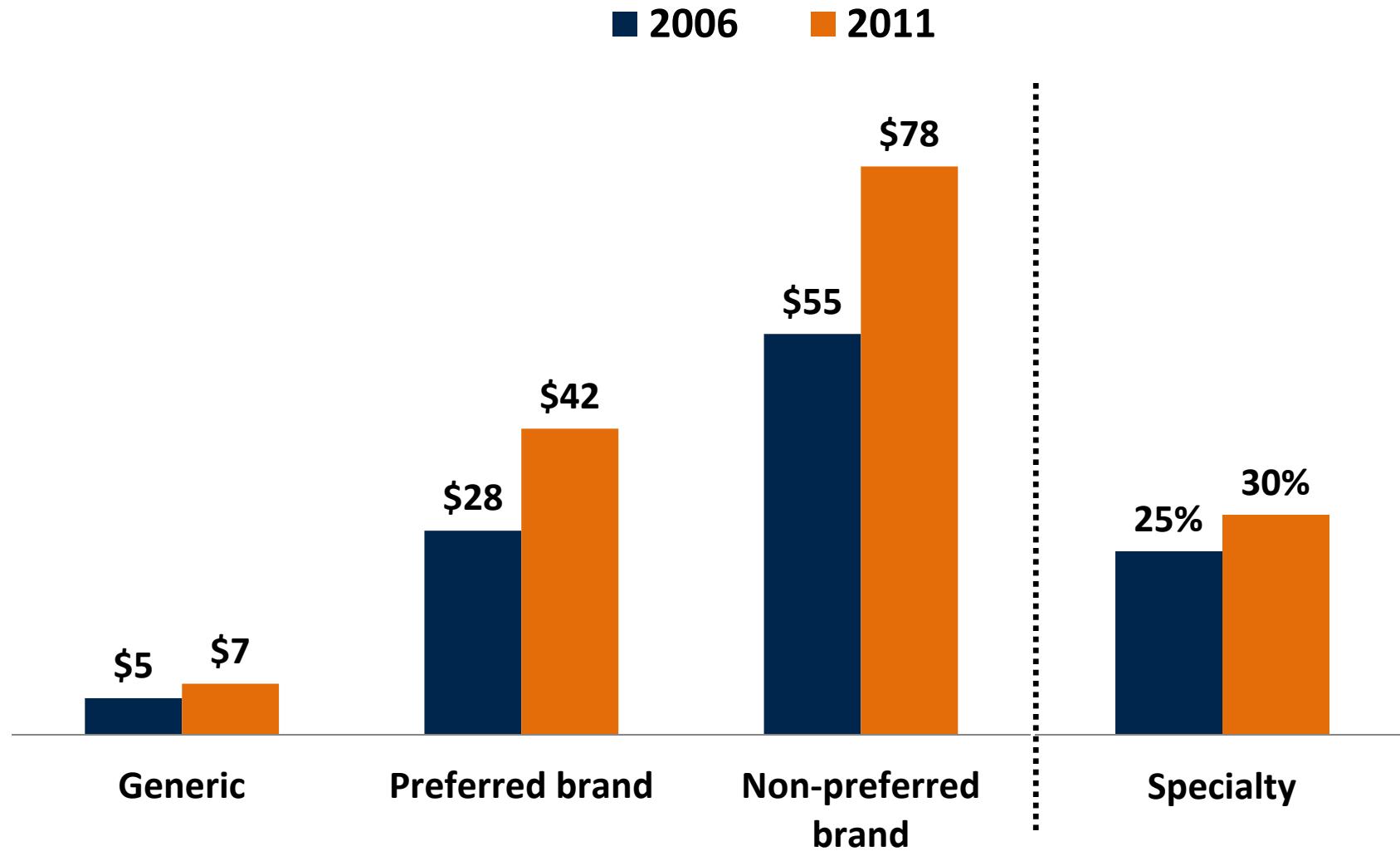
# Costs for Top Brands in Stand-Alone PDPs with Highest 2012 Enrollment in 20037 Zip Code (DC)



SOURCE: Kaiser Family Foundation analysis of data from Medicare Plan Finder.

Exhibit 7

# Cost Sharing for Medicare Part D Stand-Alone PDPs, 2006 and 2011



SOURCE: Georgetown/NORC analysis of data from CMS for MedPAC and the Kaiser Family Foundation.

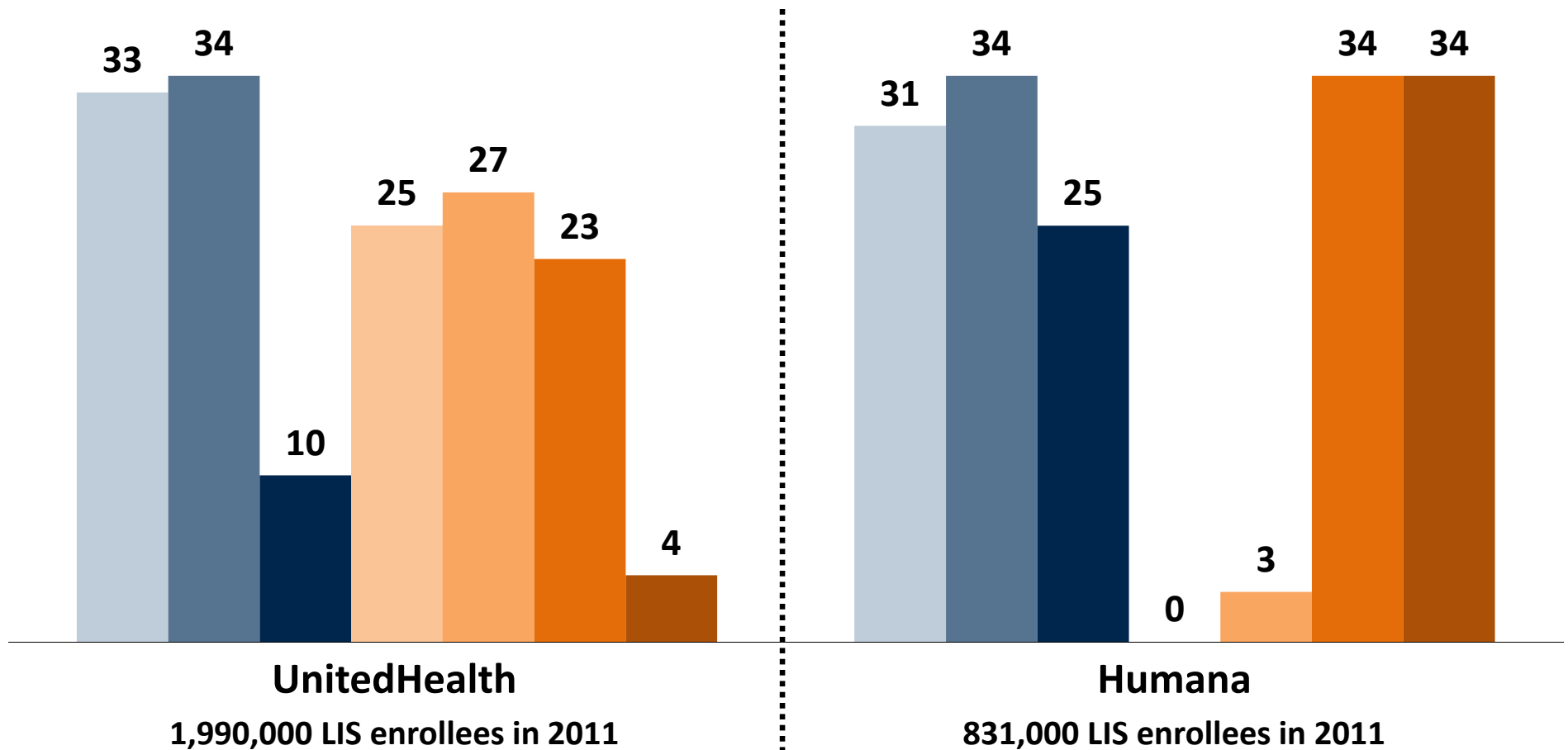
NOTES: Part D cost-sharing amounts are medians. Analysis excludes generic/brand plans, plans with coinsurance for regular tiers, and plans with flat copayments for specialty tiers.



Exhibit 8

# Number of Low-Income Subsidy “Benchmark” Plans Offered by Two Major Part D Sponsors, 2006-2012

Number of PDP regions (out of 34):



SOURCE: Georgetown/NORC analysis of CMS PDP landscape files, 2006-2012, for the Kaiser Family Foundation.  
 NOTES: Counts include combined offerings of merged organizations.

