

# The AIDS Drug Assistance Program: Findings from the National ADAP Monitoring Project Annual Survey

April 7, 2009  
Washington, DC

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# The National ADAP Monitoring Project and Survey

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- Partnership between Kaiser and NASTAD since 1996
- All ADAPS receiving federal earmark surveyed
  - 58 in FY 2008; 54 responded
- Data from:
  - June 2008 for most indicators; offers monthly “snapshot”, comparisons to earlier periods
  - FY 2008 for budget indicators and some policy variables
  - FY 2007 for program expenditures and some client data
  - More recent information from supplemental data collection for formularies, cost-containment measures, and waiting lists
- Full report on [www.kff.org](http://www.kff.org) and [www.NASTAD.org](http://www.NASTAD.org)
- State-level data on [www.statehealthfacts.org/hiv](http://www.statehealthfacts.org/hiv)

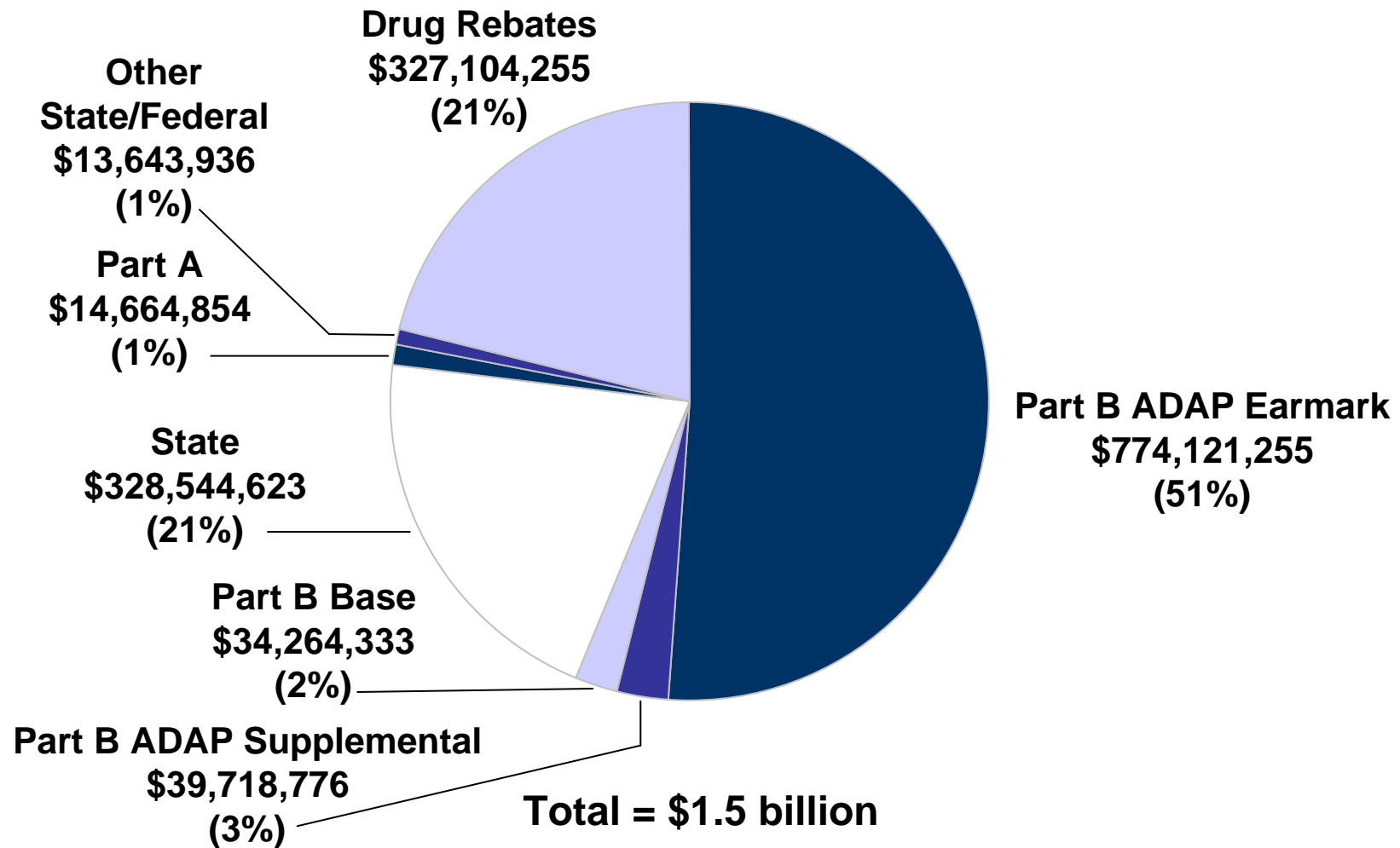
# Highlights and Major Themes

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- ADAPs are the nation's prescription drug safety-net for people with HIV with limited or no access to needed medications, served more than 183,000 clients in FY 2007
- ADAP clients reflect national epidemic,
  - Concentrated in states with the highest numbers of people living with HIV
- National ADAP budget has grown over time, as have drug expenditures and client caseload
- Most ADAPs were able to find a balance between available resources and demand for services
- But concern for the future
  - Return of waiting lists, cost-containment anticipated
  - Recession / state fiscal environment
  - Ryan White Program

# The ADAP Budget

# The National ADAP Budget, by Source, FY 2008

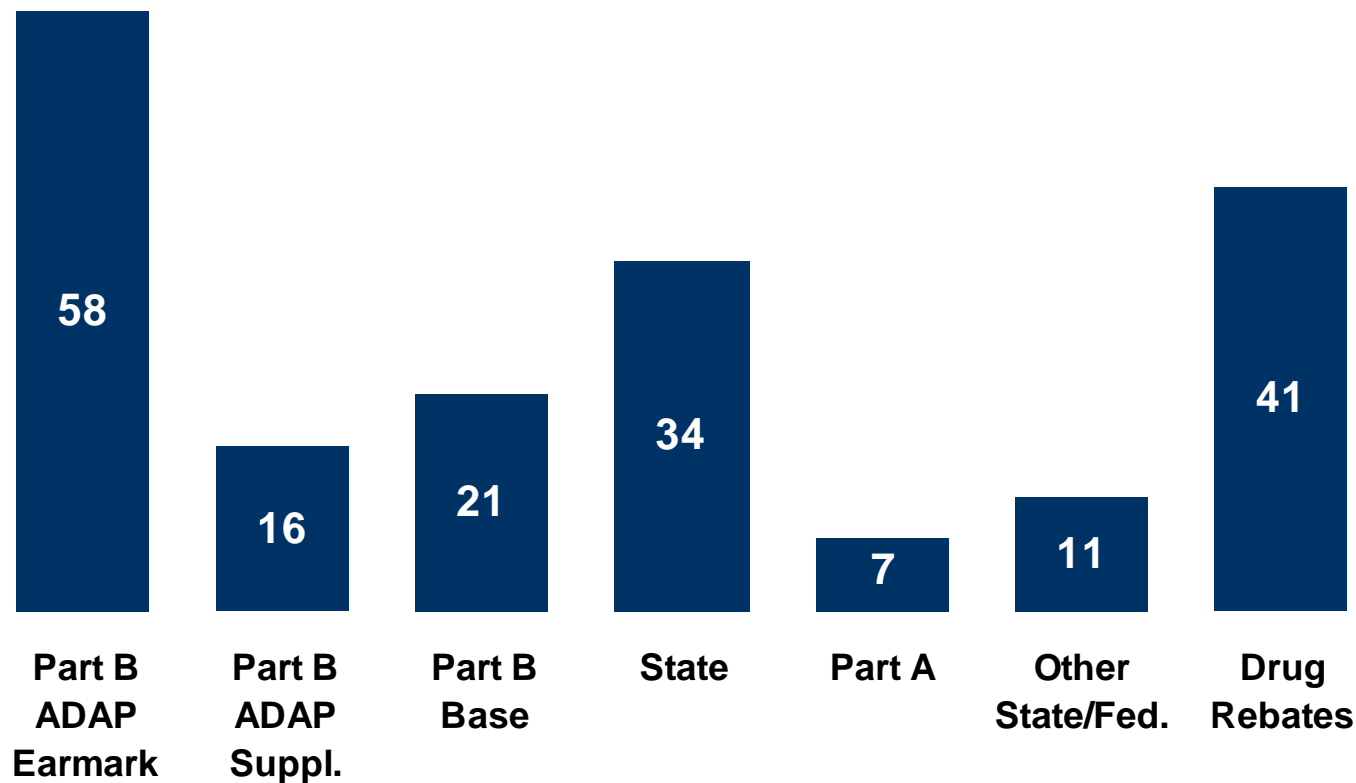


Note: 54 ADAPs reported data. Part B ADAP earmark and supplemental funding data available for 58 ADAPs.

Source: Kaiser & NASTAD, *National ADAP Monitoring Project Annual Report*, April 2009.

# Number of ADAPs, by Budget Source, FY 2008

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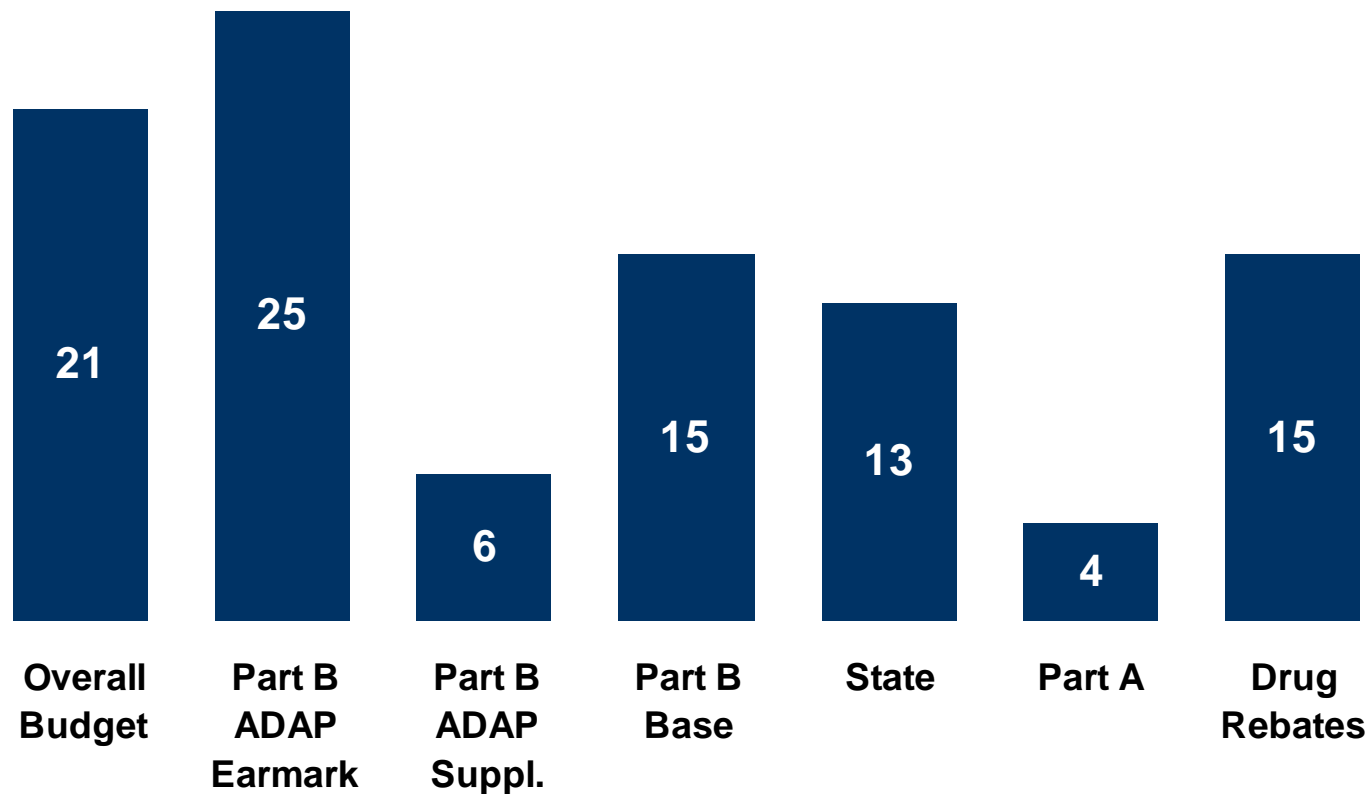


Note: 54 ADAPs reported data. Part B ADAP earmark and supplemental funding data available for 58 ADAPs.

Source: Kaiser & NASTAD, *National ADAP Monitoring Project Annual Report*, April 2009.

# Number of ADAPs with Funding Decreases, by Budget Source, FY 2007-2008

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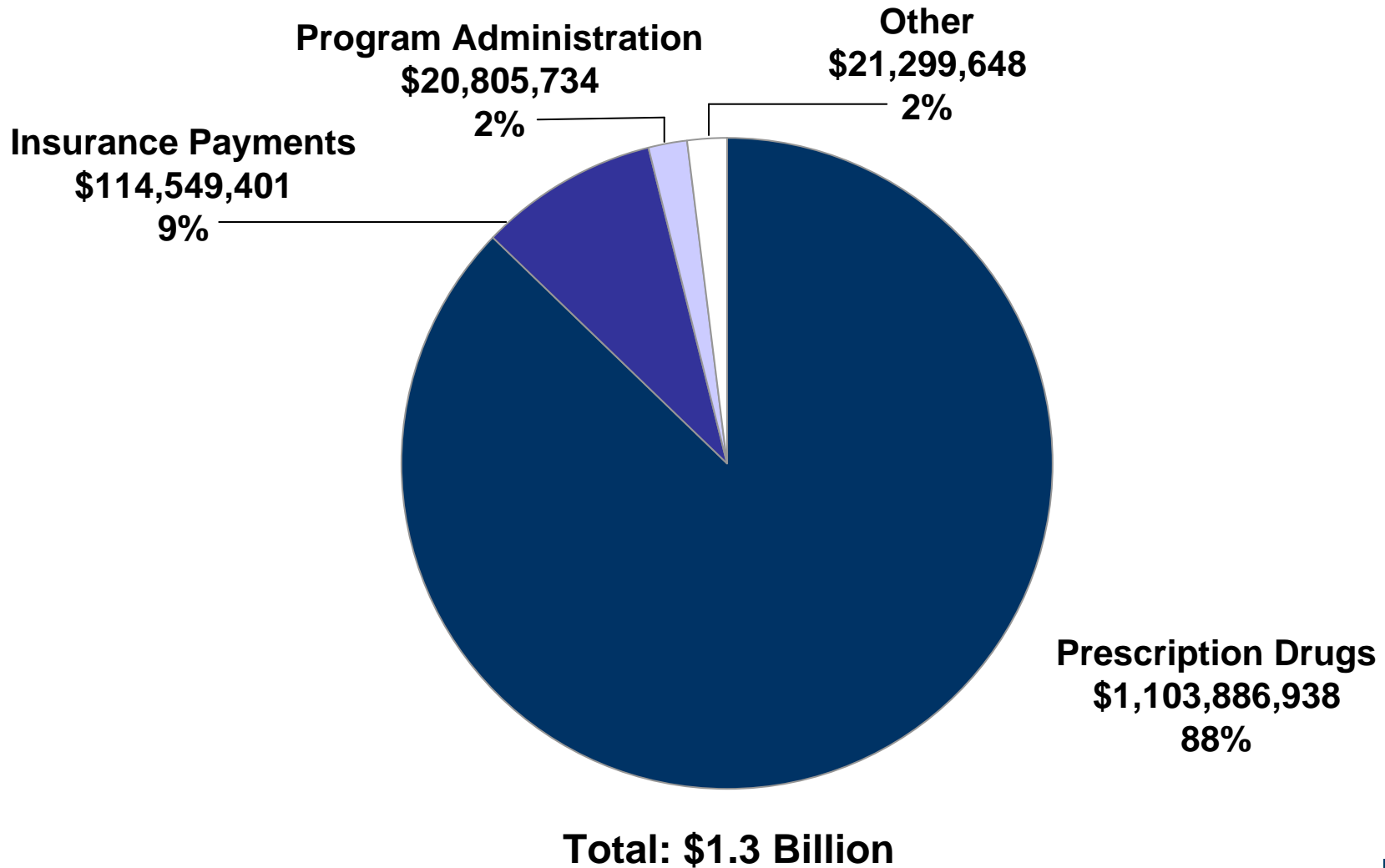
Note: 54 ADAPs reported data. Part B ADAP earmark and supplemental funding data available for 58 ADAPs.

Source: Kaiser & NASTAD, *National ADAP Monitoring Project Annual Report*, April 2009.

# ADAP Expenditures and Services



# Total ADAP Expenditures, FY 2007



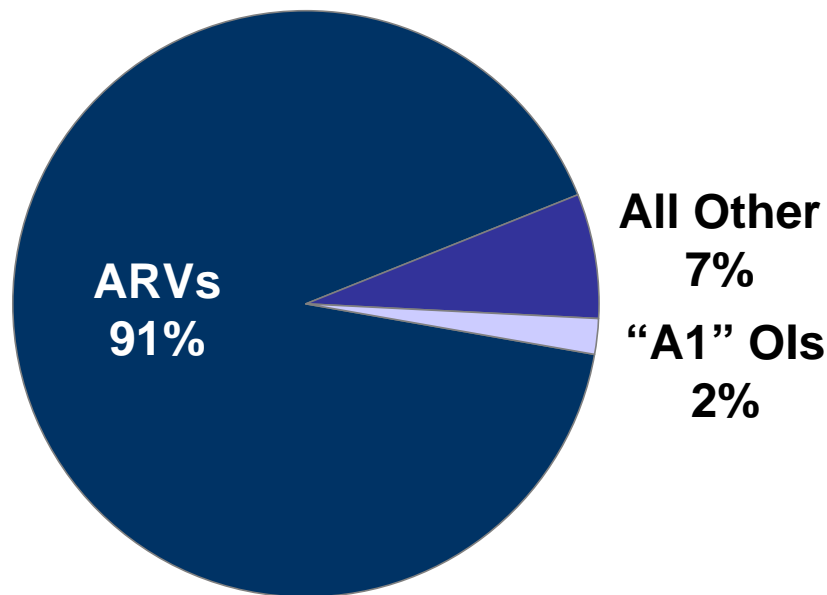
Note: 52 ADAPs reported data.

Source: Kaiser & NASTAD, *National ADAP Monitoring Project Annual Report*, April 2009.



## ADAP Drug Expenditures & Per Capita Drug Spending, June 2008

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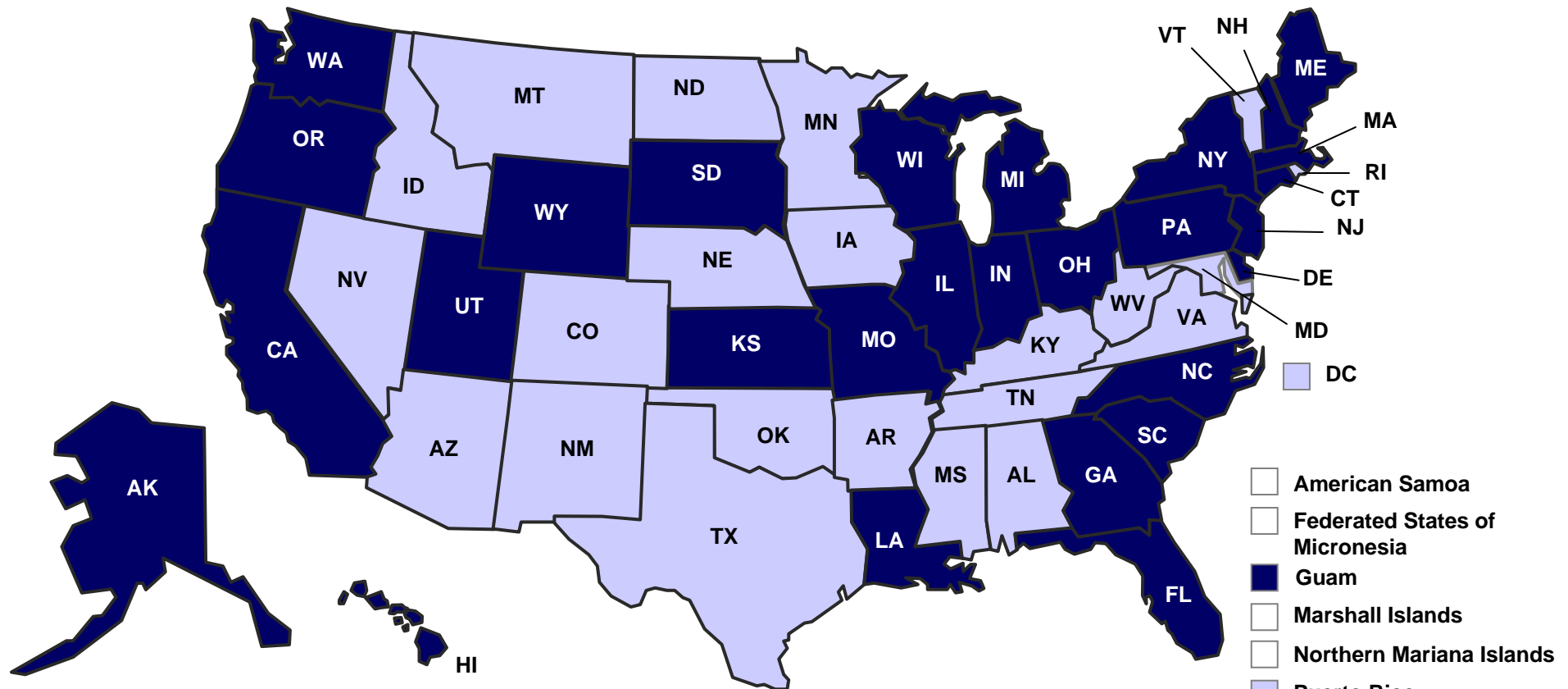
**Per Capita Drug Spending**  
**\$1,005**

- Drug spending totaled \$109.5 million
- ADAPs also spent \$9.7 million on insurance coverage in June 2008; est. \$106.7 million in FY 2008
- 10 states accounted for most drug spending (75%); ranged from \$18K to \$27 million

Note: 51 ADAPs reported data. ARVs=Antiretrovirals; "A1" OIs=Drugs recommended ("A1") for prevention and treatment of opportunistic infections (OIs).

Source: Kaiser & NASTAD, *National ADAP Monitoring Project Annual Report*, April 2009.

# ADAP Formulary Coverage of Antiretroviral Drugs, December 31, 2008



■ Covers all ARVs in all drug classes: NRTIs, NNRTIs, Protease Inhibitors, Fusion Inhibitors, CCR5 Antagonists, and Integrase Inhibitors, as well as Multi-Class Combination Products (30 ADAPs)

■ Does not cover all ARVs in all drug classes (24 ADAPs)

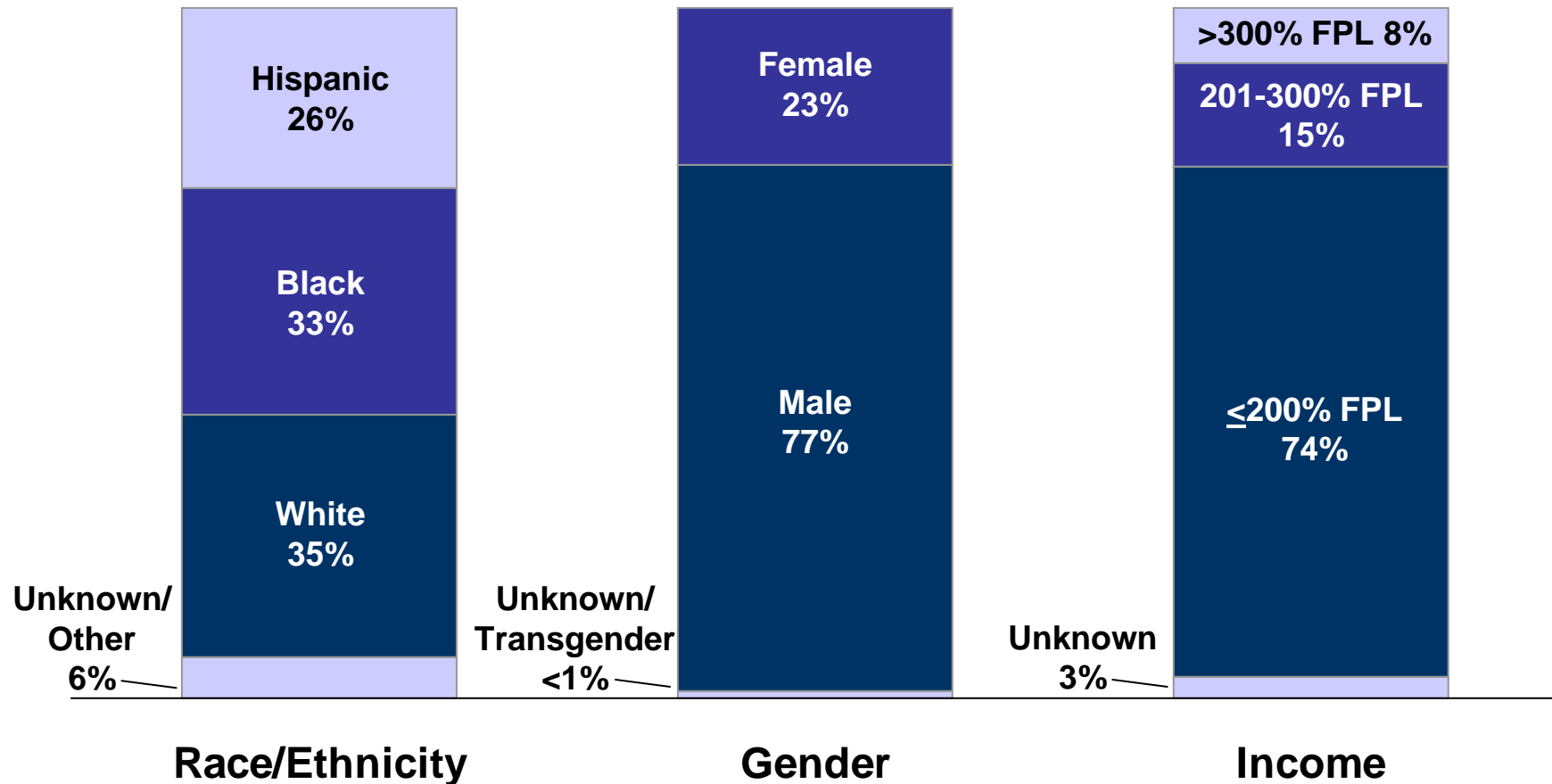
□ Not Reported (4 ADAPs)

Note: 54 ADAPs reported data. ARVs=Antiretrovirals.

Source: Kaiser & NASTAD, *National ADAP Monitoring Project Annual Report*, April 2009.

# ADAP Clients & Eligibility

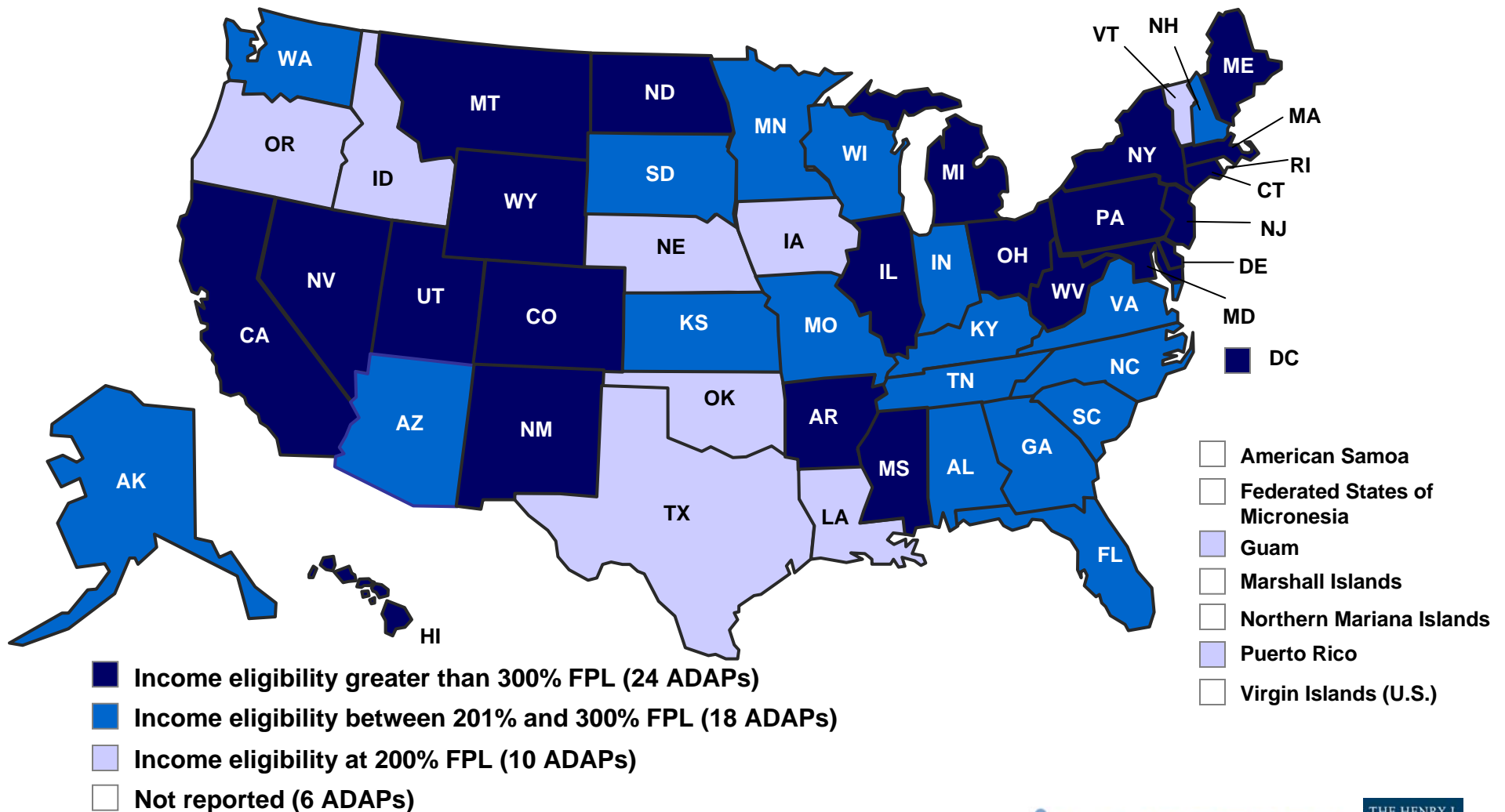
## Profile of ADAP Clients, June 2008



Note: 54 ADAPs reported data. The 2008 Federal Poverty Level (FPL) was \$10,400 (higher in Alaska and Hawaii) for a household of one.

Source: Kaiser & NASTAD, *National ADAP Monitoring Project Annual Report*, April 2009.

# ADAP Income Eligibility, June 30, 2008

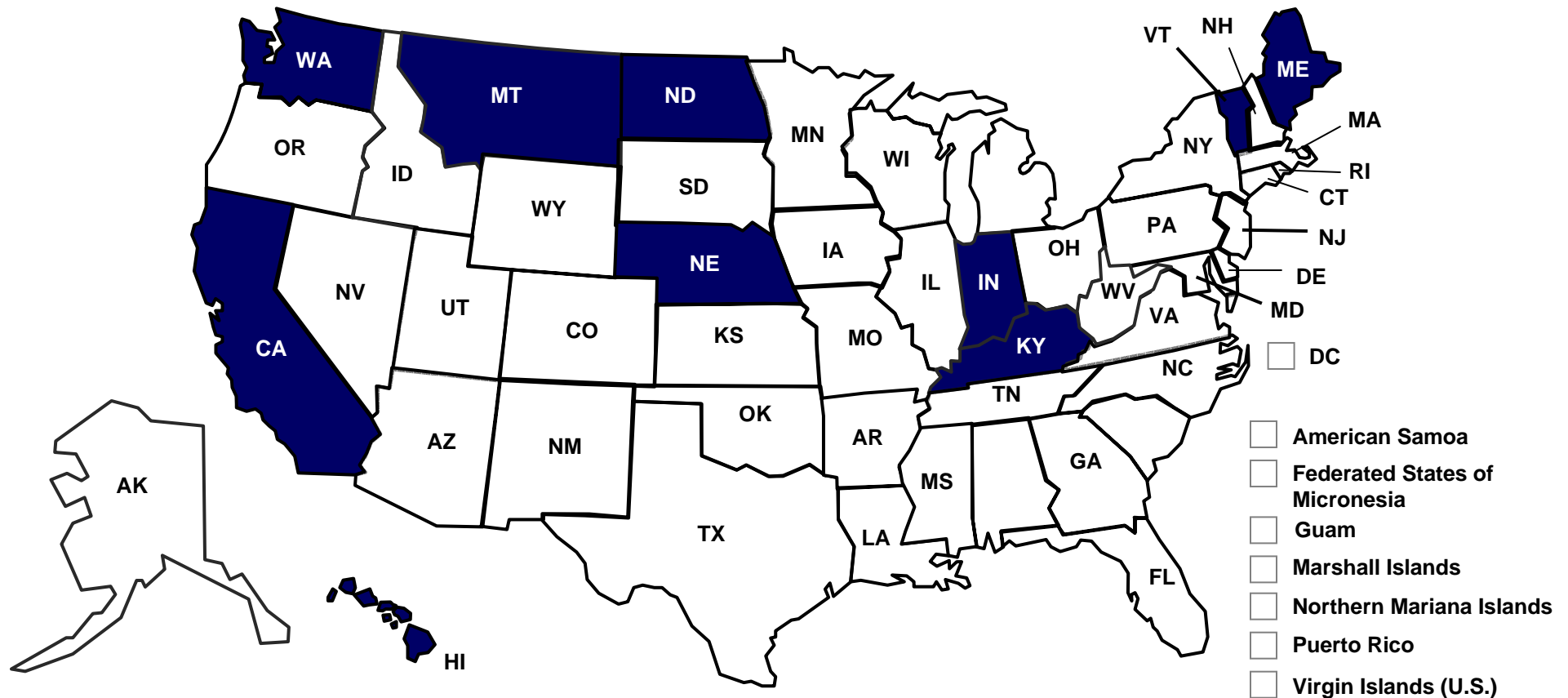


Note: 52 ADAPs reported data. The 2008 Federal Poverty Level (FPL) was \$10,400 (slightly higher in Alaska and Hawaii) for a household of one.

Source: Kaiser & NASTAD, *National ADAP Monitoring Project Annual Report*, April 2009.

# **ADAP Cost-Containment Measures and Waiting Lists**

# ADAPs Reporting Current or Planned Cost-Containment Measures, as of March 2009



**■ ADAPs with measures in place (including waiting lists in Indiana, Montana, Nebraska) and/or anticipate implementing measures in next fiscal year**

Note: 42 ADAPs reported data. Includes waiting lists.

Source: Kaiser & NASTAD, *National ADAP Monitoring Project Annual Report*, April 2009.



# The Outlook

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- **Critical role of ADAPs will continue**
  - **Growing population of people living with HIV**
  - **Filling the “gap” between other programs**
- **Key areas to monitor include:**
  - **Action on Ryan White Program**
    - What will Congress do?
  - **HIV testing initiatives**
    - Will these impact ADAP enrollment?
  - **Cost-containment measures and waiting lists**
    - Is this a growing trend?
  - **Recession / state fiscal environment**
    - What will it mean for ADAPs?