

**Kaiser Family Foundation
U.S. Global Health Policy: In Focus
The Global Fund Reorganization: What are the Implications?
Speaker Biographies
Wednesday, June 13, 2012**

Joanne Carter

Dr. Joanne Carter is the Executive Director of RESULTS/RESULTS Educational Fund (REF), a grassroots advocacy organization generating the public and political will to end the root causes of poverty globally and in the United States. Joanne joined RESULTS/REF as Legislative Director in 1992, was appointed Associate Executive Director in 2007 and Executive Director in 2008. As Legislative Director of RESULTS/REF, Joanne worked with key Administration and Congressional allies, partner organizations, and technical agencies orchestrating U.S. and international campaigns to tackle major diseases of poverty (particularly tuberculosis (TB) and major child killers), increase access to education (including abolition of school fees), expand economic opportunity for the poorest, and reform World Bank and International Monetary Fund policies. RESULTS has been instrumental in the creation and expansion of the Child Survival and Health Programs Fund, expansion of global TB funding, legislation to ensure that at least half of microenterprise development resources are devoted to those living on less than \$1 a day, an initiative to support countries to eliminate school fees for public primary school, and provisions that require U.S. representatives to the World Bank and IMF to oppose user fees for primary health and education.

An international expert and spokesperson on global poverty issues, Joanne regularly organizes media briefings on breaking legislative and technical news, and works closely with the Global Fund to Fight AIDS, TB, and Malaria, the Stop TB Partnership, the World Health Organization, GAVI and other international organizations. From 2009 to 2011, Joanne served as the Board Member to the Global Fund representing the Developed Country NGOs Delegation and was elected in January 2012 to serve as a committee member on the Global Fund Board's Strategic, Investment, and Impact Committee representing the Developed Country NGOs Delegation.

Joanne Carter holds a DVM (Doctor of Veterinary Medicine) degree from Cornell University and was a practicing veterinarian from 1987 to 1992. Prior to joining RESULTS/REF staff, Joanne served as a RESULTS volunteer Group Leader and then Regional Coordinator for four years in the New York City area.

J. Stephen Morrison

At CSIS, J. Stephen Morrison is director of the Center on Global Health Policy and a Senior Vice President. With support from the Bill and Melinda Gates Foundation, other foundation and corporate contributors, the Center seeks to advance a long-term strategic U.S. approach to global health, cultivate new global health champions, enrich our understanding of the security and foreign policy dimensions of global health, and link Washington-based work to emerging policy expertise in key developing and middle income countries. Beginning in the spring of 2009, Dr. Morrison directed the CSIS Commission on a Smart Global Health Policy, comprised of 25 diverse high-level opinion leaders. Its findings are

detailed in the final report '*A Healthier, Safer, and More Prosperous World: Report of the CSIS Commission on Smart Global Health Policy*,' published in March 2010.

Dr. Morrison writes widely, testifies often before Congress, has directed several high-level task forces and commissions, and is a frequent contributor in major media on U.S. foreign policy, global health, Africa, and foreign assistance. He served for seven years in the Clinton Administration, four years as committee staff in the House of Representatives, and taught for twelve years as an adjunct professor at the Johns Hopkins School of Advanced International Studies. He holds a Ph.D. in political science from the University of Wisconsin and is a magna cum laude graduate of Yale College.

Shepherd Smith

Mr. Smith is the Co-founder and President of The Institute for Youth Development in Washington, D.C., a non-partisan, non-profit organization that promotes a consistent, comprehensive risk-avoidance message to youth for five harmful risk-behaviors that are inextricably linked: alcohol, drugs, sex, tobacco, and violence. Prior to founding IYD in 1996, Mr. Smith co-founded and served as president of the Children's AIDS Fund (formerly Americans for a Sound AIDS/HIV Policy), a Washington, D.C.-based, national organization dedicated to limiting the total suffering from AIDS/HIV. He currently serves as an emeritus member of its board of directors. Under his leadership, the organization's programs and activities were built on its five basic tenets: the value of early diagnosis; promotion of traditional public health interventions to halt the epidemic's spread; compassionate care for all infected and affected by HIV; development of effective medical tools to limit suffering; and addressing access to health care related to AIDS/HIV.

Mr. Smith is a recognized authority in the area of unhealthy risk behavior among youth. He has testified before Congress, the Presidential Commission on the HIV Epidemic, the Food and Drug Administration, numerous federal committees and state legislatures on AIDS/HIV education, prevention and intervention strategies as well as risk avoidance programs, particularly as they relate to America's youth, and is credited with mobilizing the faith community in support of the passage of PEPFAR and its reauthorization. He recently served as a delegate to the U.S.-Russia Special Meeting on HIV and Children in December 2011. Educated at Duke University and the College of William and Mary, Mr. Smith currently resides in northern Virginia with his wife, Anita. He is the father of three children.

Todd Summers

Todd Summers is an independent consultant focused on addressing urgent global health challenges. Most recently, he has been working on behalf of the Global Fund's board of directors to chair its Strategy, Investment, and Impact Committee.

Prior to that, Summers served as Senior Advisor for Global Health at the ONE Campaign, where he helped lead their work to address urgent health issues facing people living in poor countries. From 2005 to 2010, he was a Senior Program Officer within the Global Health Policy and Advocacy team at the Bill & Melinda Gates Foundation. There, he led a Multilateral Relations team responsible for coordinating

the Foundation's engagement with major partners including the Global Fund to Fight AIDS, Tuberculosis and Malaria; the Global Alliance for Vaccines and Immunization; and Unitaid.

Before joining the staff in February 2005, Summers was president of Progressive Health Partners, a DC-based consulting firm specializing in public health policy he founded in 2000. From 1997 to 2000, Summers was the deputy director of the White House Office of National AIDS Policy. While there, he helped coordinate the nation's domestic HIV/AIDS work and launch the administration's first international AIDS initiative.

Jennifer Kates

Jennifer Kates is Vice President and Director of Global Health & HIV Policy at the Kaiser Family Foundation. She oversees the Foundation's policy analysis and research focused on the U.S. government's role in global health and on the global and domestic HIV epidemics. Widely regarded as an expert in the field, she regularly publishes and presents on global health issues and is particularly known for her work analyzing donor government investments in global health; assessing and mapping the U.S. government's global health architecture, programs, and funding; and tracking key trends in the HIV epidemic, an area she has been working in for more than twenty years. Prior to joining the Foundation in 1998, Dr. Kates was a Senior Associate with The Lewin Group, a health care consulting firm, where she focused on HIV policy, strategic planning/health systems analysis, and health care for vulnerable populations. Prior to that, she directed the Office of Lesbian, Gay, and Bisexual Concerns at Princeton University.

Dr. Kates serves on numerous federal and private sector advisory committees on global health and HIV/AIDS issues. Currently, she serves on the Institute of Medicine's (IOM) Congressionally-mandated evaluation of the President's Emergency Plan for AIDS Relief (PEPFAR) and on an IOM committee commissioned by the White House to identify core indicators for assessing the impact of the National HIV/AIDS Strategy and the Patient Protection and Affordable Care Act on HIV/AIDS care in the United States.

Dr. Kates received her Ph.D. in Health Policy from George Washington University, where she is also a lecturer. She holds a Bachelor's degree from Dartmouth College, a Master's degree in Public Affairs from Princeton University's Woodrow Wilson School of Public and International Affairs and a Master's degree in Political Science from the University of Massachusetts.