Where is the G8 on Global Health? Trends in Donor Funding for Health, 2001-2008

Jen Kates, Kaiser Family Foundation July 7, 2010 Washington DC

CSIS/KFF Briefing: "The G8 Muskoka and G20 Toronto Summits Health and Development Outcomes"

Full report: KFF, *Donor Funding for Health in Low- and Middle- Income Countries, 2001-2008*, Menlo Park: Kaiser Family Foundation (July 7, 2010), available at http://globalhealth.kff.org/ Authors: Jen Kates/Adam Wexler, KFF; Eric Lief/Vidal Seegobin, The Stimson Center



Figure 1

Total ODA Commitments for Health and All Other ODA, 2001-2008



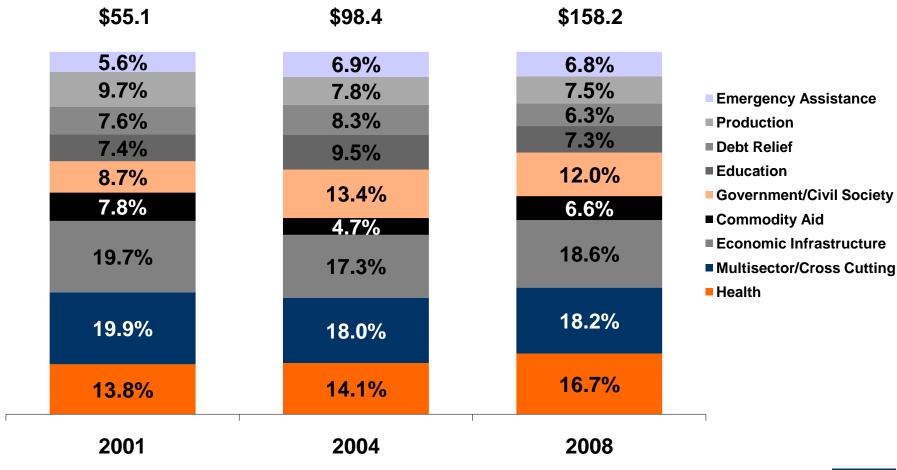


Note: Amounts in gross US\$ commitments. Health ODA combines data from four OECD CRS sub-sectors: (1) Health; (2) Population Policies/Programs and Reproductive Health (includes HIV/AIDS & STDs); (3) Water Supply/Sanitation; and (4) Other Social Infrastructure and Services - Social Mitigation of HIV/AIDS Source: Analysis of data obtained via online query of the OECD Development Assistance Committee (DAC) Database and Creditor Reporting System (CRS), June 22, 2010.

Figure 2

Share of ODA Commitments by Major Sector, 2001, 2004, 2008

US\$ Billions

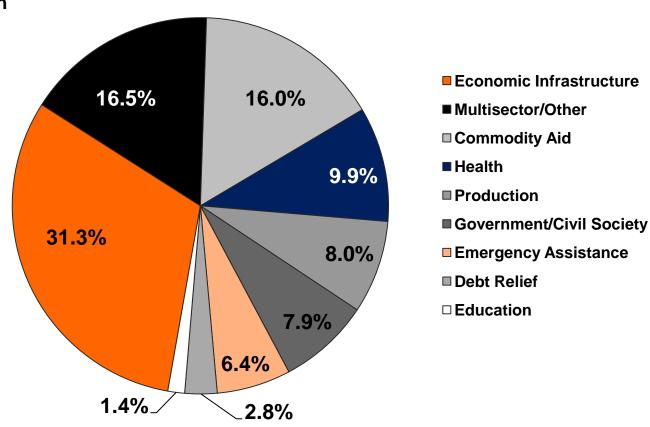


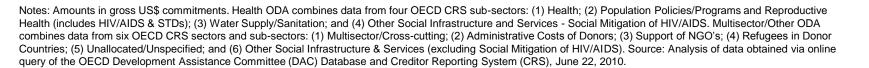
Notes: Amounts in gross US\$ commitments. Health ODA combines data from four OECD CRS sub-sectors: (1) Health; (2) Population Policies/Programs and Reproductive Health (includes HIV/AIDS & STDs); (3) Water Supply/Sanitation; and (4) Other Social Infrastructure and Services - Social Mitigation of HIV/AIDS. Multisector/Other ODA combines data from six OECD CRS sectors and sub-sectors: (1) Multisector/Cross-cutting; (2) Administrative Costs of Donors; (3) Support of NGO's; (4) Refugees in Donor Countries; (5) Unallocated/Unspecified; and (6) Other Social Infrastructure & Services (excluding Social Mitigation of HIV/AIDS). Source: Analysis of data obtained via online query of the OECD Development Assistance Committee (DAC) Database and Creditor Reporting System (CRS), June 22, 2010.



The 2007-2008 ODA Increase: Drivers of Growth by Sector

ODA Growth, 2007-2008: \$31.3 billion

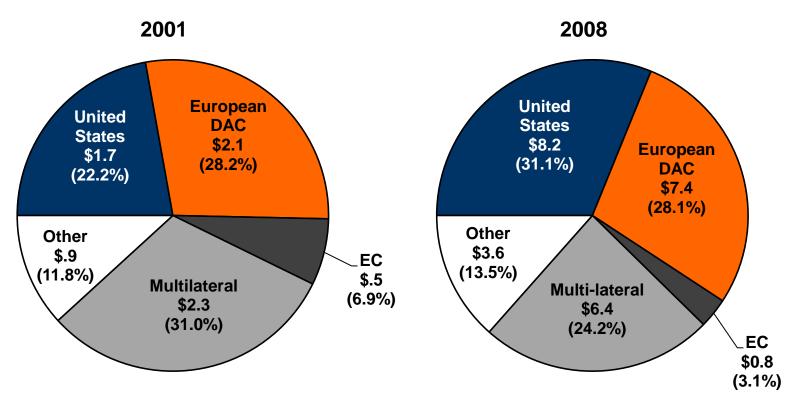






Health ODA Commitments by Donor, 2001 & 2008

US\$ Billions



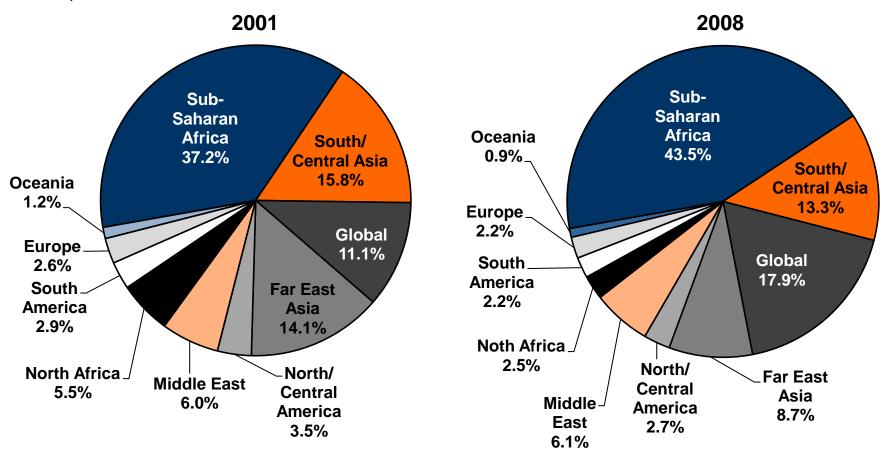
Total = \$7.6 billion

Total = \$26.4 billion



Health ODA Commitments by Region, 2001 & 2008

US\$ Billions



Total = \$7.6 billion

Total = \$26.4 billion



Notes: Amounts in gross US\$ commitments. Health ODA combines data from four OECD CRS sub-sectors: (1) Health; (2) Population Policies/Programs and Reproductive Health (includes HIV/AIDS & STDs); (3) Water Supply/Sanitation; and (4) Other Social Infrastructure and Services - Social Mitigation of HIV/AIDS. Global totals include ODA for unspecified recipients and regional programs. Source: Analysis of data obtained via online query of the OECD Development Assistance Committee (DAC) Database and Creditor Reporting System (CRS), June 22, 2010.

Figure 6

Health ODA Commitments by Major Sub-Sector Activity, 2008





Notes: Amounts in gross US\$ commitments. "HIV/AIDS & STDs" represents combined data from two OECD CRS purpose codes: (1) STD control including HIV/AIDS; and (2) Social mitigation of HIV/AIDS. "Health Personnel Development" represents combined data from two OECD CRS purpose codes: (1) Health personnel development; and (2) Personnel development: population and reproductive health. Source: Analysis of data obtained via online query of the OECD Development Assistance Committee (DAC) Database and Creditor Reporting System (CRS), June 22, 2010.

Take Home Messages & Forward Look

- ODA for health increased over the period analyzed, even after adjusting for inflation and exchange rate fluctuations
- However, some important caveats:
 - Analysis based on most "recent" data available on health ODA significant lag
 - Reflects budgeting decisions made prior to onset of current global economic crisis
 - Already shows slowing growth rate in health ODA
- What lies ahead? Is caution about future donor assistance for health warranted?
 - On the one hand, donor attention to global health remains evident in posteconomic crisis era - new initiatives launched, such as U.S. government's GHI, G8's Muskoka MNCH initiative, growing attention to MDG Review Summit in September
 - On the other, preliminary estimates from OECD predict limited overall ODA growth for 2009–2010, with mixed prospects among donors (ODA relatively flat in both nominal and real terms)
- Important to monitor how health fares within this trend, including assessing other markers where possible, including
 - G8 fullfillment of commitments
 - ODA trends from larger donors
 - Global Fund replenishment
 - UN MDG Summit